

Account Title:	Account Number:	Account Type:	Service Plan:	Service Objective:	Asset Ownership:
Plan D, Inc.	██████████	Checking	PBIBCK	PPIBCK	Corporation
Send Mail To:	<input type="checkbox"/> H <input checked="" type="checkbox"/> B <input type="checkbox"/> O (See Mailing Instructions)				
Cycle Code:	00 <input type="checkbox"/> Quarterly				
Statement Quantity:	01				
Receipt of Checks:	<input type="checkbox"/> Enclose all checks with statement (Default) <input checked="" type="checkbox"/> Image all checks and scan onto my statement <input type="checkbox"/> Truncate checks to appear as line items on statement				
Service Charges:	<input type="checkbox"/> 0 Do not charge <input checked="" type="checkbox"/> 1 Charge <input type="checkbox"/> 2 Waive Maintenance				
Relationship Charges:	<input checked="" type="checkbox"/> 0 Charge All <input type="checkbox"/> 1 Waive All <input type="checkbox"/> 2 Waive Maintenance				
Checkbook Billing:	<input type="checkbox"/> 0 Charge <input checked="" type="checkbox"/> 3 No Charge <input type="checkbox"/> 4 First order of checks - no charge				

**Pricing & Statement Relationship - For DDA Accounts Only**

Does Centurion Exist?  No - Create New  Yes      Centurion #:

Accounts to be linked to Centurion	Prices with Relationship	Statements with Relationship
	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

DDA Field verification  
DDA Section verified 05/02/2007 10:44:45 AM

**Client Reporting**

Comments:

Plain Envelopes: