



Response Summary Report

Security [CINS/CUSIP-██████████]

Security ID: ██████████ Security ID Type: CINS/CUSIP Country Of Issue: US

Issuer Description: FELCOR LODGING LP 10% OCT 01 2014

Issue Description: DTD 10/01/2009

Corporate Action [██████████ - Tender Offer]

CA Type Description : Tender Offer

CA ID : ██████████ CA Type : TE Deal Number : 1 eTran Response Close Date : 1/19/2012

eTran Response Close Time : 5:00:00 PM Publication Date : Expiration Date : 1/20/2012 Payable Date : 1/25/2012

Effective Date : Ex-Date : Record Date : Redemption Date :

SI Application Date : 1/11/2012

Terms

One of our financial services has informed us of a PURCHASE OFFER on the above referenced security. The offer is being made by the Company.

The telephone number for the information agent/depository for the offer is: 800-934-6802. Holders should obtain the Collateral Asset Sale Notice and Offer to Purchase dated 12/21/11 for complete terms and condition of the offer.

Holders are advised that the offer is being made pursuant to the Indenture. The Company is offering to purchase for cash up to the maximum payment amount of the outstanding 10% Senior Secured Notes which is due 2014.

The consideration for the notes is equal to 100% of the aggregate principal amount thereof plus accrued and unpaid interest to the date of purchase.

The Company may purchase for an aggregate consideration that is less than or equal to USD 28,137,140.75 (the Maximum Payment Amount). The estimated purchase price per USD 1,000 principal amount tendered plus accrued interest payable on January 23, 2012 (the Payment Date), respect to the notes will be USD 1,031.11, including USD 31.11 accrued and unpaid interest.

If more than the consideration aggregate principal amount of notes is validly tendered into the offer, exceeds the amount of the collateral excess proceeds, then the notes will be purchased on a pro rata basis.

Notes may be tendered only in denominations of USD 1,000 and integral multiples of USD 1,000 in excess thereof. Holders should consult their tax advisor for complete details in reference to withholding taxes.

There is no guarantee of delivery (protect) privilege afforded this offer.

The offer and withdrawal privileges will expire at 5:00 pm, New York City time, on the expiration date, unless extended.