

SPN: 239150

WA7565001

J.P.Morgan

J.P. Morgan Account Suitability Supplement

A. Account Information (required for JPMS Brokerage and Investment Management accounts)

Title of Account: SOUTHERN TRUST COMPANY, INC

Personal Accounts

- Individual, Joint (JTWR0S/JAWR0S for TX residents), Tenants in Common, Tenants by the Entirety, Community Property, Transfer on Death (TOD), UTMA/UGMA, IRA

Primary Account Owner: Number of Dependents, Name of Employer, Occupation/Position, Owner Annual Income (\$), Liquid Net Worth (\$), Total Net Worth excl. primary residence (\$)

Joint Account Owner:

Annual Income (\$)

Entity Accounts

- Corporation, Partnership, PIC/PHC (applicable to international entities only), Sole Proprietorship, Foundation, Endowment, Limited Liability Company, Limited Liability Partnership, Other Non Profit, Annual Income (\$), Liquid Net Worth (\$), Total Net Worth (\$)

Trust/Estate Accounts

- Trust, Estate, Endowment, Foundation, ERISA Plan, Other Charitable Trust, Other, Trust/Estate Liquid Net Worth (\$), Trust/Estate Total Net Worth (\$)

B. Affiliations (required for JPMS Brokerage and Investment Management accounts)

Applicable to account owners or authorized signers or trustees and executors.

I, my spouse, or immediate family member who receives material support from me or gives material support to me is, or has been, a director, corporate officer, control person, affiliate or an owner of 10% of a public corporation's stock: Yes No

If yes, name of person, Name of corporation

If yes, is the corporation traded publicly on a U.S. Stock exchange? Yes No

I, my spouse, immediate family member who receives material support from me or gives material support to me, or an individual controlling the account is employed by or associated with an FCM, broker-dealer, a futures or securities exchange, the NFA or FINRA, the CFTC, SEC or the MSRB: Yes No

If yes,\* name of employer, Name of employee/assoc.

Account holder or immediate family member or another household member is an employee of a financial institution or insurance company: Yes No

If yes\*, name of institution, Name of employee/assoc.

\*If Yes, Broker-Dealer and FINRA member financial institutions must provide written permission on corporate letterhead to open a Brokerage, Margin, or Investment Management account.

C. Brokerage Account Information (required for JPMS Brokerage accounts only)

Investment Profile

My objective for this account (check one): Capital Preservation, Income Generation, Capital Appreciation

Speculative or aggressive investments that may generate higher returns but may be riskier than other investments because I may lose all or part of my investment (check one): Are permitted in this account, Are not permitted in this account

Primary source of income: Investments, Compensation, Pension, Other

Please indicate the number of years of personal trading experience for the authorized party(s) on this account:

Stocks 10, Bonds 10, FX 10, Structured Products 10, Options 10, Emerging Markets 10, Hedge Funds/Private Placements 10, Futures Commodities 10, Mutual Funds 10

I currently have brokerage accounts with the following firms: NO

Approximate value of investable assets held away from the firm? \$1,000,000

Those assets are invested in the following Asset Classes: Equities, Fixed Income & Cash, Alternative Investments, Other

Most of those assets are invested in: Equities, Fixed Income & Cash, Alternative Investments, Other

Check only one selection for Investment Time Horizon, Primary Liquidity Needs, and Secondary Liquidity Needs

Investment Time Horizon: Less than 1 year, 1-5 years, 6-10 years, Greater than 10 years

Primary Liquidity Needs: Short Term, Medium Term, Long Term, None

Secondary Liquidity Needs: Short Term, Medium Term, Long Term, None

J.P. Morgan Use Only

SOUTHERN TRUST COMPANY, INC Title

239150 SPN

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NELSON D JUSTIN Banker/Investor

3/13 1522