
Due Diligence Report

NEPTUNE LLC

JP Morgan Chase

Executive Summary

On 1/5/2012, GS&I was requested by Paul V Morris to conduct a background investigation.

Full research was conducted on Neptune LLC in FL and DE only.

Media research was conducted on Harry Beller and Janusz Banasiak.

Throughout this search, the following records were researched:

Company and corporate records, RDC (Regulatory Data Corp), MIS (McDonald Information Services), CSSS /FPS internal database search (JPMorgan Chase Fraud Prevention List Review), state & federal court searches, publications, regulatory sanctions, FINRA/NFA and OFAC (Office of Foreign Asset Control).

Please Note: All research is subject to the availability of electronic database resources.

Our searches revealed the following:

NEPTUNE LLC

Company records search revealed no records found.
Corporate records search revealed records found.
Other databases (RDC/MIS) revealed no records found.
Internal database search revealed no records found.
State court searches revealed no records found.
Federal court searches revealed no records found.
Publications revealed nothing derogatory.
Regulatory sanctions search revealed no records found.
FINRA/NFA database searches revealed no records found.
A search of OFAC did not reveal any matches.

HARRY BELLER;

JANUSZ BANASIAK

Internal database search revealed no records found.
Other databases (RDC/MIS) revealed no records found.
Publications revealed nothing derogatory.
A search of OFAC did not reveal any matches.

JEFFREY E EPSTEIN

Internal database search revealed prior GS&I research for Jeffrey E Epstein and the following derogatory information was reported: ^K^KSeveral newspaper articles were found that detail the indictment of Jeffrey Epstein in Florida on felony charges of soliciting underage prostitutes. Jeffrey Epstein served 13 months in jail. ^K^KNumerous articles detail various law enforcement agencies investigating Jeffrey Epstein for allegedly participating in child trafficking and molesting underage girls. ^KJeffrey Epstein is required to register as a sex offender. ^KJeffrey Epstein has settled a dozen civil lawsuits out of court from his victims regarding solicitation for an undisclosed amount.

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^S TOC \o "1-3" \h \z \u ^T^S HYPERLINK \l "_Toc314575764" ^A^TCORPORATE RECORDS ^S PAGeref _
Toc314575764 \h ^A^T5^U^U
^S HYPERLINK \l "_Toc314575765" ^A^TOFAC/CONTROL LIST SEARCH ^S PAGeref _Toc314575765 \h ^A^T6^U
^U
^U

CORPORATE RECORDS

THIS IS NOT A STATEMENT OF GOOD STANDING

^S HYPERLINK "https://delecorp.delaware.gov/tin/FieldDesc.jsp" \l "FILE NUMBER" \t "none" ^TFile Number:^U 5084567 ^S HYPERLINK "https://delecorp.delaware.gov/tin/FieldDesc.jsp" \l "INCORPORATION DATE OR FORMATION DATE" \t "none" ^TIncorporation Date / Formation Date:^U 12/21/2011^K(mm/dd/yyyy)
^S HYPERLINK "https://delecorp.delaware.gov/tin/FieldDesc.jsp" \l "ENTITY NAME" \t "none" ^TEntity Name:^U NEPTUNE, LLC
^S HYPERLINK "https://delecorp.delaware.gov/tin/FieldDesc.jsp" \l "ENTITY KIND" \t "none" ^TEntity Kind:^U LIMITED LIABILITY COMPANY (LLC) ^S HYPERLINK "https://delecorp.delaware.gov/tin/FieldDesc.jsp" \l "ENTITY TYPE" \t "none" ^TEntity Type:^U GENERAL
^S HYPERLINK "https://delecorp.delaware.gov/tin/FieldDesc.jsp" \l "RESIDENCY" \t "none" ^TResidency:^U DOMESTIC State: DE

^S HYPERLINK "https://delecorp.delaware.gov/tin/FieldDesc.jsp" \l "REGISTERED AGENT INFORMATION" \t "none" ^TREGISTERED AGENT INFORMATION^U

Name: THE CORPORATION TRUST COMPANY
Address: CORPORATION TRUST CENTER 1209 ORANGE STREET
City: WILMINGTON County: NEW CASTLE
State: DE Postal Code: 19801

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