



Platform: WhatsApp

Name: [REDACTED]

Timezone: UTC+0000

[REDACTED]

AK [REDACTED]

[REDACTED]

SM System Message

2019/05/21

[REDACTED]

Ed Boyle and his team are solid and with banking / engineer experiences.



Sent an attachment
03:52:27 am

[REDACTED]

Jewish comments - oh well, it could be true.

Sent an attachment
03:53:30 am

but you didnt really ask him any finance questions tho :)



Sent an attachment
03:54:47 am

Did you read this attentively to understand the market and that the bank makes sense in current market ?

I did 7 hours of research on the market&if you read deeper, you will understand that they solve a problem and can do it as a a team.

Sent an attachment

03:54:58 am

Did you only want an intro to Medici so you can buy a sculpture?

Sent an attachment

03:55:13 am

No interest in sculpture. No interest in this teamw

04:33:35 am

What do u mean by "Jewish comments" ?

I typed letter to letter both calls. Some of the comments are in my summary and markets analysis.

With Lorenzo 10 mins call, you didn't ask right investors questions such as what have u done for the bank since it's inception , why only 200k came from you as investors intros , why you didn't put your own money as investor, what will you do for the bank in next Months, why do you raise only 1.5 mln which is very little to set up a bank 🏦

Sent an attachment

05:08:47 am

Jeffrey - someone wants to buy one PR firm and sent us the LOI... offer is not ideal... please see attached

Sent an attachment

07:14:14 am

Please_DocuSign_Crypto-PR-LOI-Transform-_May.pdf

Sent an attachment

Filename: 0d9ef228-ee24-4c6f-aaaa-b178931c228d.pdf

URL: <https://mmg-fna.whatsapp.net/d/f/ArCILh1qtdyl-xbrtRPyi3vMI49C5vi6pdYVdXQ73fFs.enc>

Path: 0d9ef228-ee24-4c6f-aaaa-b178931c228d.pdf

Size: 178 KB

Type: application/pdf

07:14:29 am

strictly confidential please

Sent an attachment

07:14:36 am

AK

No

10:43:13 am

Not sell ?

Sent an attachment

10:49:27 am

o

This pays you with your own money

10:50:02 am

[REDACTED]

It is a weird offer That I don't fully understand

oo

Sent an attachment
10:50:36 am

[REDACTED]

nor should you , they pay you with your own revenue IF THERE is any.

Sent an attachment
10:54:14 am

oo

[REDACTED]

yes that's what I thought

Sent an attachment
10:55:23 am

and some "stock"

Sent an attachment
10:55:30 am

what should be the counter?

AK

Sent an attachment
11:00:04 am

[REDACTED]

and the tax consequences are silly, tell masha there are no investor questions. . you have their presentation , the tel call was re the parties.

[REDACTED]

yes

Sent an attachment
11:02:17 am

AK

[REDACTED]

the more the better

Sent an attachment
11:04:15 am

lol

Sent an attachment
11:00:10 am

be careful

Sent an attachment
11:01:33 am

you both are young,

Sent an attachment
11:01:41 am

o

[REDACTED]

i dont know your financial needs results. etc. at a min

Sent an attachment
11:03:56 am

o



Sent an attachment
11:04:21 am

[Redacted]

both



Sent an attachment
11:06:22 am

[Redacted]

I dont wanna live on planes for next 10 yrs for sure

Sent an attachment
11:06:52 am

lol

Sent an attachment
11:06:55 am

[Redacted]

short or long term is the key

Sent an attachment
11:04:48 am



[Redacted]

its a tradeoff

Sent an attachment
11:06:33 am



need sustainable income

AK

Sent an attachment

11:07:02 am

if they gave you 300k in cash. and kept 50 % of biz . would that be good

Sent an attachment

11:07:07 am

I mean what's fair for what we have ? ebidta 150

Sent an attachment

11:07:40 am

what would be the proper multiple ?

Sent an attachment

11:07:46 am

sales 300ish

AK

Sent an attachment

11:07:58 am

you are in a service biz.

Sent an attachment

11:08:01 am

so like 4 5 ?

AK

Sent an attachment
11:08:09 am

if you and [REDACTED] stop working what is it worth

Sent an attachment
11:08:31 am

✓ Sent

probably not much ...

Sent an attachment
11:08:45 am

idk

Sent an attachment
11:08:50 am

we bring clients

Sent an attachment
11:08:54 am

but experienced HR team can train staff



Sent an attachment
11:09:11 am

✓ Read