

Young, Janet E

To:

Cc:

Subject:

Attachments: Jea-ne Brennan: Dar -en Indyke

Pii-SeNice1318, Giuftrrda David

-
FLY Bra kern Finance LTD Corp Action • response due today
sold today

BRASKEM CONSENT DOC UMEN7S.PDF

Jeanne and Darren,

I just go; off the phone wit-) David Giuffrida from the trading desk. Th 5
security will de 5

from Jeffrey Epstein. There is nothing you need to do further on this
corporate action

Thank You,

Janet Young 4:0 secvrity w- be

today per an i-st'uct on

Janet E. Young Vice Presidel I Pi Nate Ba-k I JP. Morgan I NMLS ID It 832072

- 530 Stanton Chr stiana Road, Newark

DE 19713

T: 800-634-1318 F: 888-731-6607 e_youngpiornuigan.wrri

Altenate contact: G4ia Magliocco I T: 8C0-634-1318 I F, 888-731-660.1

To ensure a prompt response, please direct your reply to our team:

pb-seryicel.318@irmorgan com 8G0-634-13181 F: 888-731-6607

From: Youlg, Jane. E

Sent: Tuesday, April 10, 2012 30:52 AM

To: Jeanne Brennan: Darren fridyke

Cc: P8-5ervicel 318

Subject: BrakseM Finance LTD Coq) k n - response due today by 4:00 p.m.

Jeanne and Darren,

We have a corporate action on tne following account in which a response 15
due today.

'I:Aiming information and advise JPM on your der' sic rf, 'au please review
the

BRASKEM FINANCE LTD 144A 7318% OCT 29 2049

DTI) 10104120/0 FWLD BY EtIROCLEAR liS1055:11r AC93 SED01, I33W,TX06

CUSEP: 10553Y9A5

Offer Type: Global Consent Offer

tifiMorgan Response Due Date: 4/10/2012 More 4:00 PM Easier]) Standard Time,
Options

Option I: CONSENT

*Option 2: TAKE NO ACTION

*Denotes Default Option

The accounts affected by the eorpiTal jliin are

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Any instructions receilvd after the above time on the .Thleforgan Response
Due Date will be processed on a

"reasonable endeavors' basis only, execution of the instruction cannot be guaranteed.

This information is distributed with the understanding that it is not rendering investment, legal or tax advice. As your custodian, we have not reviewed the offer and make no recommendations as to this offer. You are not required to accept the offer. Please consult an investment advisor, attorney or tax professional concerning the offer.

not ter5

Terms

TIME CRITICAL EVENT

ISSUE TYPE CONSENT SOLICITATION

ASSET NAME : BRASKEM FINANCE LT

ASSET DESCRIPTION : 7.375PCIBDS 04/OCT/2015 USD W00

SEDOLIASSET ID: B3W3X06

104 CODE: USI0553YAC93

CONSENT FEE PAID : USD 1 FOR 1,000 NOMINAL

RECORD DATE :04 APR 2012

CONSENT PERIOD :06 APR 2012 10 16 APR 2012

CONSENT DETAIL:

PURPOSE OF THE EVENT:

THE ISSUER IS REQUESTING HOLDERS TO CONSENT TO THE PROPOSED AMENDMENTS.

11: THE APPLICABLE SUPPLEMENTAL INDENTURE IS EXECUTED AND THE OTHER TERMS AND CONDITIONS SET FORTH IN THIS SOLICITATION STATEMENT ARE SATISFIED OR WAIVED, THEN HOLDERS WILL RECEIVE, A CASH PAYMENT EQUAL TO USD 1.00 PER USD 1,000 PRINCIPAL AMOUNT OF SUCH SECURITIES IN RESPECT OF WHICH SUCH CONSENT LETTERS AND CONSENTS TO THE APPLICABLE PROPOSED AMENDMENTS HAVE BEEN VALIDLY DELIVERED AND NOT VALIDLY REVOKED. DOCUMENTATION WILL BE MADE AVAILABLE VIA SEPARATE EMAIL.

The client is solely and exclusively responsible for knowing the rights and terms of all securities owned by the client, specifically including valuable rights that may expire unless the client take action, This includes, but is not limited to, warrants, stock rights, convertible securities, bonds, and securities subject to a tender or exchange offer. Accordingly, any oral or electronic information or interpretation provided by J.P. Morgan is subject to the written rights and terms as promulgated by the issuer or applicable law and regulation. and J.P. Morgan is not responsible for any discrepancies therewith. J.P. Morgan is not obligated to take any action or render any advice with respect to the voting of proxies or other corporate actions related to securities owned by a client

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Thank You,

Janet Young

E. Young! Vice P-es.deit ! Private Bd11: I IP, Morgan I NryllS D 41 832072 -
500 Stanton Chr stiana Road, Newark
9713

T: 6CCI-634-1318 ' F. 888-731-66071 janet.e.voungPIDmorRan.com
Alternate contact: Gina fillagliocco T: 803-634-1318 I F: 888-731-6607
To ensure a prompt response, please direct youT reply to our team:
ata-ervicel31R2jr. m_grga - co- T: 80D -634-131a F: 888-7E-6607

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TIME CRITSC.AL EVENT''

ISSUE TYPE CONSENT SOLICITATION

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ASSET DESCRIPTON 7 575PC T BDS 04,0C172015.11501000

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1SIN CODE: US'IC,SSIVACTI

CONSENT FEE PAFO USD I FOR I.=

RECORD DATE 04 APR 2012

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CONSENT DETAIL

PURPOSE OF THE EVENT'

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