

Notes



Corporate Action Information

CA ID 1061486	CA Status U	CA Type TE	Deal Number 1
Effective Date	Ex Date	Important Date 3/14/2013	Publication Date
Record Date	Redemption Date	Response Close Date 3/13/2013	Response Close Time 5:00:00 PM
Response Open Date 2/19/2013	SI Application Date 2/21/2013	Vol/Man V	Workflow Status AP

Security Information

Country of Issue US	Issue Description OTD 2/27/2007	Issuer Description AMERICAN AXLE & MFG INC 7 7/8% MAR 1 2017
Security ID 02406PAF7	Security ID Type CINS/CUSIP	

Terms

TIME CRITICAL

PLEASE BE ADVISED THAT DUE TO THE SHORT TIMEFRAME CORPORATE ACTIONS WILL BE UNABLE TO PERFORM A MAILING ON THIS OFFER IN A TIMELY MANNER. ACCORDINGLY, PLEASE USE THIS NOTIFICATION, AND ALL OTHER RELEVANT INFORMATION CONTAINED IN THIS NOTIFICATION TO NOTIFY YOUR CLIENTS OF THIS OFFER APPROPRIATELY.

Please see the link below for more information:

http://www.sec.gov/Archives/edgar/data/1062231/000119312513058187/d487253d424b3.htm#supp_toc483458_3

One of our financial services has informed us of a Consent and Tender Offer on the above referenced security.

Holders are to obtain the Offer to Purchase dated, February 14, 2013, for complete details of the Offer to Purchase and solicitation of Consents. The telephone number for the information agent, D.F. King and Co., Inc., is 212-269-5550 or 800-769-4414, email: aam (AT) dfking.com.

American Axle and Manufacturing, Inc., a Delaware corporation, (the Company) is offering to purchase for cash any and all of its outstanding 7.875 percent Senior Notes due 2017, at a tender offer consideration of USD 1005 per USD 1000 principal amount of the notes tendered, plus accrued and unpaid interest from the last interest payment date for the notes up to, but not including, the applicable payment date. Concurrently with the tender offer, the company is soliciting from the holders consents to the proposed amendments to the indenture, which would eliminate most of the covenants and certain default provisions applicable to the notes.

Holders who validly tender their notes in pursuant to the offer will be deemed to have consented to the Proposed Amendments. Holders may not consent to the amendments without tendering their notes, and may not revoke consents without withdrawing from the offer. In addition to the tender offer consideration, holders who validly tender and do not validly withdraw their notes at or prior to 5:00 p.m., NYC time, on February 28, 2013, (the Early Tender Date) but not thereafter, will be paid an early tender premium of USD 25.00 per USD 1000 principal amount.

Holders who tender notes on or prior to the early tender date will be eligible to receive the total consideration of USD 1030 per USD 1000 principal amount, (tender offer consideration of USD 1005 plus the early tender premium of USD 25.00), plus the applicable accrued interest.

http://pbetranplus.jpmchase.net/XSP5PD_eTRANPlus/DetailPrinterFriendly.aspx

2/22/2013