
From: Dangene and Jennie Enterprise <[REDACTED]>
Sent: Thursday, November 17, 2016 11:48 AM
To: Jeffrey Epstein
Subject: Fwd: Wednesday

can fill you in when u get a moment ...love u

CORE: Jennie Enterprise |
@dandjenterprise | Founder & Chairman | 66 East 55th Street New York NY 10022 | Main: 212 486 6600 | Mobile: 917
330 1033 Jennie@Enterpriseworld.co <mailto:[REDACTED]> | www.coreaccess.net
<<http://www.coreaccess.net/>> |

Begin forwarded message:

From: <[REDACTED]>

Subject: Wednesday

Date: November 16, 2016 at 1:47:05 PM EST

To: "Dangene and Jennie Enterprise ([REDACTED])"

Jennie and Dangene,

HAPPY WEDNESDAY!

I'm still working on our deal. In my mind, these HAVE to be our next steps:

1. I have to put down on paper my proposed terms of the deal. This will be based off of our discussions, in aggregate, taking into consideration your requests and desires.
2. Once completed, we need to sit down, face to face, and go over the deal points. And, hopefully, agree. (I believe we will)
3. Then, we need a signed term sheet, granting me the rights to the deal for a pre-determined length of time. This time delay occurred because we are equity investors, never debt.
4. Once signed, I and/or we will explore the debt portion of the deal. I do have some folks interested in providing the financing we desire at terms we can certainly move forward on. They simply need more information, which we already have compiled. (We just need a signed term sheet and an NDA for these new folks)

Side Note: Because, again, if you wish to retain 51%, and you wish to be able to carve out equity at a later date for others, that's all fine. But, I cannot be the debt in the deal. I am an equity investor who wants to help you, assist you, create efficiency where possible, optimize work flows throughout the company and grow alongside you both for the next decade.

5. Secure financing for +/- \$3m.
6. Close.
7. Celebrate, briefly.
8. Get to work. And have a great deal of fun along the way.

This above scenario allows you to:

- a) retain the majority of your company.
- b) retain effective control of your company.
- c) acquire a 25% equity partner who is very passionate about the success of the brand and has the staying power to be with you for the long term.
- d) accept new strategic equity partners at a later date for the benefit of all those involved.

Let's postpone our meeting tomorrow. But, let's speak tomorrow or Friday and set up a date and time to go over the terms of our agreement so we can wrap this up...once and for all.

I hope this is clear and coincides with your thoughts at the moment.

Just adding more chapters to our story,

Jim Kaplan

CHASELLA
147 West 35th Street
Suite 1804
New York, NY 10001

CHASELLA HQ
4900 Merrick Road
Suite 500
Massapequa Park, NY 11762
(516) 798-0020 - Main Line

www.chasella.com <<http://www.chasella.com>>