Worth :	0	Worth :	0
Entity/PHC Total Net Worth :	20,000,000.00 / 20,000,000.00	Entity/PHC Liquid Net Worth :	20,000,000.00 / 20,000,000.00
Primary Liquidity Needs :	Long-Term	Secondary Liquidity Needs :	Long-Term
* Margin Approval :	Yes ◉ No ○	Investment Objectives :	◉ CA ○ IG ○ CP (previous=CA)
Qual. Inst. Buyer :	○ Yes ◉ No (No)	QIB Cert. Exp. Date :	
Large Trader ID :		Date client requested inv./spec. change :	

	Number of Years	Frequency	Avg Size	Type of Trade
Stocks	10		1	
Bonds	10		1	
FX	10		1	
Emerging Markets	10		1	
Options	10		1	
Structured Products	10		1	
Hedge Funds/Private Placements	10		1	
Futures/Commodities	10		1	
Mutual Fund	10		1	

⊟ Client Background

		Country of Location :	
Country of Citizenship :		* Tax ID :	███████
Tax Country :	UNITED STATES	Tax State :	New York
Date Of Birth :	01/01/1999 / 01/01/1999	Client Employer :	
Type Of Business :	CONSULTING / CONSULTING	Occupation :	
Dependents :	0 / 0	Marital Status :	Unknown
Spouse :		Spouse Employer :	
Spouse Date Of Birth :	01/01/1999 / 01/01/1999	Spouse Type Of Business :	
Spouse Occupation :		Relationship Start Date :	02/11/2013 / 02/11/2013
Spouse SSN :		Accr. Inst. Investor :	○ Yes ◉ No (No)
Accr. Indiv. Investor :	○ Yes ◉ No (No)		
Primary Source Of Income :	Other	If accountholder is employee of JPMorgan Chase, please enter	

http://workstation.jpmchase.net/wps/PA SDIUdatePortModule/CustomizedPrintServlet?en... 3/14/2013