

From: Richard Joslin [REDACTED]
To: jeffrey E. <jeevacation@gmail.com>
Subject: Re: Apologies...
Sent: Saturday, December 20, 2014 12:42:24 AM

Can we speak tomorrow?

John at Phaidon has indicated that funding is needed in December: Regan Arts \$500K and Phaidon Press \$500K.

> On Dec 19, 2014, at 6:56 PM, "Richard Joslin" [REDACTED] > wrote:

>

> EA and I are putting together a draft trustee funding request with intent to give to you on Monday for review. The request will include amounts funded from November forward. I'd like to include a summary of previous BFP loans via credit facility to Phaidon Global with desire to begin dialogue to have trusts repay BFP / Phaidon Global debt. Such repayment would be as new loans from either the trusts or PLB LLC to Phaidon Global. BFP has funding needs in Q1 2015 relating to Athene.

>

> Meeting with Phil was productive as he now has information to review. In January he will be back and EA will make introduction to development team.

>

>

>

>> On Dec 19, 2014, at 1:49 PM, "Brad Wechsler" [REDACTED] > wrote:

>>

>> ...if my frustration spilled over. Just reflect any new borrowings and interest being paid in the new notes as per JEE and we and the trustees will figure out the future cash need bogey (and the form in which it is best made available) in early next year. We'll speak soon, B

>>

>> www.imax.com

>> IMAX® is a registered trademark of IMAX Corporation.

>>

>> IMPORTANT NOTICE*****

>> Information contained in this e-mail correspondence and any attachments is confidential information intended only for the use of the individual or entity named above.

>> Any reader of this message who is not the intended recipient of this correspondence is hereby notified that any dissemination, distribution, copying

>> or communication of the contents of this correspondence is strictly prohibited. If this e-mail was not addressed to you, please immediately notify us

>> by phone in Canada at (905) 403-6500 (collect calls will be accepted) or by email at webmaster@imax.com and delete and destroy this

>> correspondence inadvertently sent to you. Thank you