



Response Summary Report

Security [ISIN- US10553YAC93]

Security ID: US10553YAC93 Security ID Type: ISIN Country Of Issue: KY
 Issuer Description: BRASKEM FINANCE LTD 144A 7.38% OCT 29 2049
 Issue Description: DTD 10/04/2010 HELD BY EUROCLEAR ISIN US10553YAC93 SEDOL B3WJX06
 Corporate Action [817305 - Global Consent Offer]

CA Type Description : Global Consent Offer

CA ID : 817305 CA Type : CNG Deal Number : 1 eTRAN Response Close Date : 4/13/2012
 eTRAN Response Close Time : 4:00:00 PM Publication Date : 4/15/2012 Expiration Date : 4/15/2012 Payable Date :
 Effective Date : Ex-Date : Record Date : 4/12/2012 Redemption Date :

Terms

TIME CRITICAL EVENT

ISSUE TYPE : CONSENT SOLICITATION

ASSET NAME : BRASKEM FINANCE LT
 ASSET DESCRIPTION : 7.375PCT BDS 04/OCT/2015 USD1000
 SEDOL/ASSET ID : B3WJX06
 ISIN CODE : US10553YAC93

CONSENT FEE PAID : USD 1 FOR 1,000 NOMINAL
 RECORD DATE : 04 APR 2012
 CONSENT PERIOD : 06 APR 2012 TO 16 APR 2012

CONSENT DETAIL:

PURPOSE OF THE EVENT:

THE ISSUER IS REQUESTING HOLDERS TO CONSENT TO THE PROPOSED AMENDMENTS.

IF THE APPLICABLE SUPPLEMENTAL INDENTURE IS EXECUTED AND THE OTHER TERMS AND CONDITIONS SET FORTH IN THIS SOLICITATION STATEMENT ARE SATISFIED OR WAIVED, THEN HOLDERS WILL RECEIVE A CASH PAYMENT EQUAL TO USD 1.00 PER USD 1,000 PRINCIPAL AMOUNT OF SUCH SECURITIES IN RESPECT OF WHICH SUCH CONSENT LETTERS AND CONSENTS TO THE APPLICABLE PROPOSED AMENDMENTS HAVE BEEN VALIDLY DELIVERED AND NOT VALIDLY REVOKED.

DOCUMENTATION WILL BE MADE AVAILABLE VIA SEPERATE EMAIL.

Extended Text

UPDATE 10 APR 2012 DEADLINES AND ACTIONS TO BE TAKEN HAVE NOW BEEN CONFIRMED. ORIGINAL INFORMATION DEADLINES AND ACTIONS TO BE TAKEN