

Young, Janet E
From: P -B Corpocate Aocns
Sent: Thursday, April 19, 2012 10:31 AM
To: PB-Seinace" 318
Subject: Corporate Action Notification Global Consent Offer 10553Y9A5 (CIN
Sit USIP:. 6 RASKEM
FINANCE LTD 144A 7 '5,'8% OCT 29 2049
(AID. N171175

To: Janet Young
Gina Swetra
Pauline Esposito
gaanna Behringer
1318P13-Service
Officer Cade. 01

Please note there is an AMENDMENT to this corporate action, kindly review the terms below, and inform the client of the changes.

BRASKEM FINANCE LTD 144A 7 318% OCT 29 2049
DID 10/04/2010 HELD BY ECROCLEAR ISIN USI0553YAC93 SEDOL 11:1WJX06
LUMP: I0553Y9A5

Offer Type: Global Consent Offer

.1 Inlarge n Response Due Date: 4/11/2012 10:59 AM Eastern Standard Time

Any instructions received after the above time on the information response due date will be processed on a "reasonable endeavors basis only, execution of the instruction cannot be guaranteed

This information is distributed with the understanding that it is not rendering investment, legal or tax advice. As your custodian, we have not reviewed the offer and make no recommendations as to this offer. You are not required to accept the offer. Please consult your tax professional concerning such

PLEASE NOTE THAT YOUR AMENDED INSTRUCTION TO PARTICIPATE IN THE CONSENT OFFER

HAS BEEN REJECTED.

THESE AMENDED INSTRUCTIONS WERE SUBMITTED ON A REASONABLE ENDEAVORS! BASIS AND SUBSEQUENTLY DECLINED BY THE AGENT, NO EXTENSIONS WERE GRANTED INFORMATION.

*****X* **X. Ss*. SzIr*****.rir***

""UPDATO

CONSENT FEE PAID: USD 2 FOR 1,000 NOMINAL (AMENDED)

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HOLDERS ARE ADVISED THAT THE CONSENT FEE IS INCREASED FROM USD 1.00 TO USD 2.00 PER USD 1,000 PRINCIPAL Amount.

""END OF UPDATE 44.

****I 0 APRIL 2012 AMENDED OPTIONS

- PLEASE REVIEW.'

***TIME CRITICAL EVENT**

ISSUE TYPE : CONSENT SOLICITATION

ASSET NAME

. BRASKEM FINANCE ET

ASSET DESCRIPTION : 7.375PCT BDS 040CTI2015 USD I NO

SEDOUASSET ID : B3WJX06

ISIN CODE ; USI0553YAC93

CONSENT FEE PAID: USD I FOR 1.000 NOMINAL

RECORD DATE :04 APR 2012

CONSENT PERIOD ; 06 APR 2012 TO 16 APR 2012

CONSENT DETAIL:

PURPOSE OF THE EVENT:

THE ISSUER IS REQUESTING HOLDERS TO CONSENT TO THE PROPOSED AMENDMENTS.

' IF THE APPLICABLE SUPPLEMENTAL INDENTURE IS EXECUTED AND THE OTHER TERMS AND CONDITIONS SET FORTH IN THIS SOLICITATION STATEMENT ARE SATISFIED OR WAIVED, THEN HOLDERS WILL RECEIVE A CASH PAYMENT EQUAL TO USD 1 00 PER USD 1000 PRINCIPAL AMOUNT OF SUCH SECURITIES IN RESPECT OF WHICH SUCH CONSENT LETTERS AND CONSENTS TO THE APPLICABLE PROPOSED AMENDMENTS HAVE BEEN ; VALIDLY DELIVERED ,AND NOT VALIDLY REVOKED. DOCUMENTATION WILL BE MADE AVAILABLE VIA SEPERATE EMAIL.

Options

Option 1 CONSENT

*Option 2: TAKE NO ACTION

Option 3- DISSENT

• Denotes Default Option

The accounts affected by the corporate action are:

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The client is solely and exclusively responsible for knowing the rights and terms of all securities owned by the

client, specifically including valuable rights that may expire unless the client take action, This includes, but is

not limited to, warrants, stock rights, convertible securities, bonds, and securities subject to a tender or

exchange offer. Accordingly, any oral or electronic information or interpretation provided by J.P Morgan is

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subject to the written rights and terms as promulgated by the issuer or applicable law and regulation, and

J.P Morgan is not responsible for any discrepancies therein.

J.P. Morgan is not obligated to take any action or render any advice with respect to the voting of proxies or

other corporate actions related to securities owned by a client.

Internal Use Only

Please respond via the E-TRAN URL below by no later than .IPMorgan Response
Due Date: 4/11/2012 before
11.59 AM Eastern Standard Time.
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ncrypt S t r-UrriV 0 dX.I utiGHZT1 SZXN wb25
77_xpe 3 Oni4)0 F L Z W00F:, M7A I N,J; 9M AI/UNA
All responses MUST be submitted via the E-TRAN web portal by the above
response due date.

Any instructions received after the above time on the JPAlorgan Response Due
Date will be procesced on a
"reasonabk endeavors- _basis only, execution 9j:the instruction cannot he
guaranteed._

If you havesitictions, please stibinit inquirYtvi:a the Workstation r.gi,
bcicw;
http://serviccops:jpinchasc.netiWorkStationi

For urgent issues, plea.sc contact P13 Corporate Actions at (302)634-2200
Sincerely,

Portfolio Servicing – Corporate Actions
CAID: I:1305

Corporate Action - Election Form
Erial to: Late Responses • PBCA Corporate AC110010: 6173C5
Hot Line Telephone 302• 6344200 Team Admin Cade CM

No Please check box IThs s an AMENDED ELECTION
Name of SeCUrIty Braskern Finarce ..71) 144A 7
CUSIP 10553Y9A5

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form into an emai and send to your manageriapprover foTreylew.
rogeriaporovere please forivord your moil dLpruY4l to: Late Responses - PBCA

Young, Janet E
From: Binringer, S-zanna C
Sent: Monday, April 16, 2012 2:52 PM
To: LATE RESPONSES
- PBCA
Cc: P8 Service1318
Subject FW: Financial Trust - Corp Act Not Global Consent Offer 10553Y9A5
iCINSJCUSIFI
BRAS-1CM FINANCE LTD 144A 738% OCT 29 2049
- AMENDMENT to corp action
Attachments: Financial INA - Corp_kt Election_Formni - Arne-idme-1 - 4-16-12
Of

Approved

Suzanna C. Binringer I Serm:r lrrr V1Cf Frrsetenr P•r,ole Rani J.P.1
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IN 83411110 I panna hehrinre,0ininc -Tun corn I

From: Young, Janet E
Sent: Monday, April 16, 2012 2:49 PM
To: Behringer. Suzanna C
Cc: P13 Service318
Subject: Financial Trust - Corp Act Not Global Consent Offer 10553v9A5
(C14S1'CLISIP) BRASKEM FINANCE LTD 144A 7
3/8% OCT 29 2049 - AMENDMENT to corp action

S4Jsie,

We have an amendment to this corporate action Can you please approve and
forward to Late Responses- PLICAP

Thank You,
Janet

From: Giullrida, David J
Sent: Monday, April 16, 2012 1:04 PM
To: Young, Janet E
Cc: PB-Service1318; Barrett,. Paul S
Subject: RE: Financial Trust - Corp Act Notification Global Consent Offer
10553Y9A5 (C1N.WCU
LTD 144A 7 3/8% OCT 29 2049
Okay. Please select Option 1: Consent,
Thanks EM FINANIA

From: Young, Janet E
Sent: Monday, April 16, 2012 12:37 Pm
To: Citifrida, David J
Cc: PB-Service1318, Barrett; Paul S
Subject: Financial Trust - Corp Act Notification Global Consent Offer
10553Y9A5 (C14S;CUSIP) BRASKEM FINANCE LTD
141A 7 j18e513 OCT 29 2049
Importance: High

A/C RI W23561A.X.11 - 1 -IN a NCIAL TR US7 COMPANY INC

David,

I just received a call from the corporate actions team with the information
that even though you sold the below security
with the settlement date of 4/13/12, Financial Trust Co. Inc. is still
eligible to receive the Global Consent Offer because

the record date of t!. IS corrxrate action is 4/04/12 Rnd you sold the shares after this date. I origlndlly responded with the answer of 'take no action.' per our last conversation about a week ago, but it appears with the Option N 1 of

"Consenr, the account is eligible to receive \$2.00 per former shares held for a total payment of \$600.00 Please advise on which option the client should choose.

151/400 300400.000 BR4ASNEN1FiNANCE LTD
SOLO 10553Y9A5 88 144A 7 3/8% OCT 29 2049
04/13/2012 DTD 1D/04/2010

HE,1.0 BY EUROCLEAR

US10553YAC93 SEDOL B3VVJX06

D36/403 300,000030 BRASKE kit FINANCE LTD
AC iNT 10553Y9A5 88 144A 7 3/8% OCT 29 2049
04/1312012 DTD 10/04/2010

HELD SY EUROCLEAR

LSIN U510553Y4C93 SEDOL 83WJX08

Thank You,

Janet

From: PB Corp Actions Team

Sent: Monday, April 16, 2012 9:29 AM

To: P8-Service1318

Cc: PB Corp Acton s Team

Subject: Corporate Acton Notification Global

3/8% OCT 29 2049 301,140 0D P

553.13 P

sent Offer 10553Y9A5 (CINSICUSIP) BRASKEM FINANCE LTD I44A 7

irony PB Corporate Actions

Sent: Monday, April 16, 2012 9:28 AM

To: F8-Service131B

Subject Corporate Action Notification Global Consent Offer 10553v9A5 (CIN5/-

CU51P) BRASKEM FINANCE LTD I44A 7

3/8% OCT 29 2049

Options

Option 1: CONSENT

*Option 2: TAKE NO ACTION

Option 3: DISSENT

*Denotes Default Option

The accounts affected by the corporate action arc:

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W245600. FINANCIAL ':::: ,00, 30041101 .3110.000

TRICST COMPANY 1

INC

1-A11) W11,01%

Please note there is an AMENDMENT to this corporate action. Kindly review the terms below, and

inform the client of the changes.

BILASKEM FINANCE LTD 144A 7 3/8% OCT 29 2049

DTD 10104/2010 HELD BY EUROCLEAR ISIN US10553YAC93 SE DOL B3W.IX06

CUSIP- 10553Y9A5

Offer Type: Global Consent Offer

.IPMorgan Response Due Date: 4/11/2012 before 400 PM Eastern Standard Time,
Any instructions received slier the above lime on the ,IPMorgan Response Due
Date will be processed on a

-reasonable endeavors basis only, execution of the instruction cannot be
guaranteed.

This information is distributed with the understanding that it is not
rendering investment, legal or tax advice, As
your custodian, we have not reviewed the offer and make no recommendations
as to this offer. You are not
required to accept the offer. Please consult an investment advisor, attorney
or tax pmfessiortal concerning such
matters.

Terms

""*UPDATE 16 APRIL 2012""

CONSENT FEE PAID : USD 2 FOR 1,000 NOMINAL (ANIENDED)
HOLDERS ARE ADVISED THAT THE CONSENT FEE IS
INCREASED FROM USD 100 TO USD 2.03 PER USD
1,000 PRINCIPAL AMOUNT.

"END OF UPDATE''

4***10 APRIL 2012: AMENDED OPTIONS - PLEASE REVIEW****

TIME CRITICAL EVENT

ISSUE TYPE : CONSENT SOLICITATION

ASSET NAME: BRASKEM FINANCE LT

ASSET DESCRIPTION : 7.375PCT BDS 0410072015 USD1000

SEDOUASSET ID : B3WIX06

ISM CODE: US10553YAC93

CONSEN*1 FEE PAID : USD I FOR 1.000 NOMINAL

RECORD DATE : 04 APR 2012

CONSENT PERIOD :05 APR 20I2 TO 16 APR 2012

CONSENT DETAIL:

PURPOSE OF THE EVENT:

THE ISSUER IS REQUESTING HOLDERS TO CONSENT TO
THE PROPOSED AMENDMENTS.

IF THE APPLICABLE SUPPLEMENTAL INDENTURE IS
EXECUTED AND 11W OTHER TERMS AND CONDITIONS SET
FORTI I IN TICS SOLICITATION STATEMENT ARE
SATISFIED OR WAIVED, THEN HOLDERS WILL RECEIVE
A CASH PAYMENT EQUAL TO USD LOU PER USD 1,000
PRINCIPAL AMOUNT OF SUCH SECURITIES IN RESPECT
OF WHICH SW I CONSENT LETTERS AND CONSENTS TO

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