

GHISLAINE MAXWELL



JPMorgan Chase Bank, N.A.
GHISLAINE MAXWELL-HY
270 Park Avenue, New York, NY 10017-2014
ACCT. [REDACTED]

For the Period 6/1/11 to 6/30/11

Investment Management Account

J.P. Morgan Team

Paul Morris

Ian Hirschfield

Janet Young

Gina Swetra

Pauline Esposito

Online access

Banker

Investment Specialist

Client Service Team

Client Service Team

Client Service Team

www.MorganOnline.com

For important information regarding your accounts refer to the rear of your statement



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Client News

Occasionally, when a security is acquired through an outside broker, it may be transferred to a J.P. Morgan account without an initial purchase cost and date. As a result, we cannot accurately calculate gain/loss for this position. Beginning with July statements, securities missing this cost basis information will display "N/A" instead of "zero" in the Gain/Loss column.

To correct this information:

Please contact your J.P. Morgan client service representative and provide the adjusted cost and acquisition date for the security in question.

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GHISLAINE MAXWELL-HY ACCT. [REDACTED]

For the Period 6/1/11 to 6/30/11

Account Summary

Asset Allocation

Cash & Fixed Income

Market Value

Accruals

Market Value with Accruals

Beginning

Market Value

0.00

\$0.00

0.00

\$0.00

Ending

Market Value

1,000,000.00

\$1,000,000.00

2.47

\$1,000,002.47

Current

Portfolio Activity

Beginning Market Value

Contributions

Net Contributions/Withdrawals

Ending Market Value

Accruals

Market Value with Accruals

Cost Summary

Cash & Fixed Income

Total

Period Value

0.00

1,000,000.00

\$1,000,000.00

\$1,000,000.00

2.47

\$1,000,002.47

Change

In Value

1,000,000.00

\$1,000,000.00

2.47

\$1,000,002.47

Year-to-Date

Value

0.00

1,000,000.00

\$1,000,000.00

\$1,000,000.00

2.47

\$1,000,002.47

1,000,000.00

Cost

\$1,000,000.00

Estimated

300.00

\$300.00

Current

Annual Income Allocation

100%

100%

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GHISLAINE MAXWELL-HY ACCT. [REDACTED]

For the Period 6/1/11 to 6/30/11

Cash & Fixed Income Summary

Beginning

Asset Categories

Cash

Market Value

0.00

Ending

Market Value

1,000,000.00

Change

In Value

1,000,000.00

Current

Allocation

100%

Current

Market Value/Cost

Market Value

Tax Cost

Estimated Annual Income

Accrued Interest

Yield

SUMMARY BY MATURITY

1

Cash & Fixed Income

0-6 months

1

Period Value

1,000,000.00

1,000,000.00

300.00

2.47

0.03%

SUMMARY BY TYPE

Market

Value

1,000,000.00

% of Bond

Portfolio

100%

The years indicate the number of years until the bond is scheduled to mature based on the statement end date. Some bonds may be called, or paid in full, before their stated maturity.

Cash & Fixed Income

Cash

Market

Value

1,000,000.00

% of Bond

GHISLAINE MAXWELL-HY ACCT. [REDACTED]

For the Period 6/1/11 to 6/30/11

Note:

1

This is the Annual Percentage Yield (APY) which is the rate earned if balances remain on deposit for a full year with compounding, there is no change in the interest rate and all interest is left in the account.

Cash & Fixed Income Detail

Price

Cash

US DOLLAR

1.00

1,000,000.00

1,000,000.00

1,000,000.00

300.00

2.47

0.03% ¹

Quantity

Value

Adjusted Tax Cost

Original Cost

Unrealized

Gain/Loss

Est. Annual Income

Accrued Interest

Yield

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GHISLAINE MAXWELL-HY ACCT. [REDACTED]

For the Period 6/1/11 to 6/30/11

Portfolio Activity Summary

Beginning Cash Balance

Transactions

Contributions

INFLOWS

Total Inflows

Ending Cash Balance

Current

Period Value

0.00

1,000,000.00

\$1,000,000.00

\$1,000,000.00

* Year to date information is calculated on a calendar year basis.

Your account's standing instructions use a HIGH COST method for relieving assets from your position

Portfolio Activity Detail

INFLOWS & OUTFLOWS

Type

Settle Date Selection Method

Contributions

6/28

Misc Receipt

Description

TRANSFER FROM MMIA A/C TO INVESTMENT MANAGEMENT

A/C.

Quantity

Cost

Amount

1,000,000.00

Year-To-Date

Value*

-1,000,000.00

\$1,000,000.00

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For the Period 6/1/11 to 6/30/11

IMPORTANT INFORMATION ABOUT YOUR STATEMENT(S)

Please take the steps indicated below if you think statements are incorrect or contact your J.P.Morgan team if you require additional information about a transaction on your statement(s).

In case of other errors or questions about your statement

Please review your account statement and promptly report any inaccuracy or discrepancy including possible unauthorized trading activity, unrecorded dividend payments, unaccounted cash positions,

improper payments or transfers in writing to JPMCB both the introducing broker at the addresses shown on your statement. Any oral communication should be re-confirmed in writing to further protect

your rights. If you have any questions please contact your J.P. Morgan team.

In your written communication, please provide the following information: (1) your name and account number; (2) the dollar amount of the suspected error; and (3) a description of the error and

explanation, if you can, why you believe there is an error. If you need more information, you must describe the item you are unsure about. We must receive your written communication no later than 30

days after the statement on which the error or problem appeared is sent or made available. If you do not so notify us, you agree that the statement activity and account balance(s) are correct.

Important Information about Pricing and Valuations

Market value information (including without limitation, prices, exchange rates, accrued income and bond ratings) furnished herein some of which has been provided by pricing sources or other sources

that J.P. Morgan believes to be reliable, is not guaranteed for accuracy and is furnished for the exclusive use of the client.

J.P. Morgan makes no representation, warranty or guarantee, express or implied, that any quoted value represents the actual terms at which transactions or securities could be bought or sold or new

transactions could be entered into, or the actual terms on which existing transactions or securities could be liquidated. Such values may only be indicative.

The current price is the value of the financial asset share, unit or contract as priced at the close of the market on the last day of the statement period or the last available price. All values provided for structured yield deposits (for example, JPMorgan London Time Deposits) reflect the original deposit amount only. The value for Real Estate, Mineral Interests and Miscellaneous Assets may not reflect the most current value of the asset.

Certain assets including but not limited to, pooled and private investments, non-publicly traded and infrequently traded securities, derivatives, partnership interests and tangible assets are generally

illiquid, the value of such assets may have been provided to us by third parties who may not be independent of the issuer or manager. Such information is reflected as of the last date provided to us, and is not independently verified.

Valuations of over-the-counter derivative transactions, including certain derivatives-related deposit products, have been prepared on a mid-market basis. These valuations are derived from proprietary

models based upon well-recognized financial principles and we have, when necessary to calculate the present value of future cash flows, made reasonable estimates about relevant future market conditions. Valuations based on other models or different assumptions may yield different results. J.P. Morgan expressly disclaims any responsibility for (1) the accuracy of the models or estimates used in deriving the valuations, (2) any errors or omissions in computing or disseminating the valuations, and (3) any uses to which the valuations are put. Valuations are provided for information purposes only and are intended solely for your own use. Please refer to the trade confirmation for details of each transaction.

Important Information Regarding Auction Rate Securities (ARS). ARS are debt or preferred securities with an interest or dividend rate reset periodically in an auction. Although there may be daily, weekly and monthly resets, there is no guarantee that there will be liquidity. If there are not enough bids at an auction to redeem the securities available for sale, the result may be a failed auction. In the event of a failed auction, there is no assurance that a secondary market will develop or that the security will trade at par or any other price reflected on statements and online. Accordingly, investors should not rely on pricing information appearing in their statements or online with respect to ARS. Where J.P. Morgan was unable to obtain a price from an outside service for a particular ARS, the price column on your statement and online will indicate "\$0.00" which however should not be relied on as the price at which ARS would trade.

These statements are not official documents for income tax reporting purposes and should not be relied upon for such purposes, including determination of income, cost basis, or gain/Loss. Such information, which may be inaccurate, incomplete or subject to updating, should be confirmed with your records and your tax advisor.

Offshore Deposits - London and Nassau

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For the Period 6/1/11 to 6/30/11

Deposits in Foreign Branches are not insured by the FDIC or any other Agency of the Federal Government; amounts in such foreign accounts do not have the benefit of any domestic preference applicable to U.S Banks; certain Foreign accounts are considered reportable to the Internal Revenue Service on a Report of Foreign Bank and Financial Accounts (TD F 90-22.1).

Fund manager disclosure information available upon request

If you have an investment account that is managed by an SEC-Registered Investment Advisor, the Private Bank of J.P. Morgan will provide a copy of the advisor's Form ADV II or brochure upon written request.

To the extent applicable, please note the following regarding estimated annual income (EAI) and estimated yield (EY): EAI and EY for certain types of securities could include a return of principal or capital gains in which case the EAI and EY would be overstated. EAI and EY are estimates and the actual income and yield might be lower or higher than the estimated amounts. EY reflects only the income generated by an investment. It does not reflect changes in its price, which may fluctuate.

Bank products and services are offered through JPMCB and its banking affiliates. Securities are offered by JPMS and, to the extent noted above, cleared through JPMCC.

If a partial call is made with respect to an issue of securities included in your Accounts we will allocate the call by a method we deem fair and equitable.

JPMS is not a bank and is a separate legal entity from its bank or thrift affiliates, including JPMorgan Chase Bank, N.A. ("JPMCB").

Investment Products: Not FDIC Insured

-No Bank Guarantee -May Lose Value

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