

Young, Janet E

From: PB Corporate Actions
Sent: Thursday, April 19, 2012 10:31 AM
To: PB-Service1318
Subject: Corporate Action Notification Global Consent Offer 10553Y9A5 (CINS/CUSIP) BRASKEM FINANCE LTD 144A 7 3/8% OCT 29 2049

CAID: 817305

To: Janet Young
Gina Swetra
Pauline Esposito
Suzanna Behringer

PB-Service1318

Officer Code: OJI

Please note there is an AMENDMENT to this corporate action. Kindly review the terms below, and inform the client of the changes.

BRASKEM FINANCE LTD 144A 7 3/8% OCT 29 2049

DTD 10/04/2010 HELD BY EUROCLEAR ISIN US10553YAC93 SEDOL B3WJX06

CUSIP: 10553Y9A5

Offer Type: Global Consent Offer

JPMorgan Response Due Date: 4/11/2012 before 11:59 AM Eastern Standard Time.

Any instructions received after the above time on the JPMorgan Response Due Date will be processed on a "reasonable endeavors" basis only, execution of the instruction cannot be guaranteed.

This information is distributed with the understanding that it is not rendering investment, legal or tax advice. As your custodian, we have not reviewed the offer and make no recommendations as to this offer. You are not required to accept the offer. Please consult an investment advisor, attorney or tax professional concerning such matters.

Terms

PLEASE NOTE THAT YOUR AMENDED INSTRUCTION TO PARTICIPATE IN THE CONSENT OFFER HAS BEEN REJECTED.

THESE AMENDED INSTRUCTIONS WERE SUBMITTED ON A REASONABLE ENDEAVORS BASIS AND SUBSEQUENTLY DECLINED BY THE AGENT. NO EXTENSIONS WERE GRANTED FOR THIS ELECTION.

****UPDATE 16 APRIL 2012****

CONSENT FEE PAID : USD 2 FOR 1,000 NOMINAL (AMENDED)

HOLDERS ARE ADVISED THAT THE CONSENT FEE IS INCREASED FROM USD 1.00 TO USD 2.00 PER USD 1,000 PRINCIPAL AMOUNT.

****END OF UPDATE****

****10 APRIL 2012: AMENDED OPTIONS - PLEASE REVIEW****