

To: David Mitchell [REDACTED]
From: Jeevacation
Sent: Tue 7/27/2010 2:52:46 PM
Subject: Re: Bode update

Bode?

Sent from my iPhone

On Jul 27, 2010, at 4:02 PM, "David Mitchell" [REDACTED] wrote:

We have an opportunity to bid against the current buyer of Bode next week
They are at 24.5 cash plus an earn out that could be another 4-5 million in 12
months. Company has a break up fee of \$1 mil plus \$300,000 in expenses

CONTACT INFORMATION BELOW

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