



Platform: WhatsApp

Name: [REDACTED]

Timezone: UTC+0000



2019/05/16

[REDACTED]

We're a few min late to Ed's office, call might be slightly delayed



Sent an attachment
05:53:30 pm

[REDACTED]

time?

Sent an attachment
06:00:35 pm



[REDACTED]

5 min

Sent an attachment
06:00:44 pm

we're just setting up the call

Sent an attachment

06:05:32 pm

does zoom work for you ?

Sent an attachment

06:05:37 pm

we will share the link

Sent an attachment

06:05:42 pm



ok

Sent an attachment

06:06:58 pm



<https://zoom.us/j/6309173420>



06:08:08 pm

Jeffrey can you come to the video link ?

oo

Sent an attachment

06:08:21 pm

Alloy \$5k setup plus \$1500 x 4 = \$11k
 Finxact \$150k setup plus \$8500/month x 3 months = \$175k
 NY team/office plus 1 Dev and 1 Compliance x 5 months = \$300k
 SJ team/office plus 1 Compliance x 5 months = \$150k
 Comply Advantage = \$25k
 Reserve CD = \$300k
 Deal Payoff = \$175k
 T&E/Conferences = \$30k
 Wachsman PR = \$100k
 Rent = \$20k (new office move-in)

TOTAL: \$1,185,000

Sent an attachment

06:24:13 pm

ed talked aml vendor kyc vendor. dont see it.

Sent an attachment

06:33:06 pm

hang on

Sent an attachment

06:34:09 pm

kyc is alloy, aml is comly advantage

Sent an attachment

06:34:51 pm



06:34:58 pm

[REDACTED]
is medici putting in money or only his name

Sent an attachment
06:36:08 pm

[REDACTED]
just the name

Sent an attachment
06:37:50 pm

medici only brought 200k of equity investments tho



Sent an attachment
07:12:12 pm

2019/05/17

[Redacted]

Thank you for the call Jeffrey. I put together the summary of notes and will send you too.
Do you want to have a call/meet Lorenzo Medici?

Sent an attachment
04:08:20 am

What do you think of Medici bank ?



Sent an attachment
04:17:02 am

[Redacted]

Yes
08:37:49 am



[Redacted]

Ed suggested we speak to the lead investor of Medici - Greg Gilbert of Agilic Capital, he is a former VC/startup lawyer and investor. His cell is [Redacted]



Sent an attachment
01:36:41 pm

[Redacted]

No - first medici
01:40:04 pm



[Redacted]

ok

Sent an attachment
01:40:25 pm

we asked

Sent an attachment
01:40:28 pm

waiting



Sent an attachment
01:40:33 pm

[Redacted]

if not, not what

Sent an attachment
01:40:56 pm

not interested at all?



Sent an attachment
01:41:04 pm

[Redacted]

if not. - not

Sent an attachment
01:40:41 pm



[REDACTED]
correct

Sent an attachment
01:41:09 pm

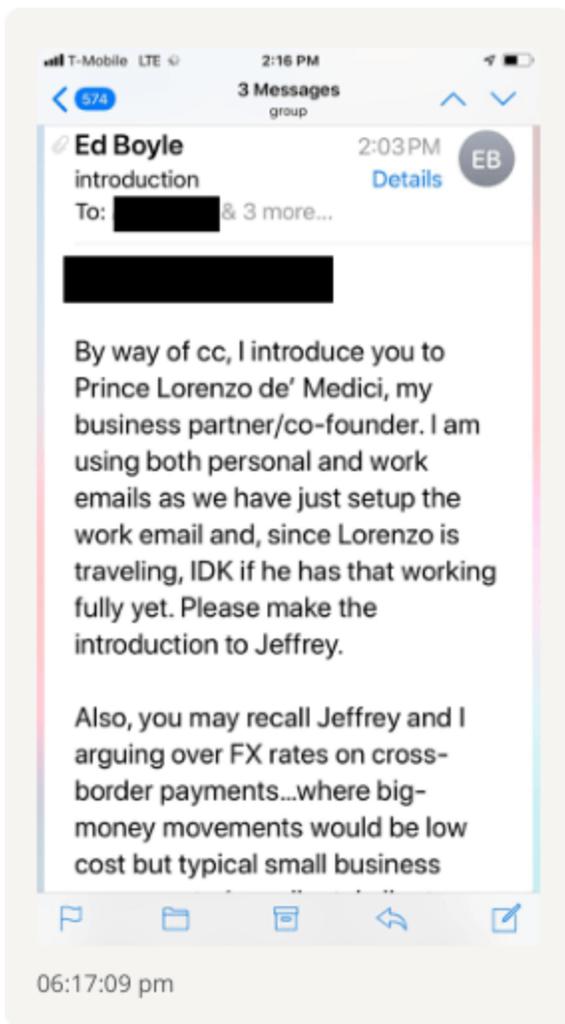


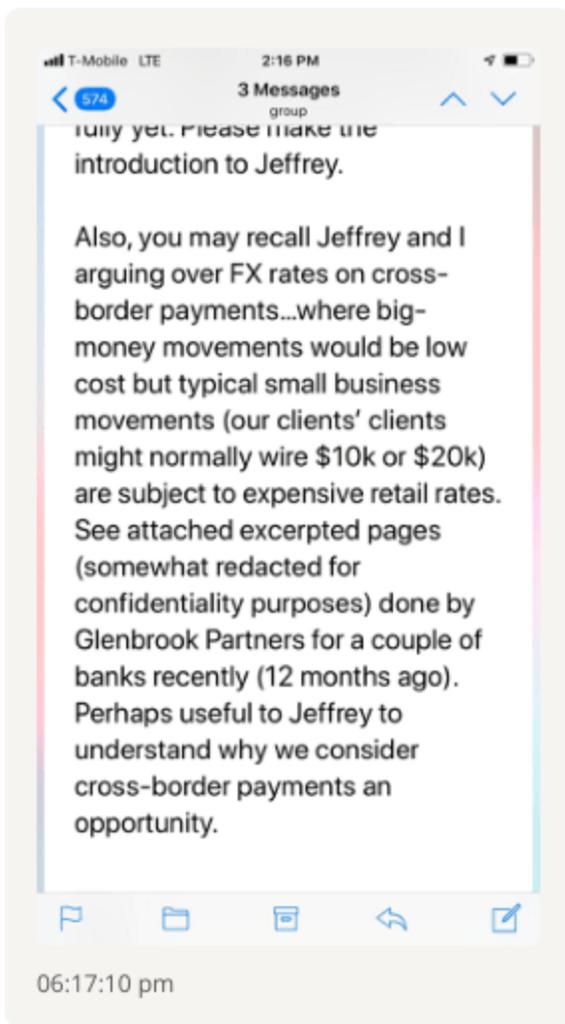
[REDACTED]
ok makes sense

[REDACTED]
Sent an attachment
01:41:31 pm

[REDACTED]
XBP deck redacted

Sent an attachment
Filename: 86ab0c9b-d761-42ee-a4ee-adb3f00c1894.pdf
URL: https://mmg-fna.whatsapp.net/d/f/AiV6QoTXNjVPqdlavF0QI5S8njSe64_H-JuhCkbkou3O.enc
Path: 86ab0c9b-d761-42ee-a4ee-adb3f00c1894.pdf
Size: 2 MB
Type: application/pdf
06:16:38 pm





We want to co-invest with you, Jeffrey. They want 100k minimum check.

Kingsley Advani, Alex and myself, can put 40-50K together so if you can put the rest they will allow us to enter the round.

Sent an attachment

06:18:38 pm

✓ Read

If I decide yes ill put all and give you 50perce

06:23:18 pm

✓ Sent