

Valencia G. Doyle  
Account Opening Specialist  
J.P. Morgan Private Bank

[REDACTED] Melville NY 11747

T: [REDACTED]

F: [REDACTED]

[REDACTED]  
JPMorgan Chase Bank, N.A.

For Service Requests including account maintenance, money transfers, and general account questions, please contact my service team

Greg Cattel at 1-877-576-1659 or email: [pwm-service1659@jpmorgan.com](mailto:pwm-service1659@jpmorgan.com)

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**From:** Doyle, Valencia G  
**Sent:** Tuesday, July 09, 2013 2:37 PM  
**To:** Account Opening Approval Hub  
**Cc:** Account Opening Connecticut  
**Subject:** Act 2 needed for Southern Trust INTL AB# [REDACTED] Level 6 approved

Hello,

Act 2 needed for Southern Trust INTL AB# [REDACTED] Please also see level 6 approval below.

Thanks in advance.

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**From:** Walker, Ricardo M  
**Sent:** Thursday, June 20, 2013 6:11 PM  
**To:** Philip, Heather A; Doyle, Valencia G; Finnegan, Timothy J  
**Cc:** Account Opening Connecticut  
**Subject:** RE: new brokerage account in Southern Trust- Level 6 approval needed