

J.P. Morgan Account Suitability Supplement

A. Account Information (required for JPMS Brokerage and Investment Management accounts)

Title of Account: FINANCIAL TRUST COMPANY INC

Personal Accounts

- Individual, Joint (JTWROS/JAWROS for TX residents), Tenants in Common, Tenants by the Entirety, Community Property, Transfer on Death (TOD), UTMA/UGMA, IRA

Primary Account Owner: Number of Dependents, Name of Employer, Occupation/Position

Owner Annual Income (\$), Liquid Net Worth (\$), Total Net Worth excl 4 primary residence (\$)

Joint Account Owner: Annual Income (\$)

Entity Accounts

- Corporation, Partnership, PIC/PHC, Sole Proprietorship, Foundation, Endowment, Limited Liability Company, Limited Liability Partnership, Other Non Profit

Annual Income (\$), Liquid Net Worth (\$), Total Net Worth (\$)

Trust/Estate Accounts

- Trust, Estate, Endowment, Foundation, ERISA Plan, Other Charitable Trust, Other

Trust/Estate Liquid Net Worth (\$), Trust/Estate Total Net Worth (\$)

B. Affiliations (required for JPMS Brokerage and Investment Management accounts)

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I, my spouse, or immediate family member who receives material support from me or gives material support to me is, or has been, a director, corporate officer, control person, affiliate or an owner of 1; % of a public corporation's stock: Yes No

If yes, name of person, Name of corporation

If yes, is the corporation traded publicly on a U4S4 Stock exchange? Yes No

I, my spouse, immediate family member who receives material support from me or gives material support to me, or an individual controlling the account is employed by or associated with a Broker-Dealer: Yes No

If yes6, name of Broker-Dealer, Name of employee/assoc4

Accountholder or immediate family member or another household member is an employee of a financial institution or insurance company: Yes No

If yes6, name of institution, Name of employee/assoc4

6 If Yes, Broker-Dealer and FINRA member financial institutions must provide written permission on corporate letterhead to open a Brokerage, Margin, or Investment Management account4

C. Brokerage Account Information (required for JPMS Brokerage accounts only)

Investment Profile

My objective for this account (check one): Capital Preservation, Income Generation, Capital Appreciation

Speculative or aggressive investments that may generate higher returns but may be riskier than other investments because I may lose all or part of my investment (check one): Are permitted in this account, Are not permitted in this account

Primary source of income: Investments, Compensation, Pension, Other

Please indicate the number of years of personal trading experience for the authorized party(s) on this account:

Stocks, Bonds, FX, Structured Products, Options, Emerging Markets, Hedge Funds/Private Placements, Futures Commodities, Mutual Funds

I currently have brokerage accounts with the following firms:

Approximate value of investable assets held away from the firm? \$

Those assets are invested in the following Asset Classes: Equities, Fixed Income & Cash, Alternative Investments, Other

Most of those assets are invested in: Equities, Fixed Income & Cash, Alternative Investments, Other

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Investment Time Horizon: Less than 1 year, 1-5 years, 7-1; years, Greater than 1; years

Primary Liquidity Needs: Short Term, Medium Term, Long Term, None

Secondary Liquidity Needs: Short Term, Medium Term, Long Term, None

