

1. DEFINITIONS

- 1.1. Additional Payments** is defined in Section 5.1.
- Applicable Cycle Date** as defined in the Schedule.
- Applicable Interest Rate** is the rate for the Contract Currency as defined in the Schedule for the Applicable Interest Rate Cycle on the Applicable Cycle Date.
- Applicable Interest Rate Cycle** as defined in the Schedule or as otherwise specified in the Confirmation.
- Business Day** is a day on which the Security is traded on the relevant Exchange or if the Exchange is specified as Reference Dealers, each day on which the Reference Dealers from whom firm quotations are being sought are (or but for the occurrence of a Market Disruption Event, would have been) open for business.
- Buyer** is the party specified as such in the Confirmation.
- Closing Date** is the earliest of:
- (i) the Original Closing Date (if any);
 - (ii) the date determined in accordance with Section 6, Section 7 or Section 10; and
 - (iii) the Business Day on which the Counterparty accepts the Closing Price quoted by CSFB and gives notice that it wishes to close all or part of that Contract in accordance with Section 8.1.
- Close of Business** is the time of the official close of trading (without regard to any "after hours" trading) on the Exchange on which the Security is traded or if the Exchange is specified as Reference Dealers, then if the Reference Dealers are located solely in (a) the United States, the "Close of Business" shall mean 4:00 p.m. local time in New York, (b) in either (or both) the United Kingdom and Europe (excluding the