



GHISLAINE MAXWELL ACCT. [REDACTED]  
For the Period 1/1/12 to 1/31/12

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc. Accrued Div.	Yield
<b>Non-US Equity</b>							
<b>SUN HUNG KAI PROPERTIES</b> ISIN HK0016000132 SEDOL 6859927 Y82594-12-1 SHKP HKD	13.85	1,000.000	13,850.02	15,082.81	(1,232.79)		
<b>VODAFONE GROUP PLC</b> ISIN GB00B16GWD56 SEDOL B16GWD5 92857W-92-8 GBP				0.00		601.45	
<b>Total Non-US Equity</b>			<b>\$374,029.22</b>	<b>\$577,641.01</b>	<b>(\$198,656.09)</b>	<b>\$330.86</b> <b>\$2,402.05</b>	<b>0.07 %</b>
<b>Preferred Stocks</b>							
<b>CITIGROUP CAPITAL XIII</b> 7 7/8% PFD 173080-20-1 C PNNA /BA1	26.94	10,000.000	269,400.00	261,300.00	8,100.00	19,690.00	7.31 %
<b>COUNTRYWIDE CAPITAL V</b> 7% PFD 222388-20-9 CFC PB	22.71	4,200.000	95,382.00	98,778.96	(3,396.96)	7,350.00 1,837.50	7.71 %
<b>JPM CHASE CAPITAL XXIX</b> 6.7% PFD 48125E-20-7 JPM PC	25.72	2,500.000	64,300.00	62,500.00	1,800.00	4,187.50	6.51 %
<b>Total Preferred Stocks</b>			<b>\$429,082.00</b>	<b>\$422,578.96</b>	<b>\$6,503.04</b>	<b>\$31,227.50</b> <b>\$1,837.50</b>	<b>7.28 %</b>

J.P.Morgan

Page 10 of 50

Confidential Treatment Requested by JPMorgan  
Chase  
CONFIDENTIAL

JPM-SDNY-00048365

SDNY\_GM\_00317563

EFTA01521012