

**From:** Amanda Kirby <[REDACTED]>  
**To:** Brad Wechsler <[REDACTED]>  
**Cc:** "jeevacation@gmail.com" <jeevacation@gmail.com>  
**Subject:** RE: Follow up  
**Sent:** Friday, April 10, 2015 8:12:25 PM

[image001.gif](#)

[image002.gif](#)

[image003.gif](#)

Great. Let's do 11:30. We will call you and I will send an invite out now

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**From:** Brad Wechsler [mailto:[REDACTED]]  
**Sent:** Friday, April 10, 2015 4:07 PM  
**To:** Amanda Kirby  
**Cc:** 'jeevacation@gmail.com'  
**Subject:** Re: Follow up

Yes; 1130; 230-400

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**From:** Amanda Kirby [mailto:[REDACTED]]  
**Sent:** Friday, April 10, 2015 03:52 PM  
**To:** Brad Wechsler  
**Cc:** 'jeevacation@gmail.com' <jeevacation@gmail.com>  
**Subject:** RE: Follow up

Great.

Do you have time on Monday for a call? I'd like to introduce some of the brokerage team and discuss the documents we'll be sending over

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**From:** Brad Wechsler [mailto:[REDACTED]]  
**Sent:** Friday, April 10, 2015 3:29 PM  
**To:** Amanda Kirby  
**Cc:** 'jeevacation@gmail.com'  
**Subject:** Re: Follow up

Full power

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**From:** Amanda Kirby [mailto:[REDACTED]]  
**Sent:** Thursday, April 09, 2015 02:17 PM  
**To:** Brad Wechsler  
**Subject:** Follow up

Brad,

As a follow up to our conversation I wanted to highlight the difference between a Limited POA and a Full POA. As a Limited POA Jeffrey will **only** be able to trade in Leon's account. As a Full POA he will be able to trade, move assets and sign documents. I wanted to make sure this was clarified before you speak with Leon and Jeffrey tomorrow.

Also, I know you are not currently focused on investments but a number of our family office clients have

found our deposit and cd rates attractive for excess cash and current rate environment. Since Leon already has bank accounts opened I've attached those rates for reference.

Deutsche Bank AG Preferred CD Client Rates (Not FDIC Insured) As of April 9, 2015

Tenor	Interest Rate	Annual Percentage Yield
1-month	0.19%	0.19%
3-month	0.26%	0.26%
6-month	0.40%	0.40%
24-month	1.15%	1.16%

Deutsche Bank AG Preferred CD Promotional Client Rates (Not FDIC Insured) March 09-June 12, 2015

Tenor	Interest Rate	Annual Percentage Yield
7month	0.55%	0.55%
12-month	0.90%	0.90%
18-month	1.05%	1.06%

Deposit Rates As of April 6, 2015

Elite products	Rate	Annual Percentage Yield (APY)
Checking with Interest (NOW)	0.10%	0.10%
Personal Money Market Deposit	0.35%	0.35%
<b>Business Money Market Deposit</b>		
Balances < \$50mm	0.20%	0.20%
Balances between \$50mm & \$100mm	0.15%	0.15%
Balances > \$100mm	0.10%	0.10%

Please let me know if you have any questions

Best,  
Amanda Kirby



Amanda Kirby

Deutsche Bank Trust Company Americas  
WM Americas  
345 Park Avenue, 24th Fl  
10154-0004 New York, NY, USA



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