

Accountholder or immediate family member or another household member is an employee of a financial institution or insurance company:

No

Brokerage Accounts:

Corporate/Partnership Profile : Suitability Information

Source Of Wealth: Investments
Client Is: None

Corporate/Partnership Profile : Trading Experience

	Years	Frequency	Avg Size	Type Of Trades
Stocks	20	0	0	Long
Bonds	20	0	0	Long
Commodities	20	0	0	Long
FX	20	0	0	Long
Emerging Mkts	20	0	0	Not Provided
Options	20	0	0	Long

Corporate/Partnership Profile : Tax Information

Tax Status: Other: SEE COMMENTS
State Of Residence: FOREIGN
Other Tax Comments: US VI ENTITY CLASSIFIES AS US FOR TAX PURPOSES

Corporate/Partnership Profile : Hold/Special Mail Agreement

Select Mail Handling Option : No Special Handling

Corporate/Partnership Profile : E-Consent

Product Type: Asset

Account Number: [REDACTED]

E-Consent Email Address: [REDACTED]

Asset Account : Account Information

Account Number: [REDACTED]
Account Title: FINANCIAL TRUST COMPANY INC
Account Short Title: FINANCIAL TRUST COMPANY INC
Product Type: Asset w/Brokerage