

From: David Schwarz [REDACTED]
To: jeffrey E. <jeevacation@gmail.com>
Subject: Re:
Sent: Saturday, November 15, 2014 11:39:50 PM

Sorry. I was on a plane. On the ground now. Not sure I can find Hayes over the weekend. Is Monday okay or do we need to talk before?

Sent from my BlackBerry 10 smartphone.

From: jeffrey E.
Sent: Saturday, November 15, 2014 3:05 PM
To: David Schwarz
Subject: Re:

can you speak to me now? i can call you please send number?

On Sat, Nov 15, 2014 at 12:52 PM, David Schwarz [REDACTED] wrote:

Morning Jeffrey-

Nice to "meet" you. I am sorry for not getting back to you yesterday but I was in meetings all day. Does Monday afternoon work for you? Both Hayes and I will be in the same place then. Is there a particular time that would be good for you? Also, do you have a number where we should call you?

Looking forward to speaking,

Best,

David

On 11/14/14, 12:58 PM, jeffrey E. wrote:

anytime ok with me, just give me a few hours notice

On Fri, Nov 14, 2014 at 1:52 PM, Boris Nikolic [REDACTED] wrote:

Thank you Jeffrey!

I am super enthusiastic re your willingness to come in as an LP.

Thank you for your trust and faith – we will not let you down.

As I talked to all three of you, Jeffrey's commitment is pending on my partners David, Hayes and Peter raising 70M.

David and Hayes – can you please talk to Jeffery re your plans re fundraising and how getting in some early commitments might add to the momentum and accelerate our fundraising activity?

Guys it would be great if three of you could speak.

I am leaving to you to connect directly.

Thank you

Boris

From: Boris Nikolic [REDACTED]
Sent: Friday, November 14, 2014 9:43 AM
To: Boris Nikolic
Subject: RE:

Date: Wed, 12 Nov 2014 05:45:03 -0500
Subject:

From: jeevacation@gmail.com
[REDACTED]

Boris,

So there is no misunderstanding between you and I . I have committed 10 million dollars towards your fund on the pre- condition that your other partners raise a minimum of 70 million dollars. I have great faith in you, I have read the bios of your partners , and they surely appear competent. That being said, I am hopeful that they bring they can bring at least that amount otherwise I do not see the economic sensibility of reducing your carried interest .

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