

Options 20 0 0 Long

Corporate/Partnership Profile : Tax Information

Tax Status: Other: SEE COMMENTS
State Of Residence: FOREIGN
Other Tax Comments: US VI ENTITY CLASSIFIES AS US FOR TAX PURPOSES

Corporate/Partnership Profile : Hold/Special Mail Agreement

Select Mail Handling Option : No Special Handling

Corporate/Partnership Profile : E-Consent

Product Type: Brokerage Conversion

Account Number:

E-Consent Email Address:



Brokerage Account : Account Information

Account Title: FINANCIAL TRUST COMPANY INC
Account Short Title: FINANCIAL TRUST COMPANY INC
Accountholder Title:
Additional Accountholder Title:

Product Type Asset Account No.
 Brokerage
 Brokerage w/Asset
 Conversion Q30171005
Brokerage Account No.

Account Heritage SDI
Prospectus Override Authorization: Opt-In Access = Delivery / All Products

Brokerage Account : Account Type

Account Type: Standard
Margin: N
12B1 Fee Eligible: Y
Account Type Options: