

WS TR#



J.P.Morgan

JPMorgan Account Internet Authorized Access

A. Authorized Access

Name: * Laurie A. Cameron E-mail: * [Redacted]
User ECI: * [Redacted] SSN: * [Redacted]

* Required Fields

B. Actions (only 1 action per form)

NEW - Provide ID Choice Below
MODIFY: Existing ID
REMOVE: Existing ID
Add New User
Add Additional ID
Link Existing IDs

If new: User ID Choice:

1st choice: [Redacted]
2nd choice:
3rd choice:

(User ID's must contain 8-32 characters, and must contain at least one letter and at least one number. They cannot be the same as your password or SSN. They may not include special characters such as &, %, *, etc.)
Onboarding team will add suffix or numbers to userid if choice is not available or not in required format.

ENROLLMENT EXPERIENCE -

- All new online users will be enrolled to the nJPMOL site. www.jpmorganonline.com
Please leverage the Workstation Internet View page to confirm current setup and all changes.
New accounts opened or linked to this user may auto-entitle online. Continue to leverage the WS Internet View to confirm online impact.

C. Account Entitlements - ECI above must have a relationship on WS Summary page to each acct below

Account and transaction access: Please note - all account owners will be set-up with bill pay and banking through JPMOL Banking Site when possible. Do Not include X accounts (also known as combined or commingled reporting account) on this form. When adding margin accounts, the Phase III or NACS account number is needed. List each individual account number and additional services.

Internet Services

MM - ECI above must have full authority to account, cannot be 'Contact For'. The account owner can also provide MM within JPMOL via the Access Manager module. Available for PB and PWM

FI - Fund Investment and Redemption + Internal transfers
Approving Team Manager (Required)
PR - Performance Reporting (OMNI Accounts only)
Approving Investor (Required)

If OMNI acct is used as collateral approval required:
Loan Officer: Approval date:

Table with columns: Acct Number, MM, FI, PR. Multiple rows for account entries.

Who to contact with questions:

For support with the form or online functionality, email Private Banking Service Center. If urgent, call 877-242-7327. For inquiries on the status of a ticket, please call CI MOL at 302-634-2402.

Please utilize Excel to add additional accounts