

Print Form - Service Request

Attachments Y/N ☐

Comments/Instructions

Epstein - Financial Trust - tax method change - 6-02-11.pdf - Entered On : Jun 2 2011 3:19PM By : JANET E YOUNG

Please update the tax cost methodology to FIFO for all three accounts: A/C # W23560001 - A/C # Q30171005 and A/C # Q78805001 - Entered On : Jun 2 2011 3:21PM By : JANET E YOUNG

Completed, going forward. - Entered On : Jun 3 2011 11:14AM By : BARBARA CURRAN