

Subject: Fw: *** PRICING DETAILS *** JOINT BOOKRUN IPO *** SABRE CORPORATION (NASDAQ: SABR) ***
From: Tazia Smith <[REDACTED]>
Date: Wed, 16 Apr 2014 19:51:47 -0400
To: jeevacation@gmail.com
Cc: Paul Morris <[REDACTED]>, Vahe Stepanian <[REDACTED]>

Jeffrey -

Pricing detail on the Sabr Corp (SABR) IPO below. Be back with your allocation in the morning. As Paul may have mentioned, let's talk general sale instructions for these to reduce the back-and-forth for you. The indications do need to be specifically given.

Let me know.

Be Back,
Tazia

----- Forwarded by Tazia Smith/db/dbcom on 04/16/2014 07:45 PM -----

From: Nate Hall/db/dbcom@DBCOEX

To:

Date: 04/16/2014 07:45 PM

Subject: *** PRICING DETAILS *** JOINT BOOKRUN IPO *** SABRE CORPORATION (NASDAQ: SABR) *** APPROVED FOR EXTERNAL DISTRIBUTION ***

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Issuer: Sabre Corporation

Symbol: SABR

Deal size: 39,200,000 shares (100% primary) plus 15% greenshoe (100% primary)

Offer price: \$16.00

Exchange: Nasdaq

Trade date: 4/16

Settlement date: 4/23

Bookrunners:

Morgan Stanley

Goldman Sachs

BAML

Deutsche Bank

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site, at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free 1-800-503-4611 or by mail from Deutsche Bank Securities Inc., 60 Wall Street, New York, New York 10016, or by email at prospectus.cpdg@db.com

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