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**From:** David Stern [REDACTED]  
**Sent:** Tuesday, January 8, 2013 1:37 PM  
**To:** Jeffrey Epstein  
**Subject:** Command & Control (C&C) Centers, Data Centers and HLS Special Projects

from =&Y Israel.  
Israeli Business of security experts, former mossad =tc.

An opportunity to invest in a =nique solution provider for highly protected mission critical =acilities

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#### Current =ituation

- ▶ A leading provider of fully integrated solutions for Command & Control =C&C) Centers, Data Centers and HLS Special Projects
- ▶ Engaged in =wo main areas: Business Continuity projects (BCP) & Home land security =HLS)
- ▶ Company =olution enables governments, key decision makers and commercial enterprises to =emain fully operational throughout any crisis or emergency =ituation
- ▶ The =ompany has experienced significant growth in a short time and has established a =restige and reputable position in an increasingly large and lucrative =arket
- ▶ Major =lients include governments and commercial enterprises throughout the =orld
- ▶ =/span>The company is currently looking to partner =ith a strategic or financial investor with strong financial capabilities to =upport its rapid growth and pipeline

#### Company =erview

- ▶ A unique =urnkey solution provider for highly protected mission critical =acilities
- ▶ Founded in =009 by two top executives with substantial experience, expertise in the =ield
- ▶ Company's solution includes design, development & construction of underground =ommand & control centers, =/span>data centers, and disaster recovery centers enabling governments and =orporate entities to remain fully operational under distress =imes

- ▶ Major clients include governments and commercial enterprises including Teva, Iscar, Bank of Israel, Bank Leumi, and Government and Intelligence Agencies throughout the world
- ▶ Strong pipeline supported by rapidly increasing sales and backlog
- ▶ Proprietary technology enabling exclusive protection against electromagnetic pulse, radio communication mast, and damping caused by earthquakes
- ▶ C. 50 employees including top ranked personal from intelligence forces

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The need

- ▶ Governments have to remain operational and their leaders and other key decision makers must be protected
- ▶ Commercial organizations which play a critical part in the economy must safeguard their data and avoid any service disruption
- ▶ Viable protection must encompass Survivability and Continuity to provide physical protection for key decision makers while preserving situation analysis and resource management capabilities
- ▶ Regulation around the world is tightening and rising the need for robust business continuity solutions
- ▶ The mega trend of urbanization expand the need to develop smart and safe cities
- ▶ Having a strong team of worldwide experts, in-house proprietary technology and significant know-how capabilities, the company is uniquely suited to meet these needs

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Key financials

- ▶ Revenue is estimated to grow from USD8m in 2012 to USD120m in 2015 representing a CAGR of 146%
- ▶ Projections are based on strong backlog and qualified pipeline of over US\$300m to be signed in the upcoming months
- ▶ Company is in line with its 2012B (over 75% recognized)

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