

RUSH

**JPMorgan Private Bank  
Maintenance Request**

**For Internal Use Only**

Your Name: Francisco Villafra

Date: Jun 27, 2008

Account Title	Account Number	SPN/CAS ID
EPSTEIN INTEREST	[REDACTED]	[REDACTED]

**Update Signer/Contact**

Add New Signer/Contact: (supporting documentation is required)

Name of new Signer/Contact Darren Indyke Level of authority Full POA  
 Name of new Signer/Contact Harry Belier Level of authority Full POA

Is the new signer an  Account Signer or  Attorney in Fact

Delete Signer/Contact: (signed instructions from client is required)

Name of Signer/Contact \_\_\_\_\_

**Morgan Online Access** (817 should be attached)

New user of Morgan Online  
 Existing user of Morgan Online/Chase Online  
 User ID is \_\_\_\_\_

**Update TIN/EIN** (signed W9/original WB is required)

W9 Update  WB Update TIN/EIN \_\_\_\_\_

**Change Title** (supporting documents may be required) Also change client level (CAS ID/SPN)  Yes  No

New Title \_\_\_\_\_

Is the Tax Id changing?  Yes  No Has the DDR been revised?  Yes  No

If changing from an individual to a joint account the joint SPN/CAS ID needs to be provided: \_\_\_\_\_

**Decedent Processing** (refer to Decedents Procedures)

Name of deceased \_\_\_\_\_ Date of death \_\_\_\_\_

**Add Asset Line of Credit**

\$ Amount \_\_\_\_\_ Repayment Options:  Pay at Request  Pay as Funds Avail (default)

**Open Additional JPMSI Accounts** (new account - documentation may be required)

Exchange Trade Options  Private Equity  Emerging Markets  FX Options  
 FX  OTC Options  Emerging Markets Options  Margin

Level of Options: Exchange Trade Options  Emerging Mkts Options  OTC Options

Comments: \_\_\_\_\_

Address to send documentation\*

\*All documents are sent regular mail unless noted otherwise in comments

**Supporting Documentation**

Please specify if documents are attached

**AIG Use Only**

Date sent to client \_\_\_\_\_

Date received from client \_\_\_\_\_