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To: Jeffrey Epstein <jeevacation@gmail.com>
Cc: "Ens, Amanda" <[REDACTED]>
Sent: Tuesday, November 1, 2011 3:01:50 PM
Subject: To Do

Hi Jeffrey

SGD is off 2% today. We used to have a \$10MM position that we cut around 1.2650. We should get back in with \$2.5MM at current spot of 1.2740.

Ford paper is now trading around 4% for 4 years. We should sell into the HY rally. We have \$1.2MM remaining.

I still think we should put on the beaten down equity list vs short the S&P. Let's do \$1MM to start. These stocks have provided some great trading ranges of late.

2013 Eurostoxx divis down 5 points today at 91 – below 87 we should get involved.

Let me know

Paul

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