
From: Francisco D'Agostino [REDACTED]
Sent: Tuesday, October 9, 2012 7:44 PM
To: Jeffrey
Subject: Re: Venny & PDVSA

Todd has your suit. Lets meet! ;)
Francisco D'Agostino

From: Jeffrey <jeevacation@gmail.com>
Date: Tue, 09 Oct 2012 21:28:10 +0200
To: [REDACTED]
Subject: Re: Venny & PDVSA

Where are you

Sorry for all the typos .Sent from my iPhone

On Oct 9, 2012, at 7:11 PM, "Francisco D'Agostino" <[REDACTED]> > wrote:

There are two PVSA 2017 bonds:

- 1) 5.25% coupon is trading at 77% yielding about 11.1%
- 2) 8.50% coupon is trading at about 88% yielding about 12.20%.

The 8.50% coupon I like. Its a big issue (\$6Billion) so it has liquidity. The 5.25% is shit.

The PDVSA 2021 is yielding 12.40%
And the VENNY 2026 yielding 12%.

We are landing in Paris in about one hour!
Francisco D'Agostino

From: Jeffrey Epstein <jeevacation@gmail.com <mailto:jeevacation@gmail.com> >
Date: Tue, 09 Oct 2012 18:41:18 +0200
To: [REDACTED]
Subject: Re: Venny & PDVSA

wha t about the 2017 12, 5

On Tue, Oct 9, 2012 at 6:23 PM [REDACTED] >
wrote:

Hey Jeff,

For longer term investments, long only, the two bonds outside the curve are:

PDVSA 2021 9% coupon trading at 82.50%

And

VENNY 2026 11.75% coupon trading at 98.50%

Todd and Jeff take a look at them.

See you in Paris soon!

F.

Francisco D'Agostino

From: Jeffrey Epstein <jeevacation@gmail.com <mailto:jeevacation@gmail.com> >

Date: Wed, 03 Oct 2012 08:49:22 -0400

To: [REDACTED]

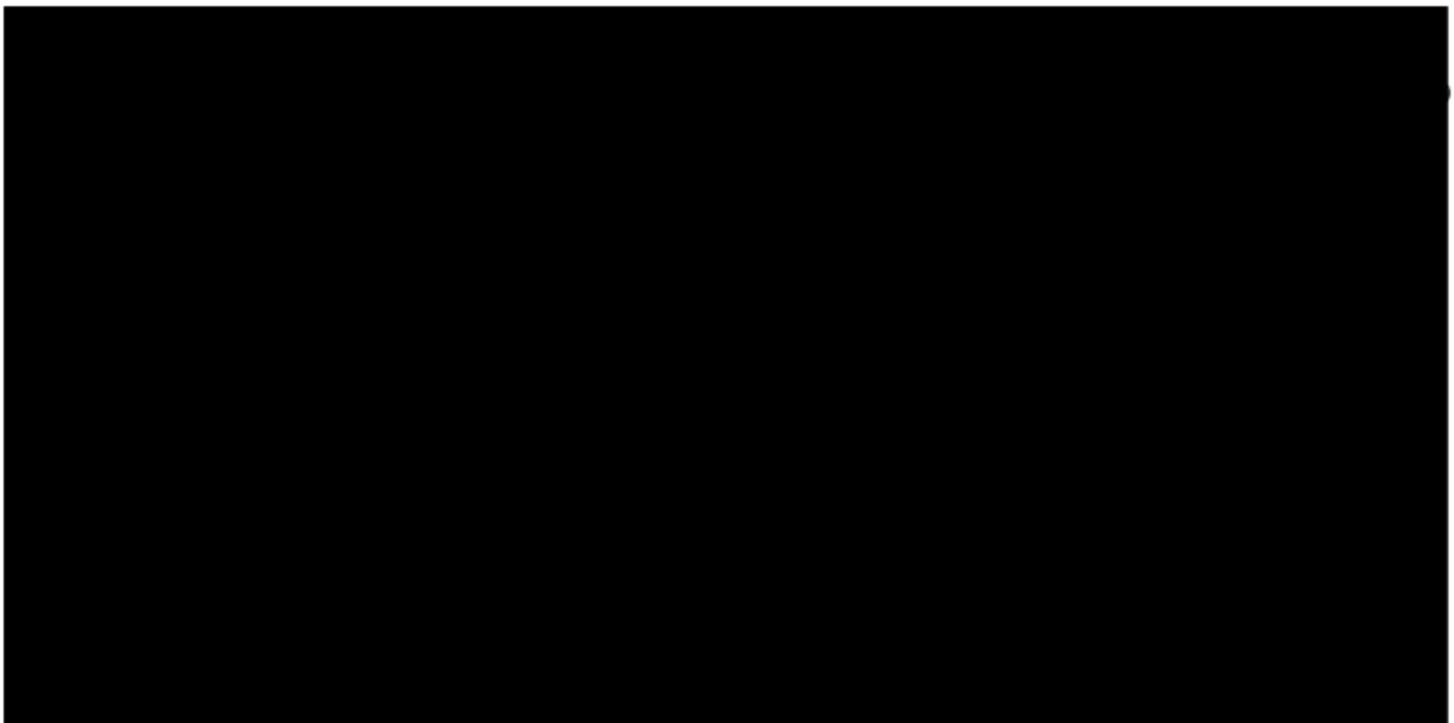
Subject: Re: Venny & PDVSA

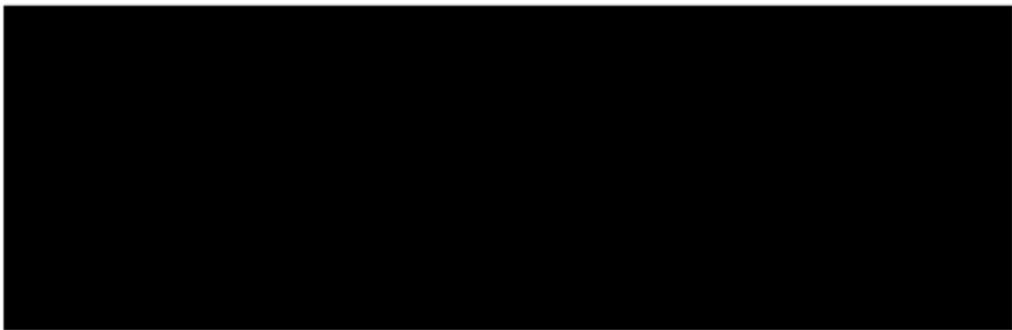
lets talk after the elecion i might want to come earlier, than nov 26, how much time do you need.

On Wed, Oct 3, 2012 at 7:50 AM, Francisco D'Agostino [REDACTED]

[REDACTED] > wrote:

Hey FYI here is a picture of Vennys and PDSA closing:





Francisco D'Agostino

-----Original Message-----

From: "Francisco D'Agostino" [redacted]
Date: Wed, 3 Oct 2012 01:54:46
To: jeffrey epstein<jeevacation@gmail.com <mailto:jeevacation@gmail.com> >
Reply-To: [redacted]
Cc: Meister, Todd<[redacted]>
Subject: Re: LSJ

It works great. I will organize a full agenda in Caracas for you to meet the right govt and business people. Also we can organize some fun down in Venezuela...

-----Original Message-----

From: jeffrey epstein
To: [redacted]
Cc: Meister, Todd
Subject: Re: LSJ
Sent: Oct 2, 2012 9:24 PM

I can come to Caracas on the 26 of nov if that works

Sent from my iPad

On Oct 2, 2012, at 6:00 PM, "Francisco D'Agostino" [redacted] > wrote:

- > Hi Jeff!
- >
- > It was a real pleasure meeting you today.
- >
- > I had so much fun in Little St Jeffery...and [redacted], the water gazelle is really stunning...what a beautiful and smart girl!
- >
- > Anyways, I enjoyed very much talking to you and would love to continue to explore the different possibilities to make some money together.
- >
- > I see the beginning of fun longlasting friendship.
- >
- > My contact info is:
- >
- > [redacted]
- >
- >
- >
- >

> Please forward me you info.
>
> Thanks for having us today!!!
>
> Big hug,
> F.
> Francisco D'Agostino

Francisco D'Agostino

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