

03

JPMorgan Chase Bank, N.A.

2005

Account Number: [REDACTED]

GHISLAINE MAXWELL

345 Park Avenue, New York, NY 10154-1002

Confidential

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Asset Account Portfolio

March 1 - March 31, 2005

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Portfolio Summary

Cash and Short Term

Account Transactions

Account Officers

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GHISLAINE MAXWELL

C/O NEW YORK STRATEGY GROUP

ATTN: ERIC GANY

457 MADISON AVENUE, 4TH FLOOR

NEW YORK, NY 10022

03
JPMorgan Chase Bank, N.A.
2005
Account Number: [REDACTED]
GHISLAINE MAXWELL
345 Park Avenue, New York, NY 10154-1002
Asset Account Portfolio
March 01, 2005 - March 31, 2005
Page 2 of 5
Overview
Current
Portfolio Summary
Except for the Deposit Account (if elected), and the cash in your Asset Account, which are insured deposits with JPMorgan Chase Bank, N.A. ("JPMCB") or Chase Bank USA, N.A. ("CHASE USA"), none of the investments referred to in this statement of your Asset Account, including mutual funds, are FDIC insured or bank deposits, obligations of or guaranteed by JPMCB or CHASE USA or any of their bank or thrift affiliates (unless otherwise indicated). Such securities and other investments are subject to investment risks, including possible loss of the principal amount invested. See "Important Information about your JPMSI Brokerage Account" at the end of this Asset Account Portfolio.
Asset Allocation
100% Cash and Short Term
Market Value USD
Mar 31
Cash & Short Term
Total
Accrued Income
Total Portfolio Value
504,047.27
504,047.27
0.22
504,047.49
Prior Period
Market Value USD
Feb 28
514,672.36
514,672.36
115.51
514,787.87
Tax
Cost USD
500,115.51
500,115.51
Estimated Annual
Income USD
2.76
2.76
Yield
%
0.0
0.0
Income Summary
Dividends
Total
Net Gain/Loss Summary
Net Short Term Gain/Loss
Total
*Year to date information is calculated on a calendar year basis.
Exchange Rates
Spot Rates as of March 31, 2005
Currency
CAD
EUR
Exchange Rate
1.2099
1.2996
This Period USD

115.51
115.51
Year to Date USD*
115.51
115.51
Realized This Period USD Realized Year to Date USD*
Unrealized USD
3,931.76
3,931.76

03
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 GHISLAINE MAXWELL
 345 Park Avenue, New York, NY 10154-1002
 Asset Account Portfolio
 March 01, 2005 - March 31, 2005
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 Cash and Short Term
 Summary by Maturity
 Current Market Value
 USD
 Cash
 Total
 504,047.27
 504,047.27
 Estimated Annual Income
 USD
 2.76
 2.76
 Current yield is displayed for instruments with no maturity and YTM on market is displayed for instruments that mature.
 Cash and Short Term by Type
 Description
 Unit Cost
 Adjusted
 Cusip/S&P/Moody's Rating
 Currency
 Quantity
 Original
 Market
 Price
 Tax Cost
 Adjusted
 Original
 Current
 Market Value USD
 Accrued Interest USD
 Unrealized
 Gain/Loss USD
 Estimated Current
 Annual
 Yield/
 Income USD YTM %
 Cash
 EURO PRINCIPAL CURRENCY
 JP MORGAN PRIME MONEY MARKET PREMIER
 CLASS SWEEP FUND (350)
 (SWEEP DEADLINE IS 4:30 PM EST)
 7-Day Annualized Yield: 2.37%
 Total Cash
 Important Information about Pricing and Valuations
 Prices, some of which are provided by pricing services or other sources which we deem reliable, are not guaranteed for accuracy or as realizable values.
 EUR
 USD
 387,747.19
 115.51
 1.289500
 1.00
 1.00
 500,000.00
 115.51
 503,931.76
 115.51
 0.22
 500,115.51

504,047.27
0.22
3,931.76
2.76 N/A
3,931.76
N/A
2.76 2.39

03
JPMorgan Chase Bank, N.A.
2005
Account Number: [REDACTED]
GHISLAINE MAXWELL
345 Park Avenue, New York, NY 10154-1002
Asset Account Portfolio
March 01, 2005 - March 31, 2005
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Account Transactions
Cash Activity Summary
Amount this
Period USD
Beginning Balance
Credits
Dividends
Sweep Account Sales
Miscellaneous Receipts
Debits
Sweep Account Purchases
Foreign Exchange
Ending Balance
*Year to date information is calculated on a calendar year basis.
- 115.51
.00
- 500,115.51
- 500,000.00
.00
115.51
115.51
500,000.00
500,000.00
Amount Year
to Date USD*
Activity by Date
Type
Settlement
Date
Mar 1
Mar 1
Dividend
Purchase
115.51
Quantity Description
JP MORGAN PRIME MONEY MARKET PREMIER
CLASS SWEEP FUND (350)
(SWEEP DEADLINE IS 4:30 PM EST)
JP MORGAN PRIME MONEY MARKET PREMIER
CLASS SWEEP FUND (350)
(SWEEP DEADLINE IS 4:30 PM EST)
Amount USD
115.51
- 115.51

JPMorgan Chase Bank, N.A.
2005

Account Number: [REDACTED]

GHISLAINE MAXWELL

345 Park Avenue, New York, NY 10154-1002

Asset Account Portfolio

March 01, 2005 - March 31, 2005

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In Case of Errors or Questions About Your Electronic Transfers.

Contact your Morgan Team at one of the telephone numbers on the front of this statement or write us at [REDACTED], 1/OPS, Newark, DE 19713-2107 as soon as you can, if you think your statement is wrong or if you need more information about a transfer on the statement. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared. (1) Tell us your name and account number. (2) Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe it is in error or why you need more information. (3) Tell us the dollar amount of the suspected error. If you contact us orally, you must send us your complaint or question in writing within 10 business days in order to preserve your rights. We will

investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this (20 days for purchases using your debit card or for international transactions), we will credit your account for the amount you think is in error, so that you will have

the use of money during the time it takes us to complete our investigation.

In case of errors or questions about your statement, including your line of credit.

If you think that your statement is incorrect or if you need more information about a transaction on your statement including a line of credit transaction, you must write to us on a separate sheet describing the error and send it to: JPMorgan Private Bank, [REDACTED]

[REDACTED], 1/OPS3, Newark, DE 19713-2107. We must hear from you no later than 60 days after the statement on which the error or problem appeared is sent. You can contact your client services specialist but doing so will not preserve your rights.

In your letter, please provide the following information: (1) your name and account number; (2) the dollar amount of the suspected error; and (3) a description of the error and explanation, if you can, why you believe there is an error. If you need more information, you must

describe the item you are unsure about.

The JPMorgan Funds or The JPMorgan Institutional Funds or The American Century Funds Shares of the funds are not bank deposits and are not guaranteed by any bank, government entity, or the FDIC. Return and share price will fluctuate and redemption value may be more or less than original cost. While the money market funds seek to maintain a stable net

asset value of \$1.00 per share, there is no assurance that they will continue to do so. The estimated annual income and dividend yield figures for mutual funds represent the funds' most recent income dividend annualized.

The distributor of the JPMorgan Funds is JPMorgan Distribution Services, Inc., which is an affiliate of JPMorgan Chase Bank, N.A. JPMorgan Chase Bank, N.A. and its affiliates receive compensation from JPMorgan Funds for providing services. American Century Investment Services, Inc. is the distributor of the American Century Funds. American Century Investment Management Inc. serves as investment advisor to its respective fund family and receives compensation from that fund family for providing investment advisory and other services.

If you have chosen one of the sweep mutual funds, you are notified that positions in the Prime Money Market Sweep Fund represent holdings in the JPMorgan Prime Money Market Fund; positions in the Federal Money Market Sweep Fund represent holdings in the JPMorgan Federal Money Market Fund; and positions in the Tax Exempt Money Market Sweep Fund represent holdings in the JPMorgan Tax Exempt Money Market Fund.

JPMSI is the custodian of listed options and most mutual funds, including third party mutual funds, purchased through JPMSI.

You should have received separate JPMSI confirmations for each securities transaction. All transactions are subject to the terms and conditions stated on the reverse side of such confirmations and are subject to the constitution, by-laws, customs and interpretations of the

marketplace where executed and governed by and construed in accordance with the laws of the State of New York and all applicable federal laws and regulations. Further information with respect to commissions and other charges related to the execution of transactions, including options transactions, has been included in confirmations that were previousl

yfurnishedto you. Upon written request, JPMSI will promptly supply you with the latest such information.

Shareholdersof certain JPM Funds are chargeda redemption fee equalto 2% of the proceed s if they exchangeor redeemshares ofsuch funds within 60 days of purchase, subject to certain exceptions set forth in the prospectus of the applicableFund. Pleaseconsult yo ur

JPMorgan representativefora list of the JPM Funds that impose redemption fees.

JPMSI is a memberof the Securities InvestorProtection Corporation ("SIPC"),a not-for-p rofit membership corporation funded by broker-dealersregisteredwith the Securitiesand ExchangeCommission. Securitiesand cash held for a customer account at JPMSI are protec ted

up to the total net equity ofeach account.. The first \$500,000 of protection, which in cludes up to \$100,000 of protection for cash, is providedby SIPC. As ofMarch 2004, the balanceof the protection is providedby a separateExcessSIPC SuretyBond issued by Cust omer

Asset Protection Company. SIPCand excessSIPCprotection do not protect against losses f rom fluctuations in the valueof the securities. Assets held in custody by JPMorgan Cha se Bank, N.A. (the "Bank")are not subject to SIPCor excess SIPCprotection.

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