
From: Hosain Rahman [REDACTED]
Sent: Monday, July 8, 2013 11:58 PM
To: Jeffrey Epstein
Subject: Re:

Yeah = know ;-) We had him independently take a look for us...just as a check =oint.

On Jul 8, 2013, at 4:56 PM, Jeffrey =pstein <jeevacation@gmail.com> =rote:

jes staley is no longer at jpm, he =eft months ago

On Mon, Jul 8, 2013 at 7:46 PM, Hosain Rahman =span dir="ltr"> [REDACTED]
<mailto:[REDACTED]> > wrote:

So sorry - thought I had responded to =our first mail on this last week and then realized it was sitting in my =rafts folder. My bad.

We have a number of folks lined up to do the next =ound who are waiting to see us.

We =ecided on two things relative to the fund =aise:

1. We would wait for the BodyMedia =ransaction to close (the company we bought in Pittsburgh)
2. I wanted my new President to start. (I hired =indy Mount from MSFT). She was CFO of the devices (xbox, phones, =urface) division and then after CFO of the Internet Services division =Bing, etc). I talked to everyone at MSFT about Mindy, she had amazing =eferences.

We just got approval from the State of California =nd so the BodyMedia transaction is closing in about 10 =ays.

Mindy started a week and half ago. =o far she's been great. She is going to supercharge our finance and =perations/supply chain organizations.

In the meantime we have had crazy demand for UP. We =ad 1.6M units on order for the 2nd quarter but due to capacity and =orking capital constraints we were only able to build ~ 410k =nits.

So in order to address the working capital situation JP =organ has helped put together a really interesting debt financing. =immy Lee over there led the effort. We had our friend Jes Staley look =ver the deal and he thinks it's a good one for the Company.

We have signed the term sheet for this deal and are =argeting a close by 7/19.

There are three =arts to it:

1. Mezzanine debt instrument for =50m
2. Asset Based facility for \$75m
3. Our 4 major investors =re putting in \$5m each for a total of \$20m that converts straight into =he next equity financing round at the same terms of that =ound

Part 3 is set to close =omorrow.

Part 1 is set to close 7/19. JP =organ is trying to march Part 2 being set up by the date as well but it =ould be later in July.

Let me know if you have any =uestions.

Thanks,
Hosain</=iv>

On Jul 8, 2013, at 4:09 PM, =effrey Epstein <jeevacation@gmail.com <mailto:jeevacation@gmail.com> >
wrote:

where are you with =unding?

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