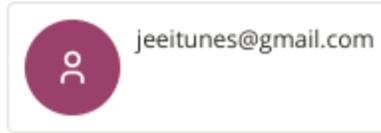


Platform: iMessage Timezone: UTC+0000



2016/06/25

[Redacted]

<https://www.merckmanuals.com/professional/immunology-allergic-disorders/allergic,-autoimmune,-and-other-hypersensitivity-disorders/angioedema>

04:00:12 pm



See if any of this makes sense

04:00:22 pm

[Redacted]

I have told others that refugees immigrants are a lot like medicines. they need to be titrated otherwise you overdose. . you can't kill them , or politically contain them, .

04:00:24 pm



[Redacted]

Funny I said something similar

04:00:39 pm

I said they are like pathogens

04:00:44 pm

You can wall them off and they become and abscess that will eventually disable and kill you

04:00:59 pm

Or if they circulate they will be everywhere and affect the whole body rather than a single system (sepsis)

04:01:32 pm

I have tried to think of ways the body deals w pathogens

04:01:58 pm

Fungus virus bacteria and then the immune stuff (allergy/type 4 hypersensitivity)

04:02:16 pm

There are 8 different things I have come up w as analogies - all the lines of defense the body can make stronger

04:02:59 pm

But then there are antibiotics and chemotherapies

04:03:15 pm

lets them stay busy with each other> . I'm at [REDACTED]

04:03:26 pm

Everyone says I'm evil for calling refugees pathogens

04:03:40 pm

But they are just "non self" invaders

04:03:50 pm

Same thing

04:03:54 pm

Sitting at the bank now can't talk  
Brexit briefing

04:04:12 pm

Am in NYC tomorrow and Monday

04:04:24 pm



You?  
04:04:28 pm



\ok, florida. , british point should trade at 1 dollar  
04:04:59 pm



Euro should tank  
04:05:12 pm



what is the banks view .  
04:05:34 pm



Lagarde says it should ride higher to give uk advantage  
04:05:35 pm

(Pound)  
04:05:41 pm

Bc they will need  
04:05:43 pm

Biggest volatility now till November  
04:05:54 pm



Monday morning we have our huge mtg  
04:06:10 pm



is nov trump realed  
04:06:12 pm



[REDACTED]

Factor

04:06:20 pm

But that's when the Eu wants them out out out

04:06:56 pm

More soon

04:07:02 pm

2016/06/27

[REDACTED]

All day brexit stuff  
I think most public stuff  
Looks like liquidity not an issue for uk

Hard stuff will be shocks to labor markets

05:15:53 pm

Obviously financial institution volatility etc

05:16:06 pm

IMF watching closely but no need for now

05:16:24 pm

Central banks taking stock  
Endorsed contingency measures etc swap agreements in place to help out postponing  
interest rate decisions if necessary over coming weeks

Concern over uk banks

Our big push tho is around trade, labor

05:17:38 pm

trade will be frozen with an agreement to be signed two years out. how can one make long term decisions

05:18:29 pm

oo

Other than infra who does long term anyway

05:27:25 pm

oo

every biz , contpelates the long term effects , if you are in a european biz, you have to slow down any new iniative

05:29:04 pm

oo

Yup

05:33:51 pm

Labor

05:33:58 pm

Ppl need to work and eat  
Not good

05:34:17 pm

We are going now region by region listening to effects

05:34:28 pm

oo

✓ Read

cool ,  
05:41:26 pm

oo

✓ Sent