

From: "Ens, Amanda" [REDACTED]
To: "Epstein, Jeffrey (jeevacation@gmail.com)" <jeevacation@gmail.com>
Cc: "Barrett, Paul S" [REDACTED] "Weissend, Renee E"
[REDACTED]
Subject: RE: To Do
Sent: Friday, March 8, 2013 4:35:46 PM

Jeffrey,

We should add another \$1mm of the PDVSA 2017's for Southern Trust Co. They're trading a touch weaker at 98.50 (9% yield) after Chavez's death.

Thanks,
Amanda

Amanda Ens | Vice President | Global Investment Opportunities | J.P.Morgan | NMLS ID: 853443
320 Park Ave, 14th Floor, New York, NY 10022

T: [REDACTED]

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From: Barrett, Paul S
Sent: Thursday, February 28, 2013 4:15 PM
To: Epstein, Jeffrey (jeevacation@gmail.com)
Cc: Weissend, Renee E; Ens, Amanda
Subject: To Do

Jeffrey

Lets buy \$1MM of the PDVSA 2017's at par. Yield of 8.50% with a 2.99yr duration in Southern Trust Co.

Let me know.

Paul

Paul Barrett | Managing Director | Global Investment Opportunities Group | J.P. Morgan Private Bank |
320 Park Avenue, 14th Floor, New York, NY 10022 | T: [REDACTED]
[REDACTED]

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