

**From:** David Mitchell <[REDACTED]>  
**To:** jeffrey E. <jeevacation@gmail.com>  
**Sent:** Monday, March 23, 2015 2:31:13 PM

I have a confirmation after negotiations with JONATHAN that he will make us whole at our current equity holding in AdFin after the conversion of the Cantor note , (will send in separate email )which has not yet been signed off yet  
But it appears to be at a 15 percent discount to the purchase price  
The plus side is that we would also benefit from that in that we also participated with Cantor in the same offering  
Once there is a complete sign off I will put it in one document so that it is clear

David Mitchell  
MITCHELL HOLDINGS LLC  
[REDACTED]

On Mar 23, 2015, at 7:23 AM, "jeffrey E." <jeevacation@gmail.com> wrote:

7

On Monday, March 23, 2015, David Mitchell <[REDACTED]> wrote:

When can I show you the Hotel and the area  
You said you are back on April 2, is that still a good date  
April 3 is Passover want to come to me

David Mitchell  
MITCHELL HOLDINGS LLC  
[REDACTED]

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please note

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