

Paula A Santana... Hi Melissa, I am in receipt of the forms you sent to open that new account, however we dont use those forms, I left message with our legal if ok to accept it. Also we are still pending a W9, and also we will need the articles where it states who can sign in behalf of the entity

Paula A Santana... ok - Thanks! When did the use of the forms change? We have these forms in our database to use -

Paula A Santana... http://intranetportal.jpmorganchase.com/portal/site/pbweb?epi_menuItemID=4cf962e02aabd68f1b9aa6651ab3f1a0&epi_menuID=6731f384c6c22c5e1b9aa6651ab3f1a0&epi_baseMenuID=b4ccfdcb7c027c08eb321061ab3f1a0&v7channel=%2Fv7%2FSCM%2FFPB%2FFPB+Templates%2FUUSA%2FAccount+Opening+Forms%2F&jpmcpageTitle=Account+Opening+Documents&jpmc_curr_menuItemID=5d52e0aec4fe0110VgnVCMserver0c3d030aRCRD

Paula A Santan... this is the link to the forms database

Melissa X Dalto... We have been using the Morgan Account Forms Database to obtain account docs. How soon can we hear from Legal to see if they can accept the ones we sent?

Paula A Santan... I believe before the end of today

Paula A Santan... are you going to get the w9 and the articles appointing who can sign in behalf of the entity

Melissa X Dalto... The reason I ask is because we received another application from Rich Kahn for another LLC that will have to be submitted.

Paula A Santan... sure i will let you soon as find out

Melissa X Dalto... I will send an e-mail to Rich requesting them.

Paula A Santan... sure thanks

Paula A Santan... ok , got an answer

Paula A Santan... yes we can use those forms

Melissa X Dalto... Great!!!

Paula A Santan... but please try not to use them

Melissa X Dalto... ok - Rich had used the same application for this other account. Can we process that one or do you want me to have him complete a new application? I had no idea he was sending another one!

Melissa X Dalto... I just sent Rich an e-mail requesting the W-9 and Articles of Incorp. Do you want me to send them to you when I receive them?

Paula A Santan... you can send to Eunice Quagliano as she is the AIG specialist for Mary Casey , I am just covering for her today, however since the client already send it, no need to get it signed again, but from now on, you can always come to us for the forms just to make sure that the forms are correct

Melissa X Dalto... thank you very much!

SCAN

SPN # _____
 ACCT # _____
 Doc. ID # _____
 Effective Date: _____