

JPMorgan Chase Bank, N.A.
GHISLAINE MAXWELL IRA
345 Park Avenue, New York, NY 10154-1002
ACCT. [REDACTED]
For the Period 8/1/09 to 8/31/09

[REDACTED]
GHISLAINE MAXWELL
[REDACTED]
[REDACTED]

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Client News

As a reminder, your available cash balance for withdrawal may be reduced if you are using the assets in your account as collateral for a loan or line of credit. Also, cash swept into a money market fund will not be available for withdrawal after the sweep deadline. Please contact your client service team for more details.

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GHISLAINE MAXWELL IRA ACCT. [REDACTED]

For the Period 8/1/09 to 8/31/09

Account Summary

Asset Allocation

Equity

Cash & Short Term

Market Value

Accruals

Market Value with Accruals

Beginning

Ending

Market Value

37,530.00

2,452.94

\$39,982.94

0.15

\$39,983.09

Market Value

38,587.50

2,453.09

\$41,040.59

630.15

\$41,670.74

Current

Portfolio Activity

Beginning Market Value

Income & Distributions

Change In Investment Value

Ending Market Value

Accruals

Market Value with Accruals

Period Value

39,982.94

0.15

1,057.50

\$41,040.59

630.15

\$41,670.74

Change

In Value

1,057.50

0.15

\$1,057.65

630.00

\$1,687.65

Year-to-Date

Value

32,451.92

1,276.17

7,312.50

\$41,040.59

630.15

\$41,670.74

Estimated

2,520.00

1.71

Current

Annual Income Allocation

94%

6%

100%

Cash &

Short Term

Asset Allocation

Equity

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GHISLAINE MAXWELL IRA ACCT. [REDACTED]

For the Period 8/1/09 to 8/31/09

Account Summary

Tax Summary

Foreign Dividends

Interest Income

Taxable Income

CONTINUED

Current

Period Value

0.15

\$0.15

Year-to-Date

Value

1,260.00

16.17

\$1,276.17

Unrealized Gain/Loss

To-Date Value

\$7,312.50

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GHISLAINE MAXWELL IRA ACCT. [REDACTED]

For the Period 8/1/09 to 8/31/09

Equity Summary

Asset Categories

Non US Equity

Beginning

Market Value

37,530.00

Ending

Market Value

38,587.50

Change

In Value

1,057.50

Current

Allocation

94%

Asset Categories

Equity

Current

Market Value/Cost

Market Value

Tax Cost

Unrealized Gain/Loss

Estimated Annual Income

Accrued Dividends

Yield

Period Value

38,587.50

31,275.00

7,312.50

2,520.00

630.00

6.53%

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GHISLAINE MAXWELL IRA ACCT. [REDACTED]

For the Period 8/1/09 to 8/31/09

Equity Detail

Estimated

Quantity

Non US Equity

BP PLC

SPONSORED A/D/R

055622-10-4 BP

Price

Market

Value

Tax Cost

Unrealized

Gain/Loss

Annual Income

Accrued

Dividends

Yield

750.000

51.45

38,587.50

31,275.00

7,312.50

2,520.00

630.00

6.53%

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GHISLAINE MAXWELL IRA ACCT. [REDACTED]

For the Period 8/1/09 to 8/31/09

Cash & Short Term Summary

Beginning

Asset Categories

Cash

Market Value

2,452.94

Ending

Market Value

2,453.09

Change

In Value

0.15

Current

Allocation

6%

Asset Categories

Cash &

Short Term

Current

Market Value/Cost

Market Value

Tax Cost

Estimated Annual Income

Accrued Interest

Yield

Period Value

2,453.09

2,453.09

1.71

0.15

0.07%

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GHISLAINE MAXWELL IRA ACCT. [REDACTED]

For the Period 8/1/09 to 8/31/09

Note:

1

This is the Annual Percentage Yield (APY) which is the rate earned if balances remain on deposit for a full year with compounding, there is no change in the interest rate and all interest is left in the account.

Cash & Short Term Detail

Quantity

Cash

US DOLLAR

2,453.09

1.00

2,453.09

2,453.09

1.71

0.15

0.07% ¹

Price

Market

Value

Tax Cost

Adjusted

Original

Estimated

Unrealized

Gain/Loss

Annual Income

Accrued Interest

Yield

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GHISLAINE MAXWELL IRA ACCT. [REDACTED]

For the Period 8/1/09 to 8/31/09

Portfolio Activity Summary

Beginning Cash Balance

Transactions

Income

INFLOWS

Total Inflows

TRADE ACTIVITY

Total Trade Activity

Settled Securities Purchased

\$0.00

Ending Cash Balance

\$2,453.09

* Year to date information is calculated on a calendar year basis.

Current

Period Value

2,452.94

0.15

\$0.15

Year-To-Date

Value*

-1,276.17

\$1,276.17

(31,275.00)

(\$31,275.00)

-Portfolio

Activity Detail

INFLOWS & OUTFLOWS

Settlement

Date

8/3

Type

Interest Income

Description

DEPOSIT SWEEP INTEREST FOR JULY @

.07% RATE ON NET AVG COLLECTED

BALANCE OF \$2,452.94

AS OF 08/01/09

Quantity

Per Unit

Amount

Amount

0.15

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GHISLAINE MAXWELL IRA ACCT. [REDACTED]

For the Period 8/1/09 to 8/31/09

In Case of Errors or Questions About Your Electronic Transfers.

Contact your J.P. Morgan Team at one of the telephone numbers on the front of this statement or write us at 500 Stanton Christiana Road, 1/OPS, Newark, DE19713-2107 as soon as you can, if you think your statement is wrong or if you need more information about a transfer on the statement. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error problem appeared. (1) Tell us your name and account number. (2) Describe the error the transfer you are unsure about, and explain as clearly as you can why you believe it is in error and why you need more information. (3) Tell us the dollar amount of the suspected error. If you contact us orally, you must send us your complaint or question in writing within 10 business days in order to preserve your rights. We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this (20 days for purchases using your debit card or for international transactions), we will credit your account for the amount you think is in error, so that you will have the use of money during the time it takes us to complete our investigation. In case of errors or questions about your statement, including your line of credit.

If you think that your statement is incorrect or if you need more information about a transaction on your statement including a line of credit transaction, you must write to us on a separate sheet describing the error and send it to: J.P. Morgan's Private Bank, 500 Stanton Christiana Road, 1/OPS3, Newark, DE19713-2107. We must hear from you no later than 60 days after the statement on which the error problem appeared is sent. You can contact your client services specialist but doing so will not preserve your rights.

Please review your account statement and promptly report any inaccuracy or discrepancy including possible unauthorized trading activity, unrecorded dividend payments, and unaccounted cash positions in writing to both the introducing broker, JPMSI and the clearing firm, JPMCC at the addresses shown on your statement. Any oral communication should be re-confirmed in writing to further protect your rights, including your rights under the Securities Investor Protection Act (SIPA). If you have any questions please contact your JPMSI Account Representative or JPMSI Compliance Department at (212) 483-2323.

In your letter, please provide the following information: (1) your name and account number; (2) the dollar amount of the suspected error; and (3) a description of the error and explanation, if you can, why you believe there is an error. If you need more information, you must describe the item you are unsure about.

Important Information about Pricing and Valuations

Certain assets including but not limited to, pooled private investments, non-publicly traded and infrequently traded securities, derivatives, partnership interests and tangible assets are generally illiquid, the value of which may have been provided to us by third parties who may not be independent of the issuer or manager. Such information is reflected as of the last date provided to us, and is not independently verified.

Prices, some of which are provided by pricing services or other sources which we deem reliable, are not guaranteed for accuracy or as realizable values.

Market value information (including without limitation, prices, exchange rates, accrued income and bond ratings) furnished herein has been obtained from sources that J.P. Morgan believes to be reliable and is furnished for the exclusive use of the client.

J.P. Morgan makes no representation, warranty or guarantee, express or implied, that any quoted value represents the actual terms at which transactions or securities could be bought or sold or new transactions could be entered into, or the actual terms on which existing transactions or securities could be liquidated.

The current price is the value of the financial asset share, unit or contract as priced at the close of the market on the last day of the statement period or the last available price.

All values provided for structured yield deposits (for example, JPMorgan London Time Deposits) reflect the original deposit amount only.

The current value for Real Estate, Mineral Interests and Miscellaneous Assets may not reflect the most current value of the asset.

Valuations of over-the-counter derivative transactions, including certain derivatives-related deposit products, have been prepared on a mid-market basis. These valuations are indicative values as of the close of business of the date of this statement and, except as otherwise

agreed in writing, these valuations do not represent the actual terms at which transactions or securities could be bought or sold or new transactions could be entered into, or the actual terms on which existing transactions or securities could be liquidated as of the date of this

statement. We do not warrant their completeness or accuracy. These valuations are derived from proprietary models based upon well-recognized financial principles and we have, when necessary to calculate the present value of future cash flows, made reasonable estimates about relevant future market conditions. Valuations based on other models or different assumptions may yield different results. J.P. Morgan expressly disclaims any responsibility for (1) the accuracy of the models or estimates used in deriving the valuations, (2) any errors or omissions in computing or disseminating the valuations, and (3) any uses to which the valuations are put. Valuations are provided for information purposes only and are intended solely for your own use. Please refer to the trade confirmation for details of each transaction.

Please review your statement promptly and report any discrepancies immediately to an account officer whose name appears on the contact page of this statement. Important Information Regarding Auction Rate Securities (ARS). ARS are debt or preferred securities with an interest or dividend rate reset periodically in an auction. Although there may be daily, weekly and monthly resets, there is no guarantee that there will be liquidity. If there are not enough bids at an auction to redeem the securities available for sale, the result may be a failed auction. In a failed auction, there is no assurance that a secondary market will develop or that the security will trade at par or any other price reflected on statements.

Accordingly, investors should not rely on pricing information appearing in their statements with respect to ARS.

Additional Information About Your Accounts

Securities purchased or sold through JPMSI (1) other than mutual funds and fixed income securities, are cleared through J.P.Morgan Clearing Corp. ("JPMCC"), an affiliate of JPMSI, and (2) other than exchange-listed options, are held in your Asset Account at JPMorgan Chase Bank, N.A. Fixed income securities purchased or sold through JPMSI are cleared through JPMSI. Positions in exchange-listed options are held by J.P.Morgan Clearing Corp. and are not delivered to or from your Asset Account. For your convenience, however, positions in exchange-listed options are presented in this Asset Account statement together with other assets held in that account. All pertinent information about your settled and pending purchases and sales effected through your JPMSI account during the period covered by this statement, is summarized in the "Trade Activity" portion of this statement.

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GHISLAINE MAXWELL IRA ACCT. [REDACTED]

For the Period 8/1/09 to 8/31/09

You should have received separate confirmations for each securities transaction. All transactions are subject to the terms and conditions stated on the reverse side of such confirmations and are subject to the constitution, by-laws, customs and interpretations of the marketplace where executed and governed by and construed in accordance with the laws of the State of New York and all applicable federal laws and regulations. Further information with respect to commissions and other charges related to the execution of transactions, including options transactions, has been included in confirmations that were previously furnished to you. Upon written request, JPMSI will promptly supply you with the latest such information.

Shareholders of certain JPMorgan Funds are charged a redemption fee equal to 2% of the proceeds if they exchange or redeem shares of such funds within 60 days of purchase, subject to certain exceptions set forth in the prospectus of the applicable Fund. Please consult your J.P. Morgan representative for a list of the JPMorgan Funds that impose redemption fees.

JPMCC and JPMSI are members of the Securities Investor Protection Corp ("SIPC"), a not-for-profit membership corporation funded by broker-dealers registered with the Securities and Exchange Commission. Securities and cash held for a customer at JPMSI and JPMCC are protected by SIPC up to \$500,000 per customer, which includes up to \$100,000 of protection for cash. SIPC does not protect against losses from fluctuations in the value of the securities. Assets held in custody by JPMorgan Chase Bank, N.A. (the "Bank") are not subject to SIPC. You may obtain information about SIPC, including the SIPC Brochure, on their website, at "www.sipc.org" or by contacting them at (202)371-8300.

To the extent applicable, please read the following disclosures regarding estimated annual income (EAI) and estimated yield (EY): EAI and EY for certain types of securities could include a return of principal or capital gains in which case the EAI and EY would be overstated. EAI and EY are estimates and the actual income and yield might be lower or higher than the estimated amounts. EY reflects only the income generated by an investment. It does not reflect changes in its price, which may fluctuate. JPMSI, JPMCB or their affiliates (the "J.P. Morgan Companies") may provide administrative, custodial, sales, distribution or shareholders services to JPMorgan Funds, American Century Funds, or funds established, sponsored, advised, or managed by third parties, and the J.P. Morgan Companies may be compensated for such services.

A financial statement of this organization is available to you for personal inspection at its offices, or a copy will be mailed to you upon written request.

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- (1) Are not insured by the Federal Deposit Insurance Corporation, or any other governmental agency;
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- (3) Involve investment risks, including possible loss of the principal invested.

JPMSI's banking affiliates may be lenders to issuers of securities that JPMSI underwrites, in which case proceeds of offerings underwritten by JPMSI may be used for the repayment of such loans, and you should refer to the disclosure documents relating to particular securities for discussion of any such lending relationships. The Federal Reserve requires that JPMSI obtain your consent before it can obtain certain information from its bank or thrift affiliates, including their credit evaluation of you. We will assume that your continuing to transact business with JPMSI will constitute your consent to the sharing of such information by JPMSI and its bank or thrift affiliates, to the extent permitted by law.

DEPOSITS IN FOREIGN BRANCHES ARE NOT INSURED BY THE FDIC, THE FEDERAL RESERVE BOARD OR ANY OTHER GOVERNMENTAL AGENCY; AMOUNTS IN THE TIME DEPOSITS DO NOT HAVE THE BENEFIT OF ANY DOMESTIC PREFERENCE APPLICABLE TO U.S. BANKS.

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