

HIGHBRIDGE

CAPITAL MANAGEMENT, LLC
9 WEST 57TH STREET
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NEW YORK, NEW YORK 10153



FACSIMILE COVER SHEET

TO:	Darren Indyke Financial Trust Company, Inc.	FAX NUMBER: PHONE:	
FROM:	Ron Resnick	FAX NUMBER: PHONE:	
DATE:	June 24, 2005	# PAGES (incl. cover):	10

Dear Darren:

The revised Consulting Agreement follows for your review (blackline version).

Please do not hesitate to contact me if you have any questions.

Thank you.

Best wishes,



cc: Glenn Dubin
Mark Roberts
Bill Shepherd
Bob Caruso
Yui Tobaly
Bill Bulmer