

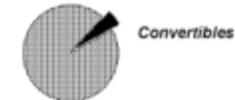


GHISLAINE MAXWELL ACCT. Q52167006  
For the Period 1/1/11 to 1/31/11

## Convertibles Summary

Asset Categories	Beginning Market Value	Ending Market Value	Change In Value	Current Allocation
Convertibles - Equity	54,110.00	54,310.00	200.00	3%

### Asset Categories



Market Value/Cost	Current Period Value
Market Value	54,310.00
Tax Cost	50,000.00
Unrealized Gain/Loss	4,310.00
Estimated Annual Income	2,375.00
Yield	4.37%

## Convertibles Detail

	Quantity	Price	Market Value	Tax Cost Adjusted Original	Unrealized Gain/Loss	Estimated Annual Income Accrued Dividends	Yield
<b>Convertibles - Equity</b>							
GENERAL MOTORS CO CV PFD B 37045V-20-9 GM PB	1,000,000	54.31	54,310.00	50,000.00	4,310.00	2,375.00	4.37%

J.P.Morgan