

Harmonic Fund Services  
PO Box 840 GT  
Grand Cayman  
Cayman Islands  
British West Indies

T [REDACTED]  
F [REDACTED]

September 18, 2007

Financial Trust Company, Inc.

Re: Investment in Highbridge Capital Corporation

Class A (Restricted) - 232.9855 Shares as of Jul-31-2007

Dear Investor,

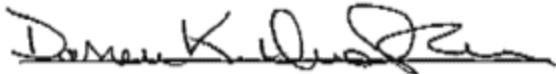
You have previously provided us with information based upon which we concluded that you should be treated as a Restricted person who is ineligible under NASD Rule 2790 of the Financial Industry Regulatory Authority (formerly the NASD, Inc.) to share in profits and losses derived from investments by the Fund in 'New Issue Securities' (generally speaking initial public offerings of equity securities).

Rule 2790 requires that we ask you annually whether there has been any change in your status as a Restricted or Non-Restricted person. Attached is a copy of our standard questionnaire to assist in determining whether a person should be deemed Restricted or Non-Restricted. If your status has changed, please review the questionnaire and send a completed copy to the Fund's administrator, Harmonic Fund Services ("Harmonic").

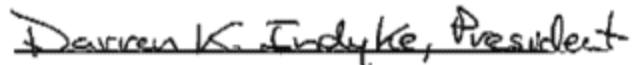
If your status has not changed, please complete the confirmation below and fax it to Harmonic.

Please fax your replies to [REDACTED] by no later than October 12, 2007.

This letter certifies that the above referenced investment has not changed its status under Rule 2790.



Signature of Authorized Person



Name Of Authorized Person (please print)

Please direct all questions or concerns in response to this letter to Barbara Donohue or Leslie Shoemaker of Highbridge Capital Management, LLC. Their contact information is: Barbara Donohue

[REDACTED]; ([REDACTED]) and Leslie Shoemaker ([REDACTED]).

Thank you for your assistance with this matter.

Yours truly,

Highbridge Capital Corporation