

# Confidential Due Diligence Report

## Executive Summary

On 01/23/2009, GS&I was requested by Mary Casey to conduct a background investigation.

Full research was conducted on Air Ghislaine Inc. in Delaware only.

Media research was conducted on Ghislaine Maxwell.

Throughout this search, the following records were researched:

*Company and corporate records, RDC (Regulatory Data Corp), CDC (Compliance Data Corp), MIS (McDonald Information Services), Factiva (Public Figures & Associates Database), CSSS/FPS internal database search ("Follow the Money" List), state & federal court searches, personal particulars, publications, regulatory sanctions, NASD/NFA and OFAC (Office of Foreign Asset Control).*

*Please Note: All research is subject to the availability of electronic database resources.*

Our searches revealed the following:

<b>Air Ghislaine</b>
<ul style="list-style-type: none"><li>Company records search revealed no records found. Tax ID not confirmed. Address not confirmed.</li></ul>
<ul style="list-style-type: none"><li>Corporate records search revealed records found. State of domicile: Confirmed.</li></ul>
<ul style="list-style-type: none"><li>Internal database search revealed the following: Reference the accounts titled "1369906B" and "108208B" for previous research.</li></ul>
<ul style="list-style-type: none"><li>State court searches revealed no records found.</li></ul>
<ul style="list-style-type: none"><li>Federal court searches revealed no records found.</li></ul>
<ul style="list-style-type: none"><li>Publications revealed nothing derogatory.</li></ul>
<ul style="list-style-type: none"><li>Regulatory sanctions search revealed no records found.</li></ul>
<ul style="list-style-type: none"><li>A search of OFAC did not reveal any matches.</li></ul>

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