
From: Institutional Investor Daily <597155.1213415870@ems.euromoneyplc.com>
Sent: Friday, December 16, 2011 5:57 PM
To: [REDACTED]
Subject: Markets Seen Failing to Price in Enough Risk

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href="http://ems.euromoney.com/ems/r.asp?cIndex=597155&mIndex=1213415870&hurl=http%3A//www.institutionalinvestor.com/Article/2950055/Markets-Seen-Failing-to-Price-in-Enough-Risk.html">Markets Seen Failing to Price in Enough Risk

Investors are underestimating the possibility of new Lehmanesque events, say the most bearish observers.

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href="http://ems.euromoney.com/ems/r.asp?cIndex=597155&mIndex=1213415870&hurl=http%3A//www.institutionalinvestor.com/Article/2950059/China-May-Answer-Americas-Infrastructure-Needs.html">China May Answer America's Infrastructure Needs

Beijing is likely to shift its investments from Treasuries to the Tappan Zee Bridge—and the U.S. economy's benefit, observers predict.

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href="http://ems.euromoney.com/ems/r.asp?cIndex=597155&mIndex=1213415870&hurl=http%3A//www.institutionalinvestor.com/Article/2948735/HP-Goldman-Latest-Companies-to-See-Shareholders-Demand-Proxy-Access-to-Board.html">HP, Goldman Latest Companies to See Shareholders Demand Proxy Access to Board</=4>

The proliferation of shareholder-generated proposals may lead to hodge-podge of requirements for ability to nominate board members, proxy consulting firm warns.

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