
From: Francisco D'Agostino [REDACTED]
Sent: Tuesday, October 9, 2012 7:41 PM
To: Jeffrey
Subject: Re: Venny & PDVSA

Now at the plaza athene.
Francisco D'Agostino

From: Jeffrey <jeevacation@gmail.com>
Date: Tue, 09 Oct 2012 21:28:10 +0200
To: [REDACTED]
Subject: Re: Venny & PDVSA

Where are you

Sorry for all the typos .Sent from my iPhone

On Oct 9, 2012, at 7:11 PM, "Francisco D'Agostino" [REDACTED] wrote:

There are two PVSA 2017 bonds:

- 1) 5.25% coupon is trading at 77% yielding about 11.1%
- 2) 8.50% coupon is trading at about 88% yielding about 12.20%.

The 8.50% coupon I like. Its a big issue (\$6Billion) so it has liquidity. The 5.25% is shit.

The PDVSA 2021 is yielding 12.40%
And the VENNY 2026 yielding 12%.

We are landing in Paris in about one hour!
Francisco D'Agostino

From: Jeffrey Epstein <jeevacation@gmail.com <mailto:jeevacation@gmail.com> >
Date: Tue, 09 Oct 2012 18:41:18 +0200
To: [REDACTED]
Subject: Re: Venny & PDVSA

wha t about the 2017 12, 5

On Tue, Oct 9, 2012 at 6:23 PM, Francisco D'Agostino [REDACTED] wrote:

Hey Jeff,

For longer term investments, long only, the two bonds outside the curve are:

PDVSA 2021 9% coupon trading at 82.50%

And

VENNY 2026 11.75% coupon trading at 98.50%

Todd and Jeff take a look at them.

See you in Paris soon!

F.

Francisco D'Agostino

From: Jeffrey Epstein <jeevacation@gmail.com <mailto:jeevacation@gmail.com> >

Date: Wed, 03 Oct 2012 08:49:22 -0400

To: [REDACTED]

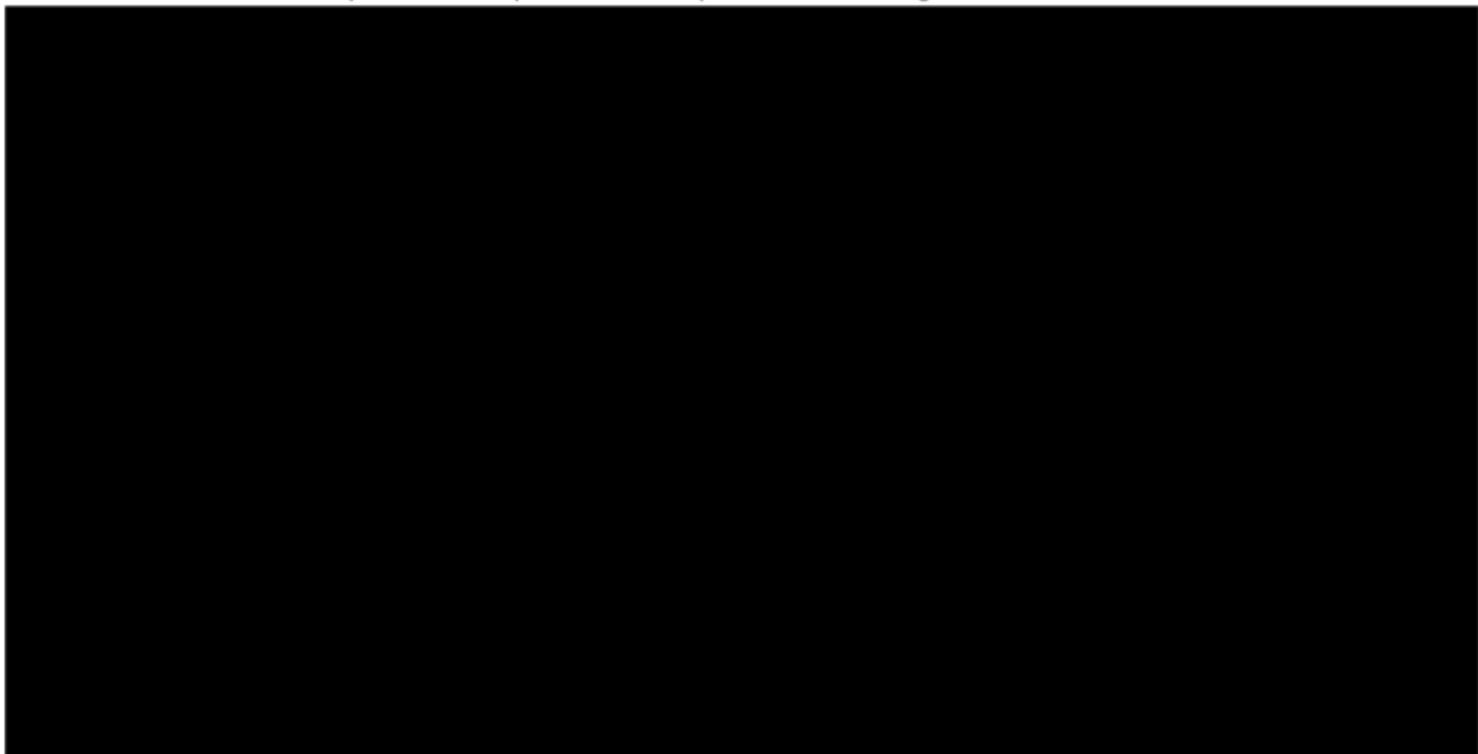
Subject: Re: Venny & PDVSA

lets talk after the elecion i might want to come earlier, than nov 26, how much time do you need.

On Wed, Oct 3, 2012 at 7:50 AM, Francisco D'Agostino [REDACTED]

[REDACTED] > wrote:

Hey FYI here is a picture of Vennys and PDSA closing:





-----Original Message-----

From: [redacted] >
Date: Wed, 3 Oct 2012 01:54:46
To: jeffrey epstein<jeevacation@gmail.com <mailto:jeevacation@gmail.com> >
Reply-To: [redacted]
Cc: Meister, Todd [redacted] <[redacted]>
Subject: Re: LSJ

It works great. I will organize a full agenda in Caracas for you to meet the right govt and business people. Also we can organize some fun down in Venezuela...

-----Original Message-----

From: jeffrey epstein
To: [redacted]
Cc: Meister, Todd
Subject: Re: LSJ
Sent: Oct 2, 2012 9:24 PM

I can come to Caracas on the 26 of nov if that works

Sent from my iPad

On Oct 2, 2012, at 6:00 PM, "Francisco D'Agostino" [redacted] > wrote:

> Hi Jeff!
>
> It was a real pleasure meeting you today.
>
> I had so much fun in Little St Jeffery...and [redacted], the water gazelle is really stunning...what a beautiful and smart girl!
>
> Anyways, I enjoyed very much talking to you and would love to continue to explore the different possibilities to make some money together.
>
> I see the beginning of fun longlasting friendship.
>
> My contact info is:
>
> [redacted]
>
>
>

> Please forward me you info.
>
> Thanks for having us today!!!
>
> Big hug,
> F.
> Francisco D'Agostino

Francisco D'Agostino

--

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of Jeffrey Epstein

Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by return e-mail or by e-mail to jeevacation@gmail.com <<mailto:jeevacation@gmail.com>> , and destroy this communication and all copies thereof, including all attachments. copyright -all rights reserved

--

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of Jeffrey Epstein

Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by return e-mail or by e-mail to jeevacation@gmail.com <<mailto:jeevacation@gmail.com>> , and destroy this communication and all copies thereof, including all attachments. copyright -all rights reserved