

Date received: 10-30-00 8 ADA Date: 11-3
 Time received: [Signature] Time received: EP
 Completed by: [Signature] Completed by: IDSJL

AIG NAR NAS STREAM

Client name: Richard Kahn No. of accounts: 1
 MOL ID: JRJRJR Users: 1
 New Modify Client Auth. Int Part
 Date completed: 11-3-00

<input checked="" type="checkbox"/> MOL Adm tool	<input checked="" type="checkbox"/> Mol Adm tool	<input checked="" type="checkbox"/>
<input type="checkbox"/> MOL - link to COL	<input type="checkbox"/> MOL - link	<input type="checkbox"/>
<input type="checkbox"/> MOL - delink profile to COL	<input type="checkbox"/> MOL - delink	<input type="checkbox"/>
<input type="checkbox"/> Accounts added	<input checked="" type="checkbox"/> Accounts added	<input checked="" type="checkbox"/>
<input type="checkbox"/> Delete accounts <input type="checkbox"/> Delete profile	<input type="checkbox"/> Delete Accounts <input type="checkbox"/> Delete profile	<input type="checkbox"/>
<input type="checkbox"/> Activate profile	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Banking MOL	<input type="checkbox"/> Banking MOL - verified in the Adm tool	<input type="checkbox"/>
<input type="checkbox"/> Bill Pay MOL	<input type="checkbox"/> Bill Pay - ENROLL	<input type="checkbox"/>
<input type="checkbox"/> Banking COL	<input type="checkbox"/> Site Entitlement - On or OFF	<input type="checkbox"/>
<input type="checkbox"/> Bill Pay COL	<input type="checkbox"/> (if banking/bill pay are required)	<input type="checkbox"/>
<input type="checkbox"/> Charitable Giving Fund	<input type="checkbox"/> Charitable Giving Fund - Activate	<input type="checkbox"/>
<input type="checkbox"/> Send to NPT for password	<input type="checkbox"/> Received Back from NPT	<input type="checkbox"/>
<input type="checkbox"/> Prepare letter to the client	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> IP Address	<input checked="" type="checkbox"/> IP Address	<input type="checkbox"/>
<input type="checkbox"/> Performance Reporting	<input type="checkbox"/> Performance Reporting	<input type="checkbox"/>
<input type="checkbox"/> Access Database	<input checked="" type="checkbox"/> Close Access Database	<input checked="" type="checkbox"/>

<input type="checkbox"/> 1 - Charitable Giving Fund - Client	<input type="checkbox"/> Name correct?	<input type="checkbox"/>
<input type="checkbox"/> 1a - Charitable Giving Fund - Non Client	<input type="checkbox"/> Email sent to client?	<input type="checkbox"/>
<input type="checkbox"/> 2 - New MOL Client	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> 3 - New MOL and New/Existing COL	<input type="checkbox"/> Did you mail it?	<input type="checkbox"/>
<input type="checkbox"/> 4 - Existing MOL - New MOL Bill Pay	<input type="checkbox"/> Notification email sent to CSS?	<input type="checkbox"/>
<input type="checkbox"/> 5 - Existing MOL - Adding Accounts	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> 6 - Existing MOL linking to New COL	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> 7 - Existing MOL with New MOL Banking	<input type="checkbox"/>	<input type="checkbox"/>

Comments:

