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[REDACTED]

June 25, 2007

BY HAND DELIVERY

[REDACTED], First Assistant United States Attorney
[REDACTED] Chief, Criminal Division
The United States Attorney's Office
Southern District of Florida
[REDACTED]
Miami, Florida 33132

[REDACTED] Deputy Chief, Northern Region
[REDACTED] Assistant United States Attorney
The United States Attorney's Office
Southern District of Florida
[REDACTED]
West Palm Beach, Florida 33401

Re: Jeffrey E. Epstein

Dear Messrs. [REDACTED] [REDACTED]:

As you are aware, we represent Jeffrey E. Epstein in connection with your ongoing investigation. We write to you in advance of our June 26, 2007, meeting to address some of the concerns that have been raised during our recent conversations. Although not exhaustive of all the issues we wish to discuss, or points we intend to raise, we believe this submission will facilitate a more productive meeting by giving you an overview of our position and the materials we plan to present in order to demonstrate that [REDACTED]

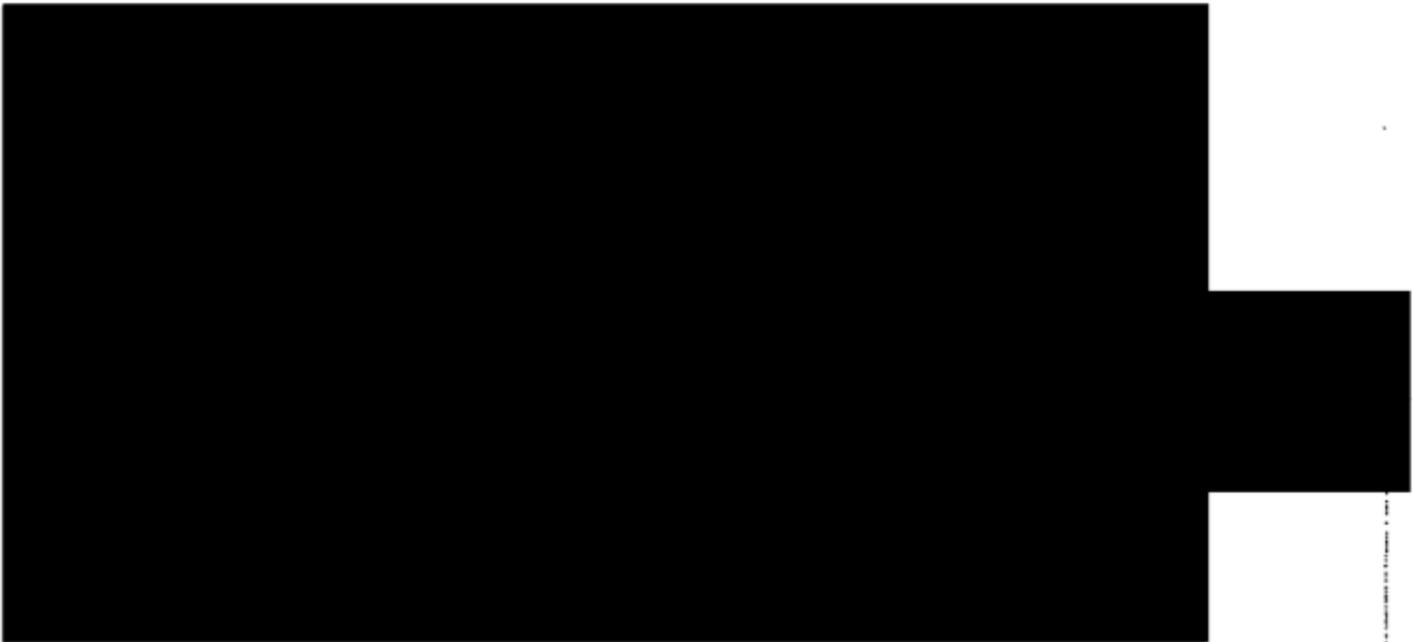
[REDACTED] We are prepared to discuss the issues raised herein further at tomorrow's meeting as well as to discuss additional concerns you may voice, all for the purpose of demonstrating [REDACTED]

[REDACTED]

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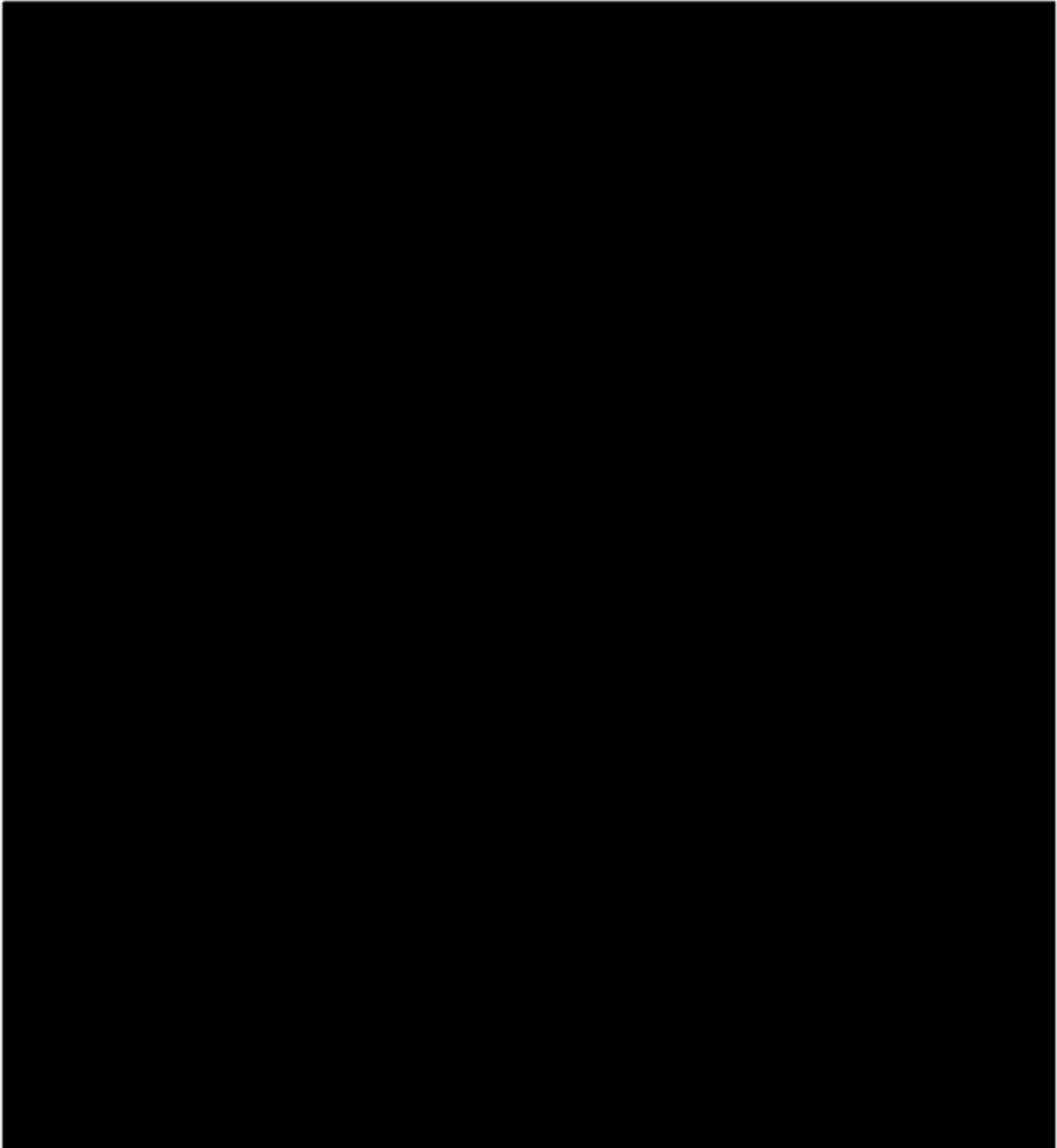
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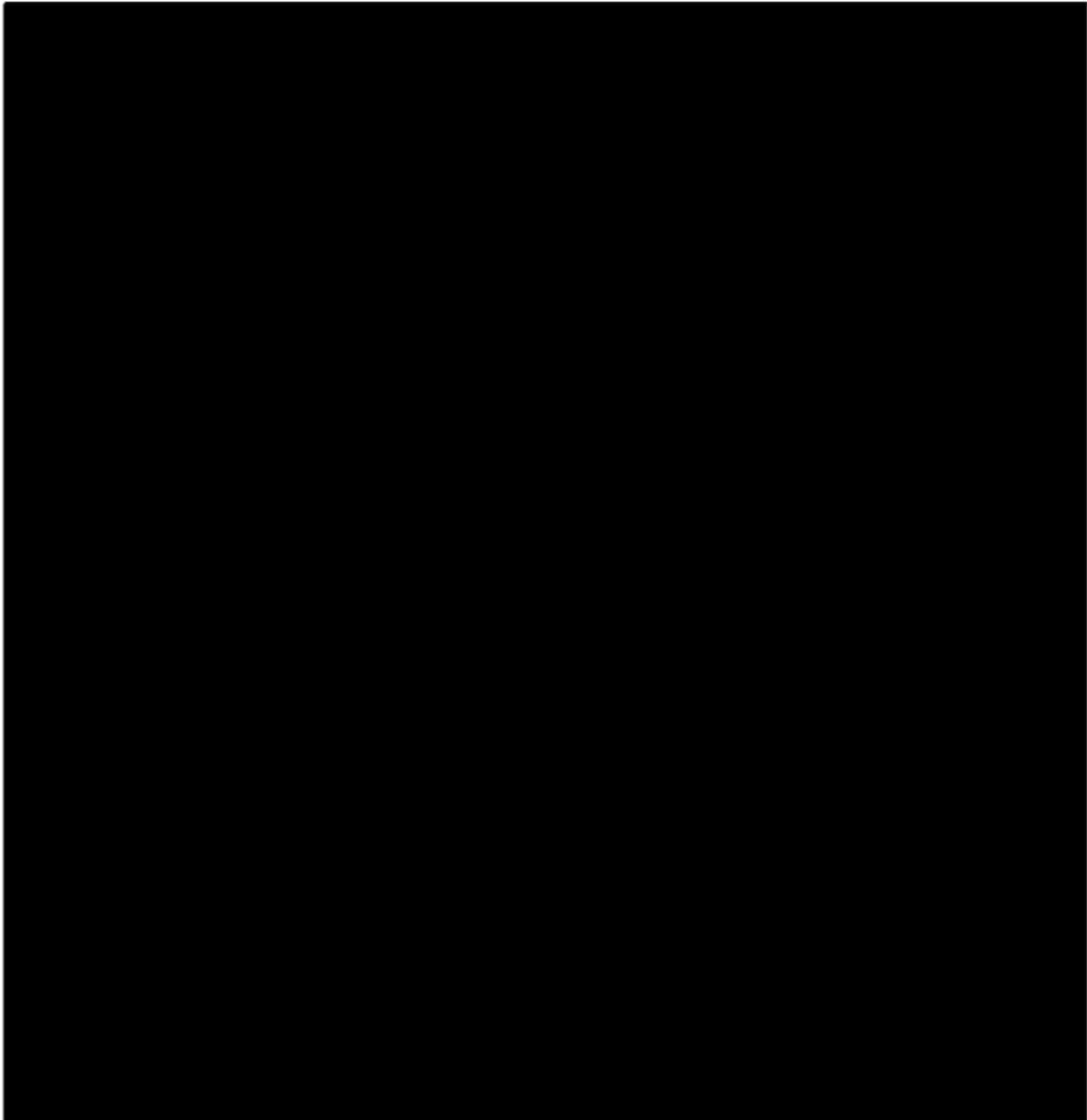
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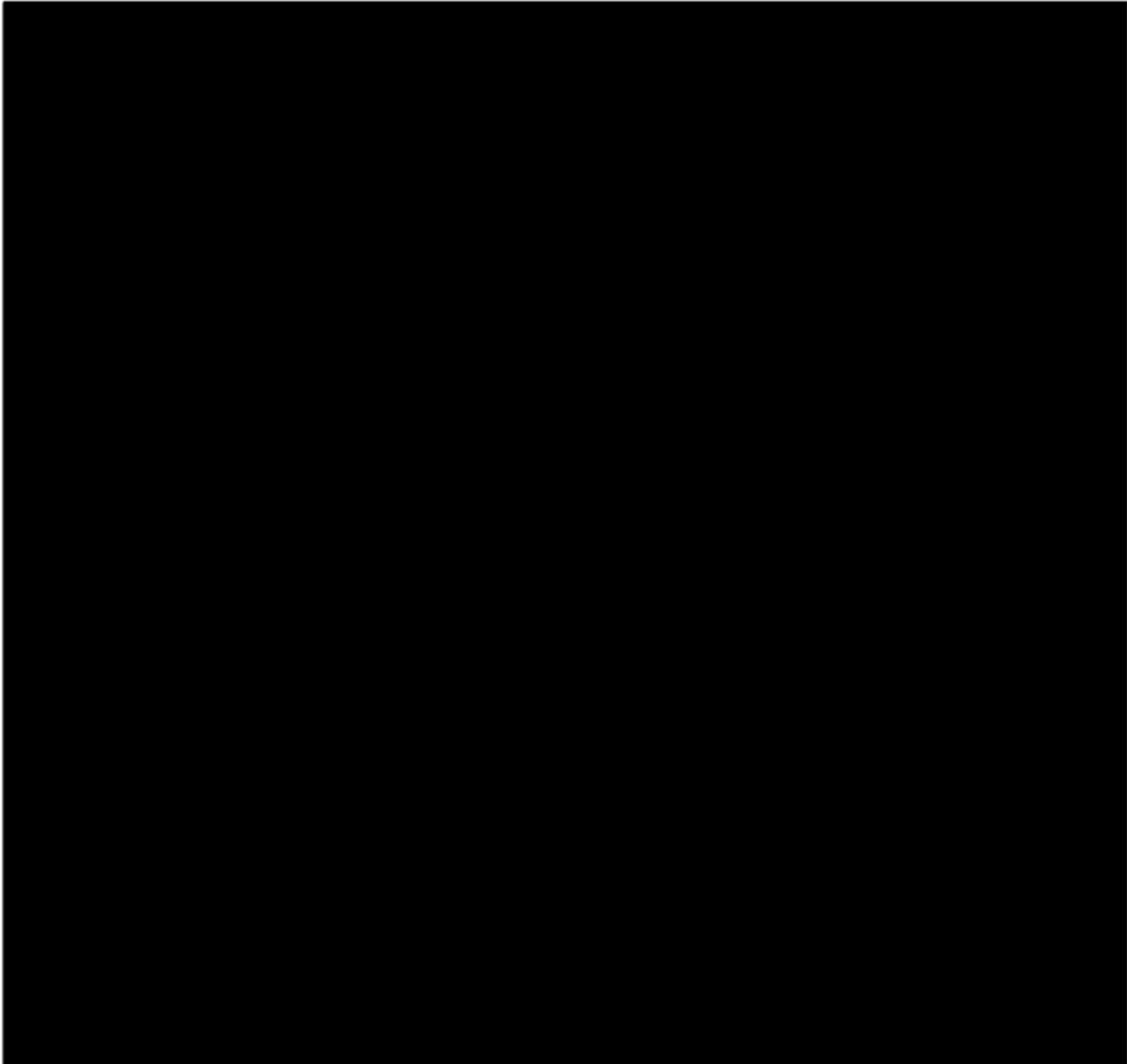
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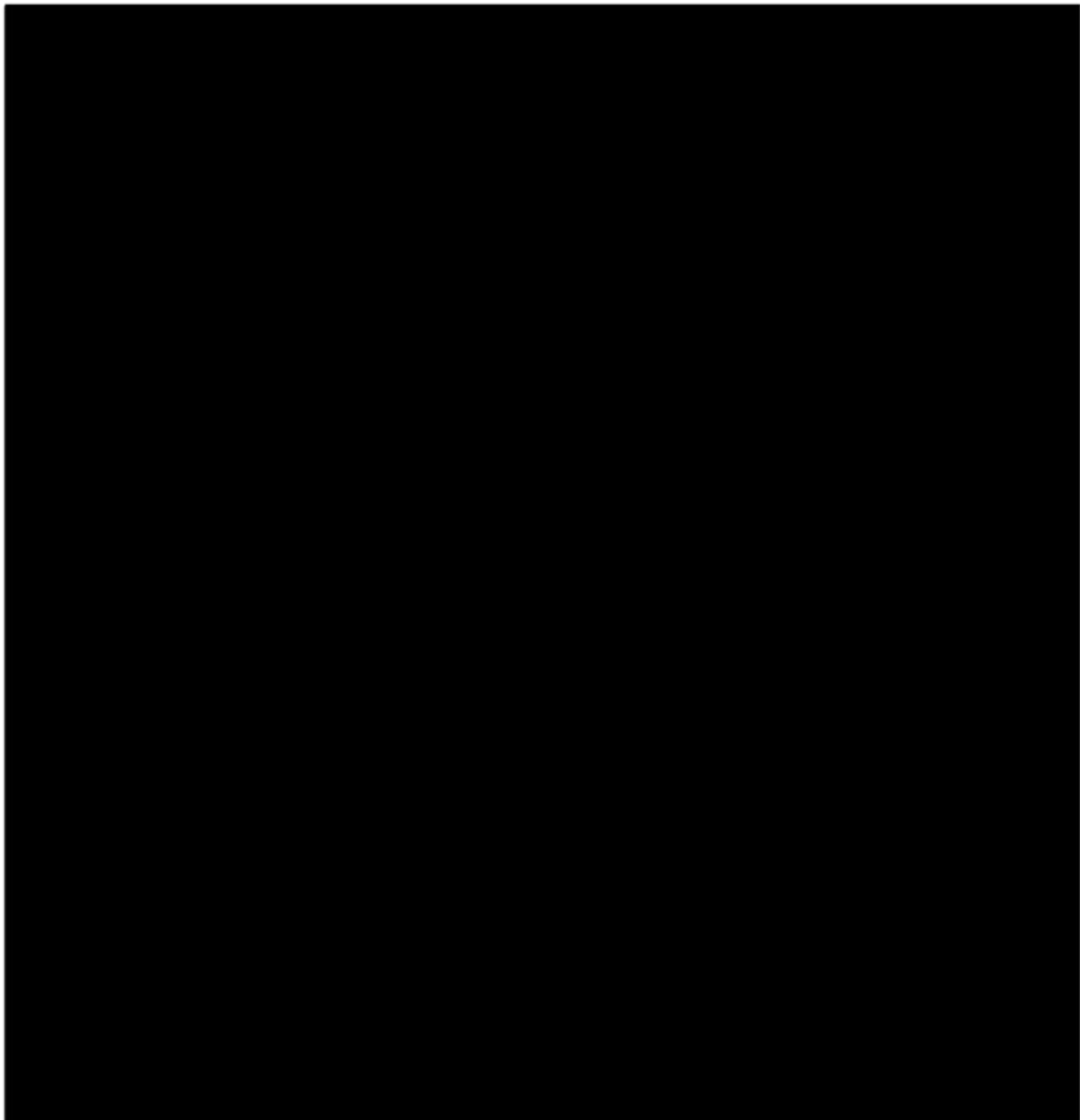
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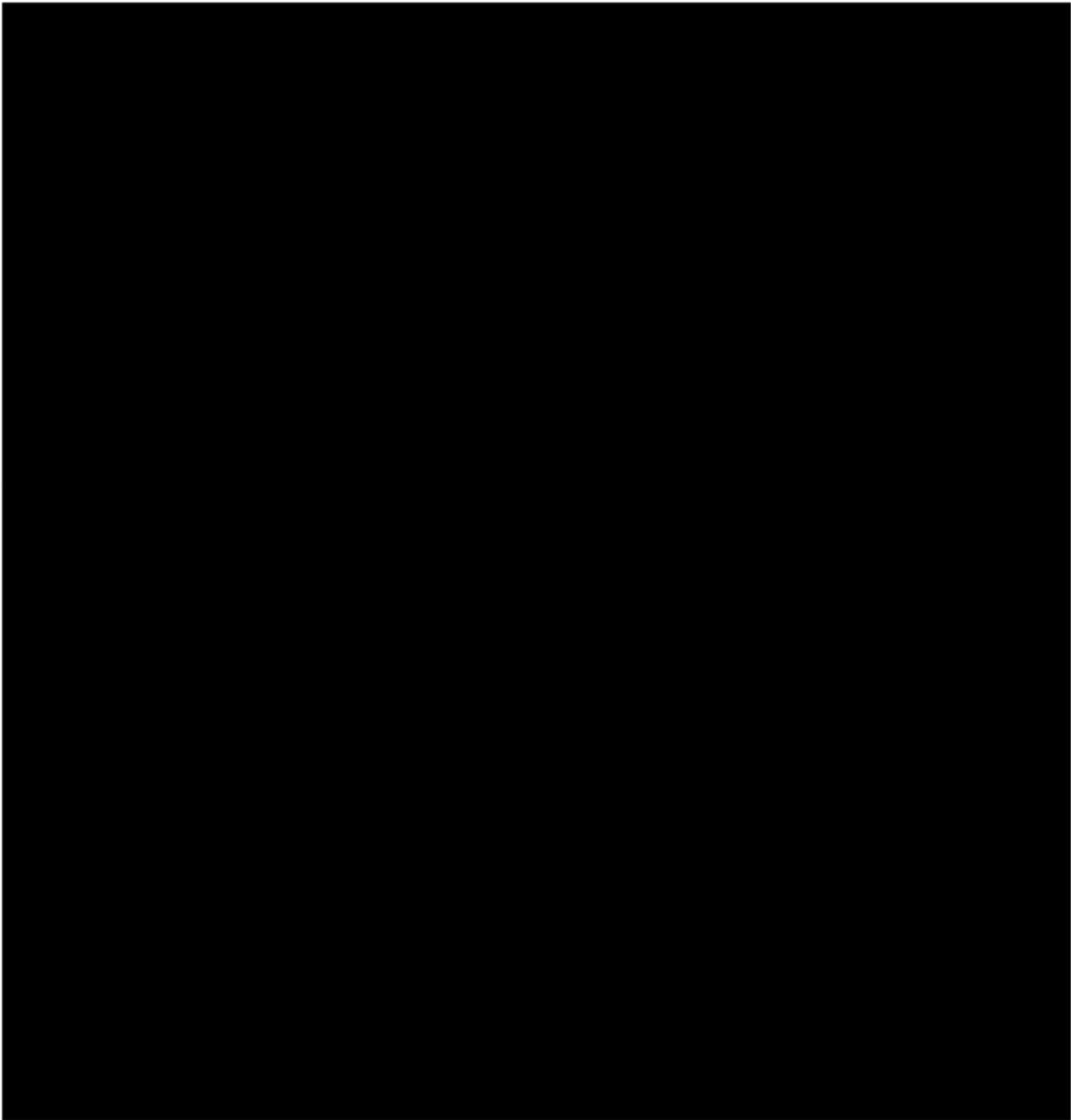
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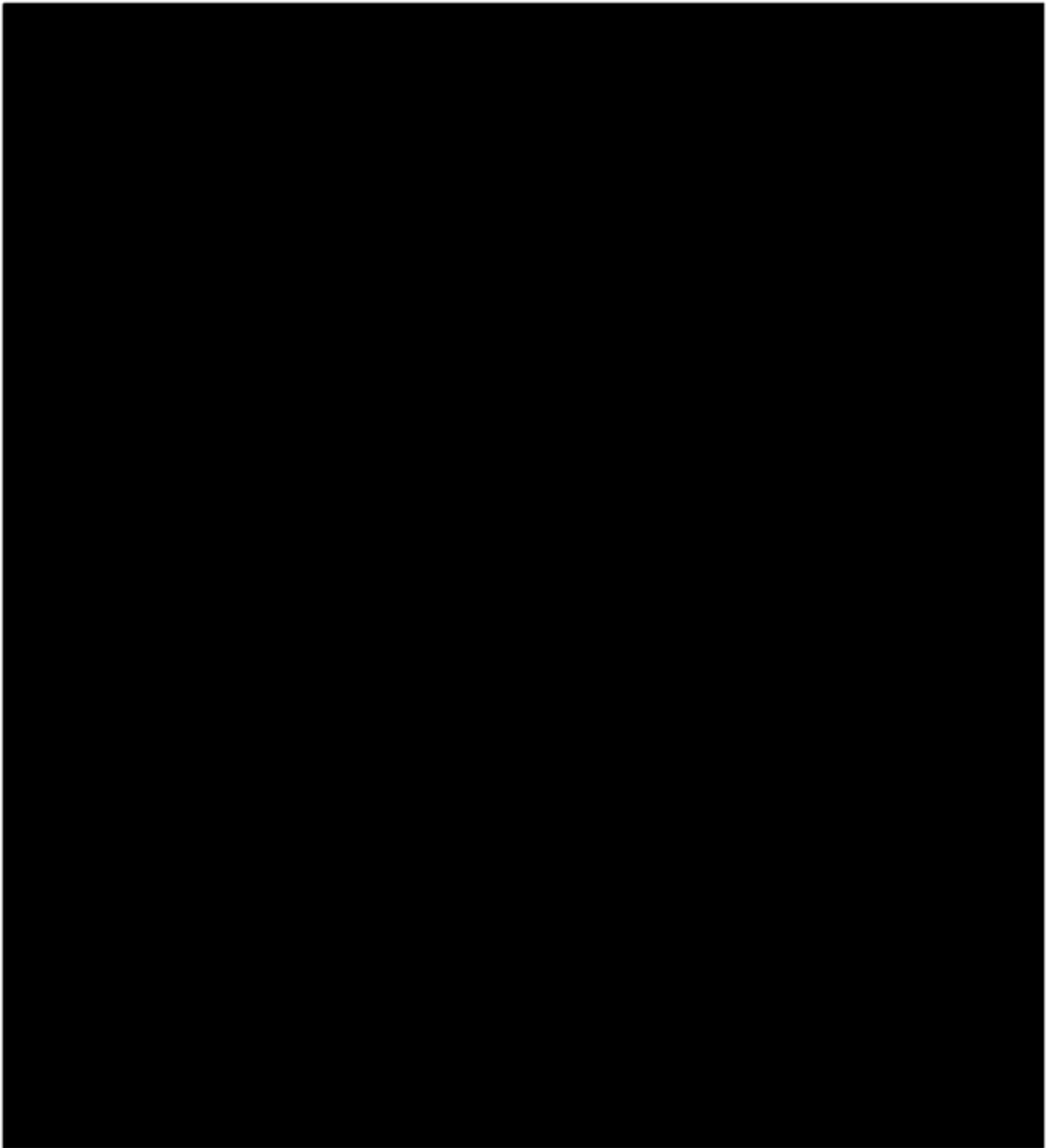
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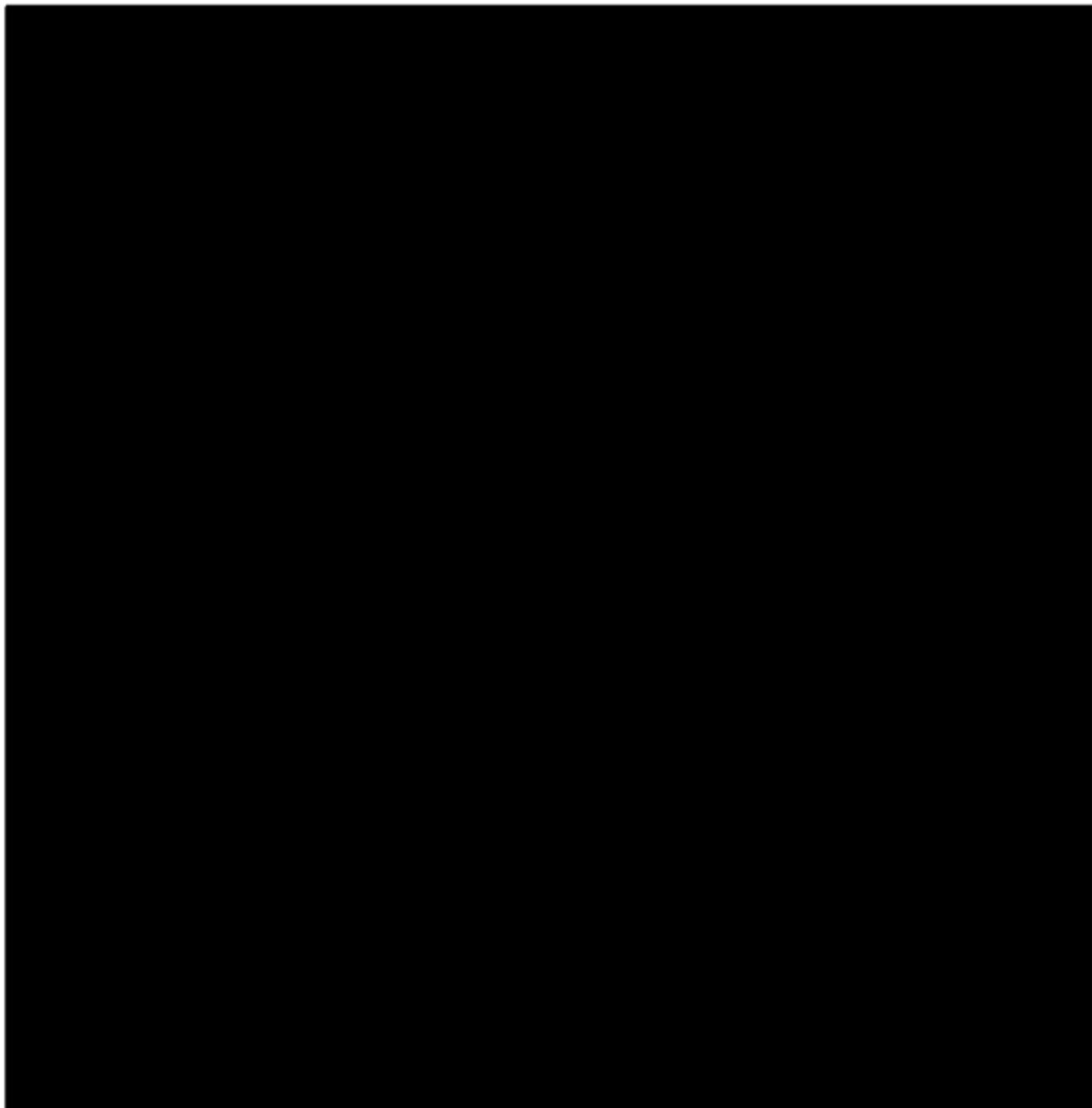
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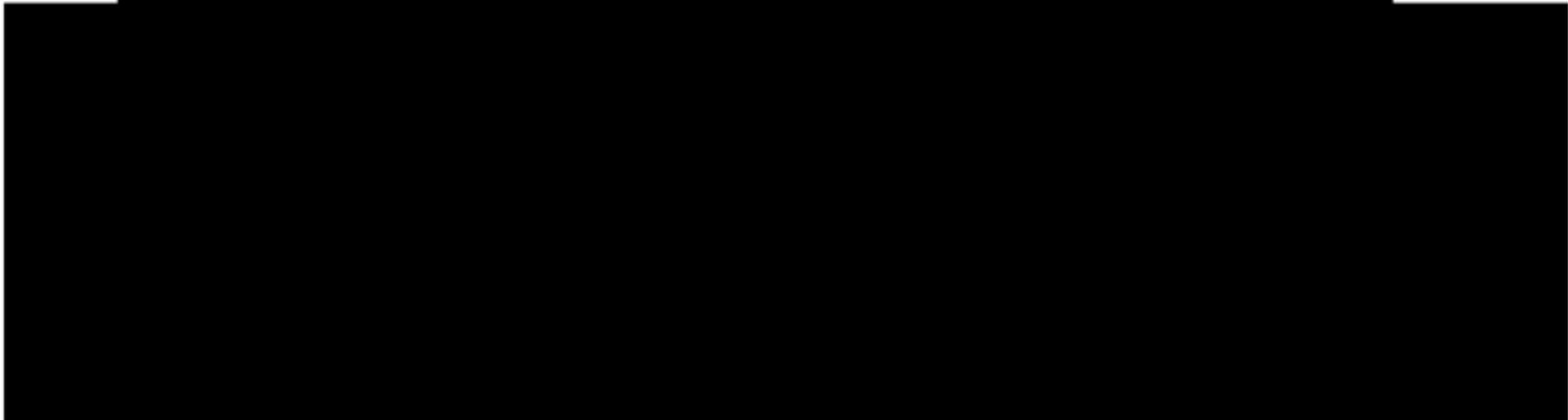
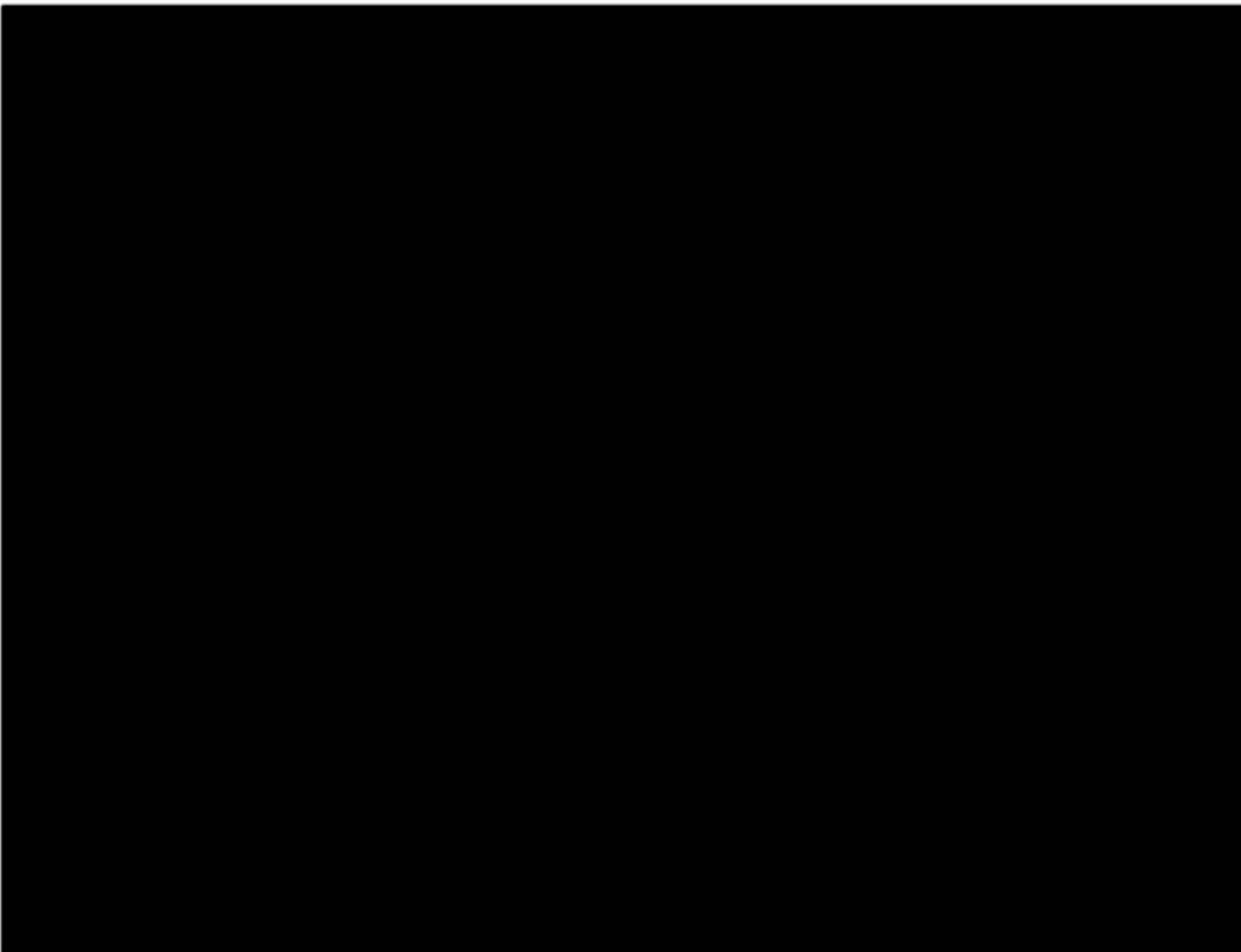
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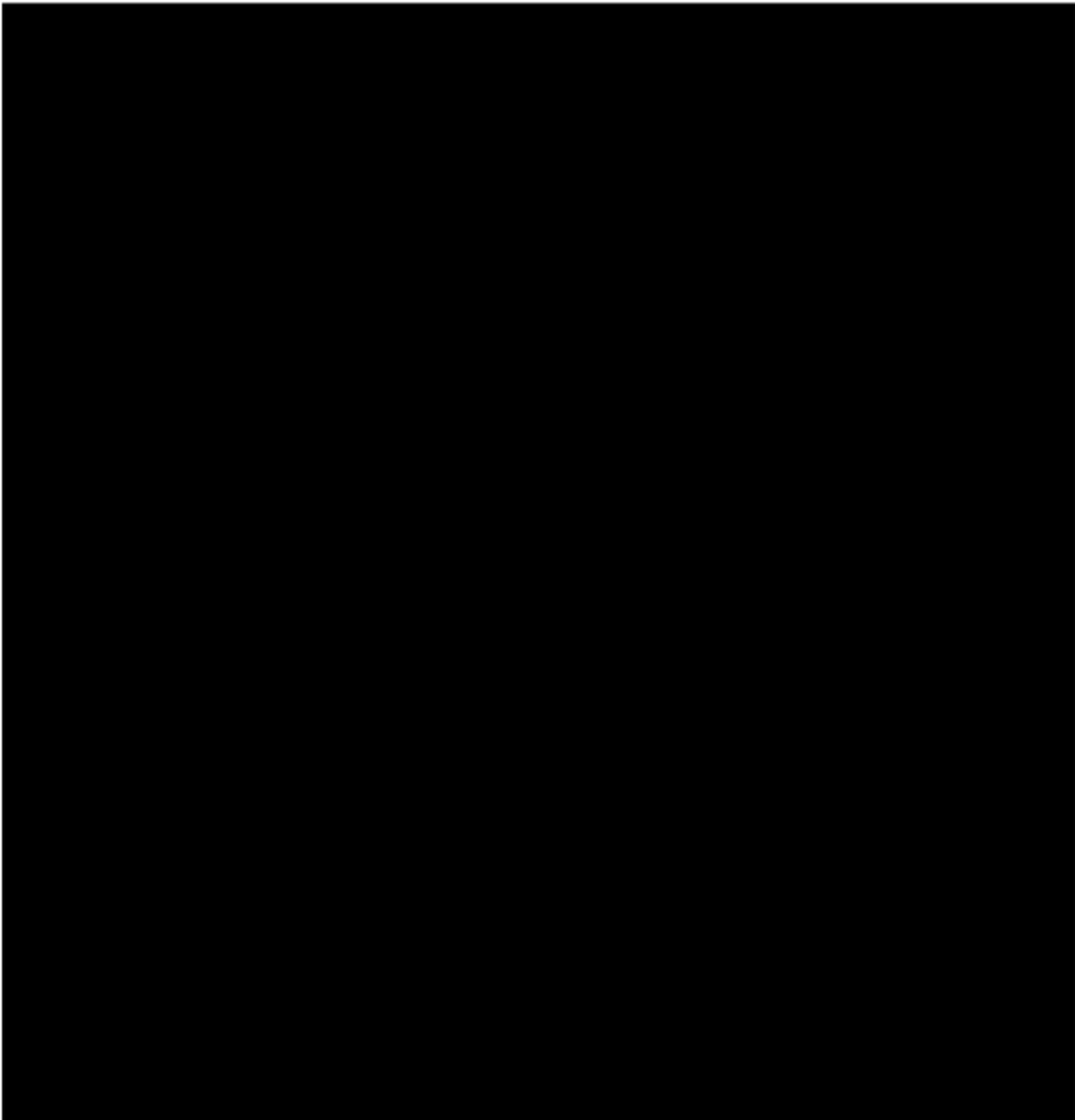
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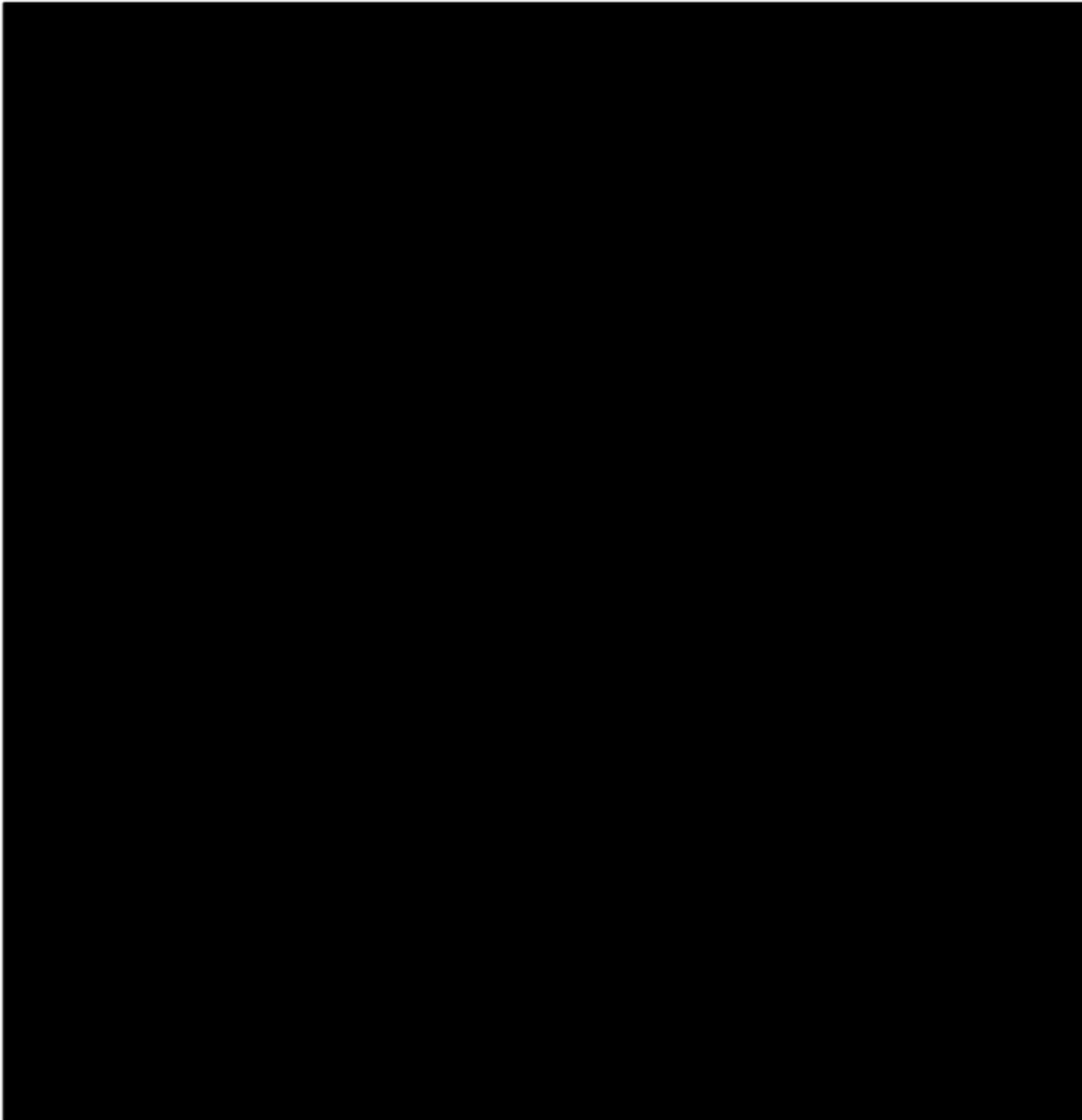
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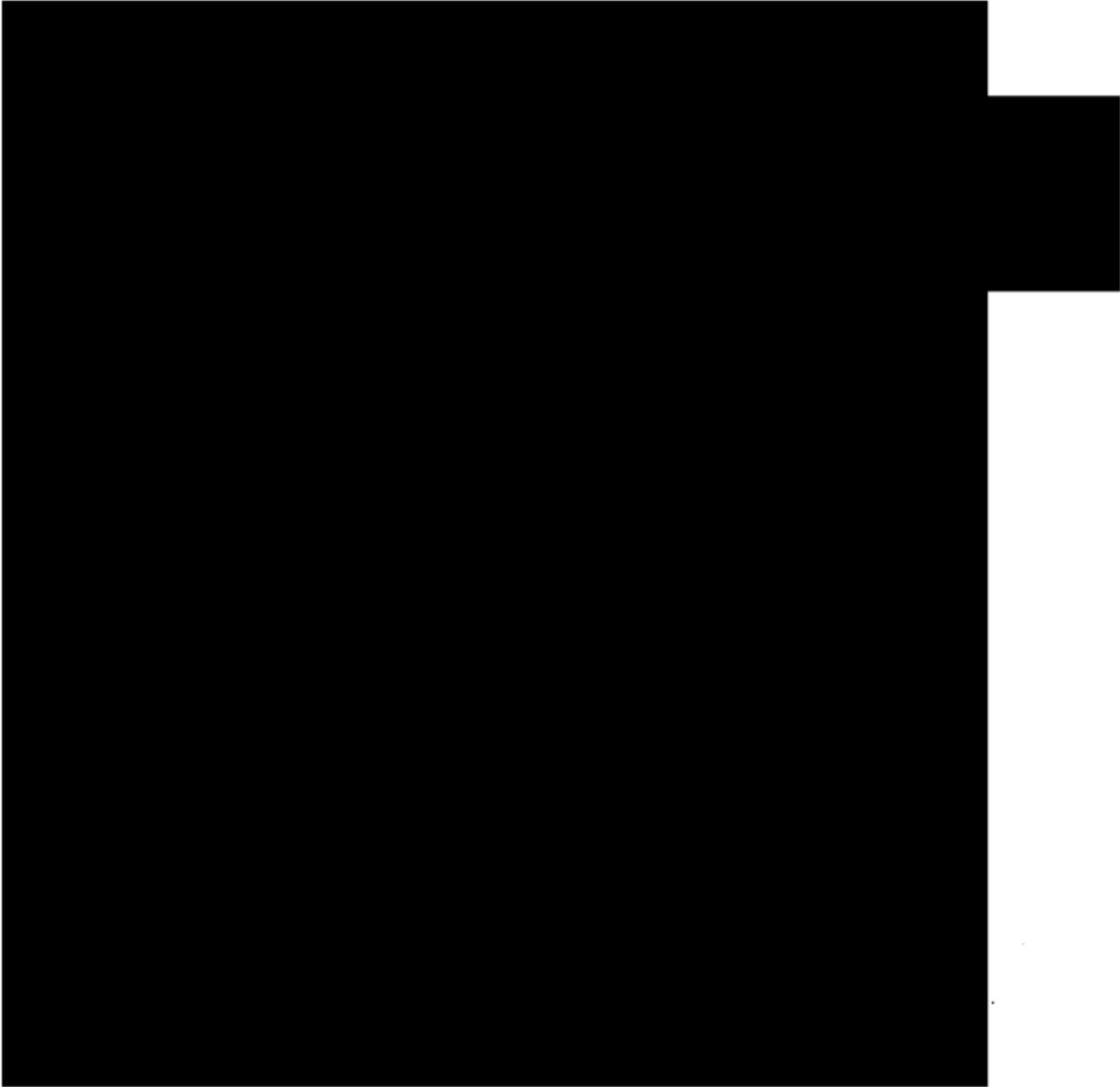
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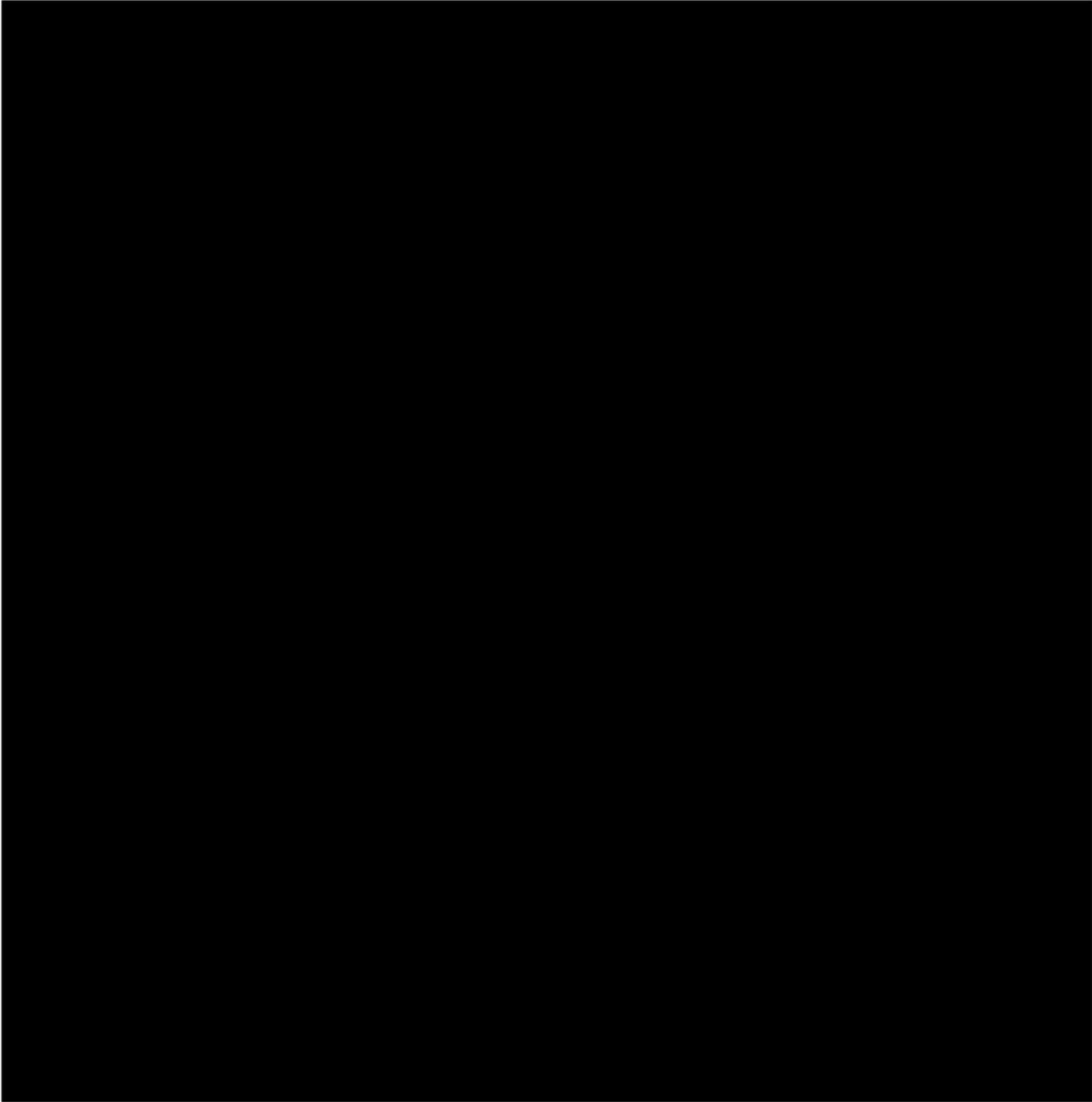
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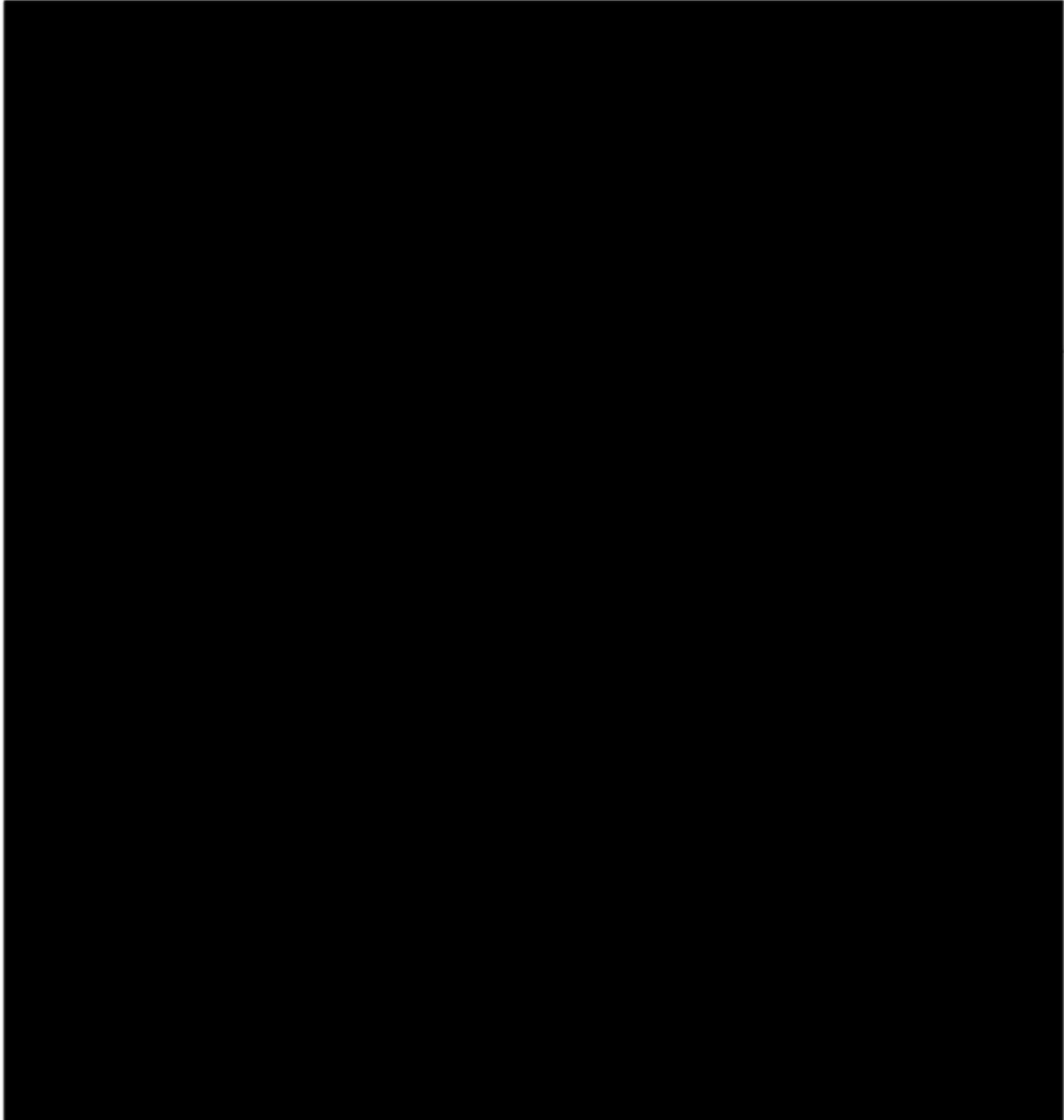
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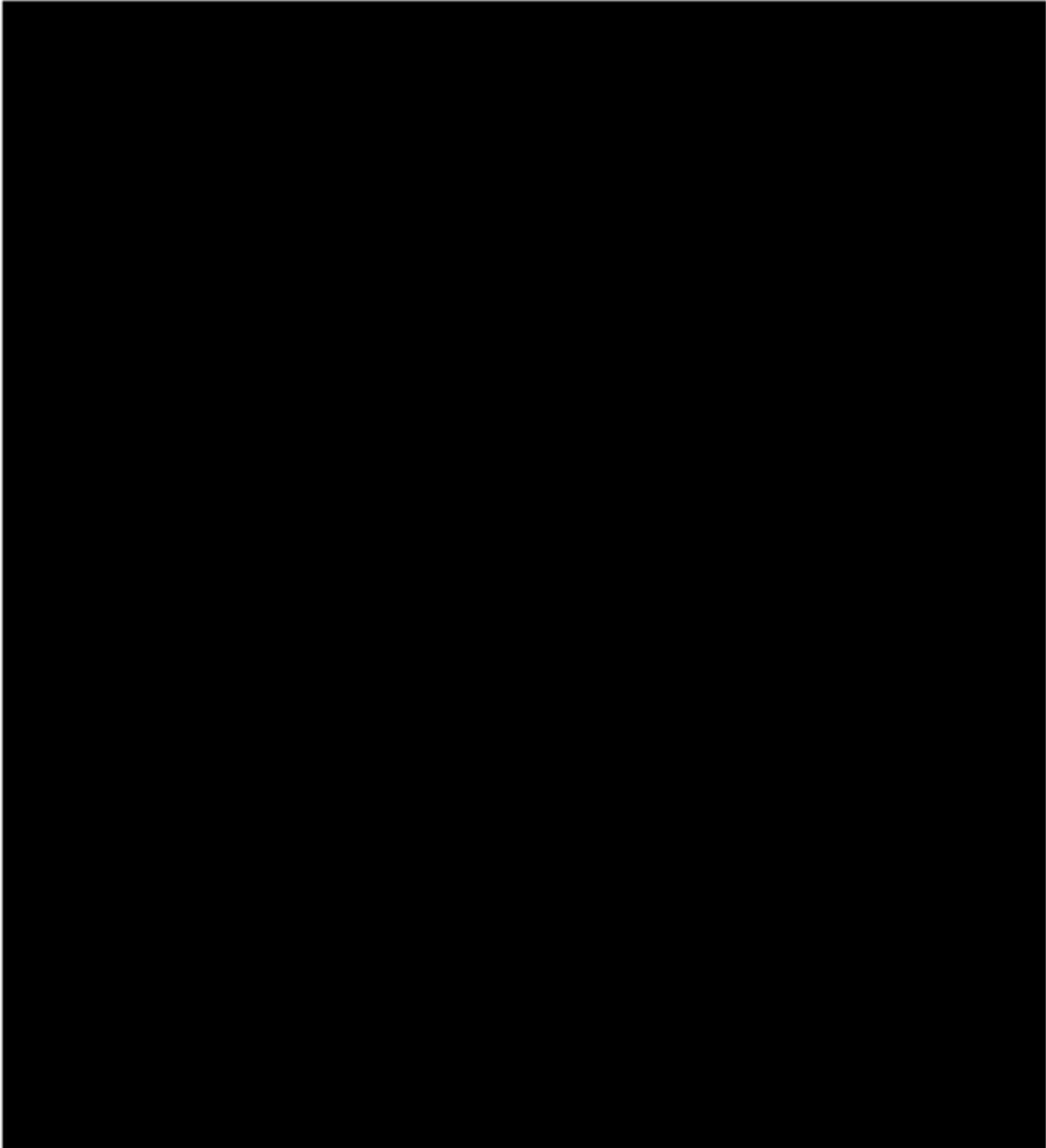
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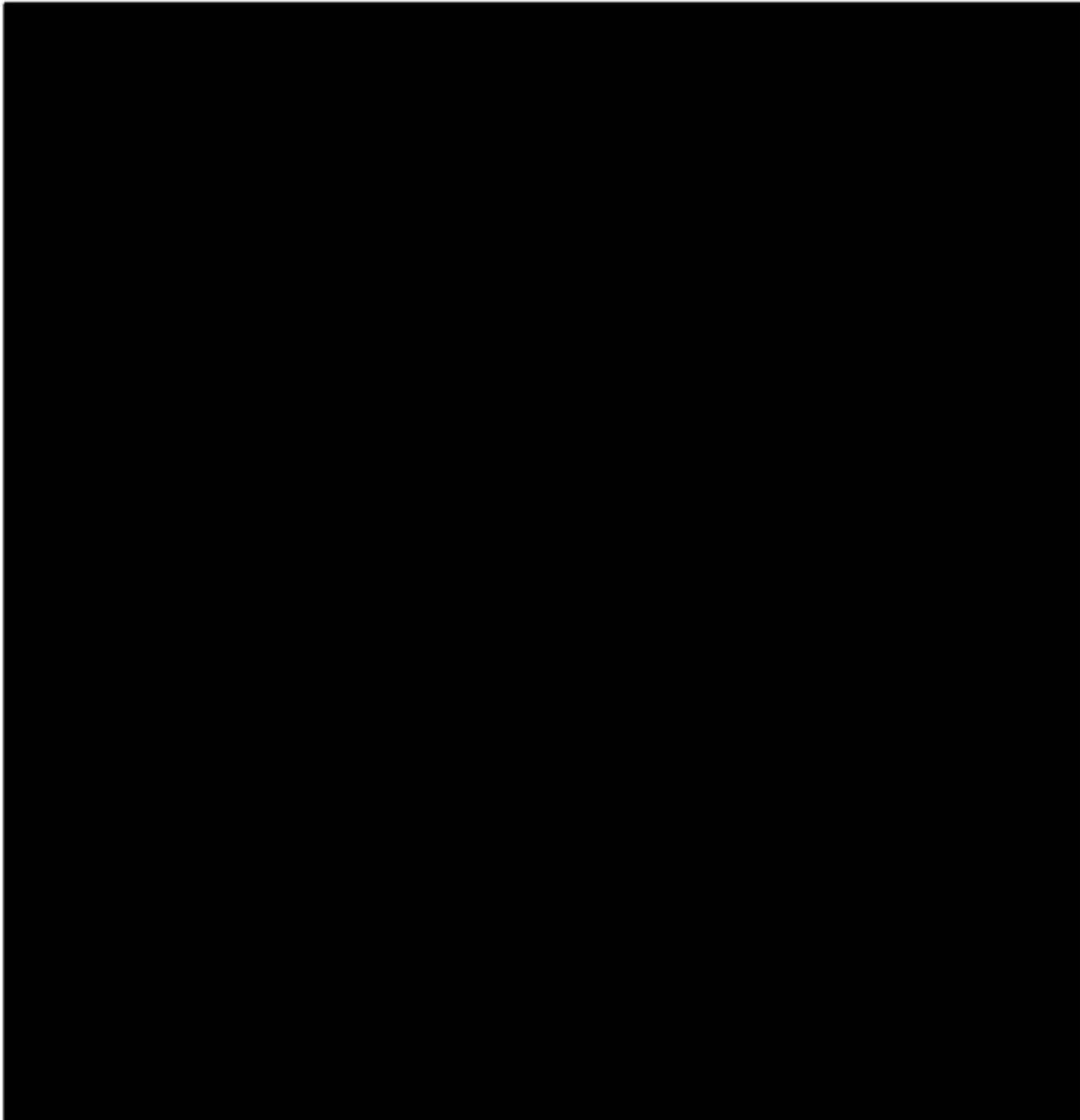
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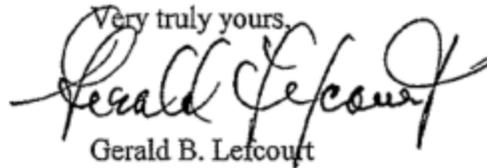


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Thank you for your cooperation in this matter. We look forward to meeting on June 26, 2007. If you have any questions, please do not hesitate to call.

Very truly yours,

Gerald B. Lefcourt

cc: Lilly Ann Sanchez, Esq.
Roy Black, Esq.
Alan Dershowitz, Esq.