

From: "Martin B. O'Connor II" [REDACTED]
To: Peggy Siegal [REDACTED]
Cc: [REDACTED], "jeevacation@gmail.com" <jeevacation@gmail.com>, [REDACTED]
Subject: Re: Phil Michaels/Annette Siegal's estate- Friday phone call?
Sent: Monday, April 21, 2014 11:06:27 PM

Have just landed from Italy. Let's speak in am. I received a message today from Phil Michaels. Before I return the call we will speak

Best

M

Martin B. O'Connor, II, Esq.
O'Connor, Morss & O'Connor, P.C.

[REDACTED]

> On Apr 21, 2014, at 11:29 AM, "Peggy Siegal" [REDACTED] wrote:

>

> Jeffrey/Josh...does this sound right. Peg

>

> ----- Original Message -----

> From: [REDACTED]

> Sent: Monday, April 21, 2014 09:51 AM

> To: Peggy Siegal

> Cc: [REDACTED]

> Subject: RE: Phil Michaels/Annette Siegal's estate- Friday phone call?

>

> Peggy

>

> I spoke with Philip Michaels. He advised that there is an informal agreement that you would receive \$50,000 off the top of the credit shelter trust and everything else would be split equally. He advised that Joshua had requested statements reflecting assets on hand and that your brother has delayed providing the information requested.

>

> Is this consistent with your understanding?

>

> Jim

>

>

> James R. George

> Shareholder

> Greenberg Traurig, P.A. [REDACTED]

[REDACTED]

>

>

>

>

>

>

> -----Original Message-----

> From: Peggy Siegal [mailto:[REDACTED]]

> Sent: Monday, April 21, 2014 9:32 AM

> To: George, James R. (Shld-FTL-LT)

> Cc: [REDACTED] jeevacation@gmail.com
> Subject: Re: Phil Michaels/Annette Siegal's estate- Friday phone call?
>
> Welcome to the delay of Phil Michaels.
>
> I found copies of my mother and father's Last Will and Testament from Dec. 10th, 1982...(Cleaning my apartment.)
>
> Do you have these or can I send copies.
> Peggy
>
> ----- Original Message -----
> From: [REDACTED] [mailto:[REDACTED]]
> Sent: Monday, April 21, 2014 09:15 AM
> To: Peggy Siegal
> Cc: [REDACTED] jeevacation@gmail.com <jeevacation@gmail.com>
> Subject: Re: Phil Michaels/Annette Siegal's estate- Friday phone call?
>
> He responded. We will talk when I finish with court this morning.
>
> Jim
>
> Sent from my iPhone
>
>> On Apr 21, 2014, at 7:32 AM, "Peggy Siegal" [REDACTED] wrote:
>>
>> Jim/Martin...did you speak to Phil on last Friday (Good Friday)?
>>
>> Any update?
>> Thanks.
>> Peggy Siegal
>
> -----
> If you are not an intended recipient of confidential and privileged information in this email, please delete it, notify us immediately at postmaster@gtlaw.com, and do not use or disseminate such information. Pursuant to IRS Circular 230, any tax advice in this email may not be used to avoid tax penalties or to promote, market or recommend any matter herein.