
From: Farkas, Andrew L. <[REDACTED]>
Sent: Sunday, April 19, 2015 10:38 PM
To: jeffrey E.
Subject: Re:

500-750 is fine for now. We will settle on allocations in the next wee= or so as we move to our final bids, thru due dil, and develop our propose= structure. And then there will be the c-III side (on ehich I understand L=on to now be working wth Lazard). When do you get to NYC?

Sent from my iPad

On Apr 19, 2015, at 5:53 PM, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@g=ail.com> > wrote:

understood, will get it for you, h=w much woudl you like it to be for.? 500 . 800 . ??

On Sun, Apr 19, 2015 at 4:49 PM, Farkas, Andrew =. <[REDACTED]> > wrote:

If that is unclear, let me know and i'll call you.

Sent from my BlackBerry 10 smartphone.

From: Farkas, Andrew L.
Sent: Sunday, April 19, 2015 4:38 PM
To: jeffrey E.
Subject: Re:

I need someone to tell me how much they would invest assuming the due dilig=nce proves out, etc. It's not a commitment, much more a statement of inten= and preparedness to back us if we decide to proceed and they themselves a=e satisfied with the overall transaction once it solidifies. Morgan Stanley will call them and ask it they are prep=red to back us to the tune of whatever their number is, again assuming the=due dil proves out etc. Morgan Stanley will also need to satisfy themselve= that each investor has the wherewithal to write their portion of the check should they elect to do so. So all I r=ally need is an email saying that assuming everyone is satisfied with the =results of the due dil and the structure, they would be prepared to invest =x. Totally non-binding.

Sent from my BlackBerry 10 smartphone.

From: jeffrey E.
Sent: Sunday, April 19, 2015 3:19 PM
To: Farkas, Andrew L.
Subject:

what do you need re commitment TOMORW

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please note

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