

Confidential Due Diligence Report

Due Diligence Report

Ghislaine Maxwell

JP Morgan Chase

Confidential - This report is not to be disseminated or photocopied to any third party without the express consent of Global Security & Investigations.

565419813B

1

Confidential Due Diligence Report

Executive Summary

On 02/12/2013, GS&I was requested by Kirsten Sichler to conduct a background investigation.

Media research was conducted on Ghislaine Maxwell, Maxwell Communications Corporation, Maxwell Foundation, Pergamon Press Ltd.

Throughout this search, the following records were researched:

SPEADD/FPS internal database search (JPMorgan Chase Fraud Prevention List Review), Worldcheck, publications, regulatory sanctions, FINRA/NFA and OFAC (Office of Foreign Asset Control).

Please Note: All research is subject to the availability of electronic database resources.

Our searches revealed the following:

Ghislaine Maxwell

- Internal database search revealed prior GS&I research for Ghislaine Maxwell and nothing derogatory was reported.

- Other databases (World-Check) revealed no records found.

- Publications revealed records found.

- Regulatory sanctions search revealed no records found.

- A search of OFAC did not reveal any matches.

Maxwell Communications Corporation, Maxwell Foundation, Pergamon Press Ltd

- Internal database search revealed no records found.

- Other databases (World-Check) revealed no records found.

- Publications revealed records found.

- Regulatory sanctions search revealed no records found.

- A search of OFAC did not reveal any matches.

Robert Maxwell

- Internal database search revealed prior GS&I research for Robert Maxwell and nothing derogatory was reported.

Confidential - This report is not to be disseminated or photocopied to any third party without the

express consent of Global Security & Investigations.

565419813B

2

Confidential Due Diligence Report

TABLE OF CONTENTS

PUBLICATIONS4

OFAC/CONTROL LIST

SEARCH5

Confidential - This report is not to be disseminated or photocopied to any third party without the express consent of Global Security & Investigations.

565419813B

3

Confidential Due Diligence Report

PUBLICATIONS

Troubled Company Reporter

Copyright 1994 - 2009 Bankruptcy Creditors' Service, Inc. & Beard Group, Inc.

All Rights Reserved

Troubled Company Reporter

February 9, 2009

SECTION: Vol. 13 ISSN: 1520-9474

LENGTH: 165 words

HEADLINE: MAXWELL COMMUNICATION: New York Court Closes Case After 17 Years

BODY:

Reuters' Emily Chasan reports that Judge Robert Gerber of the U.S. Bankruptcy Court for the Southern District of New York closed the bankruptcy case of Maxwell Communication Corp. on December 30, 2008, noting there were no further contested matters or adversary proceedings in the case.

The bankruptcy case remained open for more than 17 years, the report notes, after the British media empire collapsed amid a string of frauds. According to Ms. Chasan, the Maxwell businesses were thrown into disarray after British publishing magnate Robert Maxwell died in November 1991 and evidence grew of alleged massive financial irregularities.

"Pension fund assets of the public companies, Maxwell

Communication Corp. and Mirror Group Newspapers, had allegedly been looted to prop up parts of the empire," Ms. Chasan reports.

"Administrators and liquidators were appointed in Britain and the United States to recover sums for creditors. Many of Maxwell's key businesses were sold off at auction," Ms. Chasan adds.

LOAD-DATE: February 9, 2009

Confidential - This report is not to be disseminated or photocopied to any third party without the

express consent of Global Security & Investigations.

565419813B

4

Confidential Due Diligence Report

OFAC/CONTROL LIST SEARCH

Office of Foreign Assets Control: Search Results

The Search Results Page displays records based on your search criteria. If the individual or organization is in the OFAC database, their name will be displayed in the Search Results Page.

No records were found that meet your search criteria:

Maxwell, Ghislaine

Office of Foreign Assets Control: Search Results

The Search Results Page displays records based on your search criteria. If the individual or organization is in the OFAC database, their name will be displayed in the Search Results Page.

No records were found that meet your search criteria:

Maxwell Communications Corporation

Office of Foreign Assets Control: Search Results

The Search Results Page displays records based on your search criteria. If the individual or organization is in the OFAC database, their name will be displayed in the Search Results Page.

No records were found that meet your search criteria:

Maxwell Foundation

Confidential - This report is not to be disseminated or photocopied to any third party without the express consent of Global Security & Investigations.

565419813B

5

Confidential Due Diligence Report

Office of Foreign Assets Control: Search Results

The Search Results Page displays records based on your search criteria. If the individual or

organization is in the OFAC database, their name will be displayed in the Search Results Page.

No records were found that meet your search criteria:

Pergamon Press

Confidential - This report is not to be disseminated or photocopied to any third party without the

express consent of Global Security & Investigations.

565419813B

6