

Legal Entity: Trust

Trust Tax ID # [REDACTED]
 You must ensure that a copy of an IRS application for tax id has been received from the client as evidence per Private Bank Policy.

Trust / Estate Situs (Domicile): XX

JPM Executor or Trustee? Yes - Sole
 Yes - Joint
 No

Fiduciary Manager

Non JPM Trustee(s) / Executor(s): [REDACTED]

Complete this section for Non-JPM trustees / executors.

Primary Non JPM Trustee/Executor is an Individual Organization

List the following information for the Primary Non JPM trustee / executor. If an Organization, please list under "Last Name" section and mark "First name" with a dash (-).

Last Name : Indyke
 First name : Darren
 Middle Name/Initial: K
 Address Line 1: 457 Madison Avenue
 Address Line 2: 4th Floor
 City: NY
 State: NY
 Province:
 Country: UNITED STATES
 Postal/Zip Code: 10022
 Contact Phone: ()
 Date of Birth :(mm/dd/yyyy) 02/19/1965

What form of government issued identification document did you obtain for the files?
 Driver's License
 Tax ID / Social Security Number [REDACTED]
 Passport/Drivers License # NJ [REDACTED]

List any additional Non JPM trustees / executors in the following table.

Name	Date of Birth (mm/dd/yyyy)	Form of Govt Issued ID Obtained	Passport # / DL #	Tax ID
Lawrence Newman	[REDACTED]	Driver's License	[REDACTED]	[REDACTED]

Grantor of Trust / Estate Assets: [REDACTED]

List the following information for the grantor.

Grantor is an Individual Organization

If an Organization, Please list the legal name under "Last Name" section and mark "First name" with a dash (-).

Is the Grantor Deceased ? Yes No

Last Name : Epstein
 First name : Jeffrey
 Middle Name/Initial:
 Address Line 1: 457 Madison Ave
 Address Line 2: 4th Floor
 City: NY
 State: NY